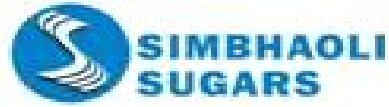


Ref: SSL: Stock Exchange  
July 28, 2017



**Bombay Stock Exchange Limited**  
**PhirozeJeejeebhoy Towers**  
**Dalal Street, Fort**  
**Mumbai**  
**Fax No. 022-22723121/2037/2041**

**Simbhaoli Sugars Limited**  
**Regd Office: Simbhaoli, Distt**  
**Hapur, Uttar Pradesh 245207**  
**Tel: +91 0120 4806666**  
[www.simbhaolisugars.com](http://www.simbhaolisugars.com)  
**Email: info@simbhaolisugars.com**

**The National Stock Exchange of India Limited**  
**Exchange Plaza, Bandra –Kurla Complex,**  
**Mumbai- 400051**  
**Fax No. 022-26598237/38**

**Ref: Scrip Code: NSE: SIMBHALS BSE: 539742**  
**Sub: Notice of Board Meeting- Wednesday, August 2, 2017**

Dear Sir,


A meeting of the Board of Directors of the Company is scheduled to be held on Wednesday, August 2, 2017 at New Delhi to consider the issue of Equity Shares/Warrants of convertible securities in the share capital of the Company to specified promoters as per the requirement of Corporate Debt Restructuring (CDR)/ Joint Lenders Forum (JLF) framework of the Reserve Bank of India (RBI) on preferential basis subject to the approval in the ensuing general meeting of the members of the Company.

The Company has been preparing the financial results under the provisions of Indian Accounting Standards (Ind AS) as per SEBI Circular CIR/CFD/FAC/62/2016 dated July 05, 2016, and therefore, the meeting for consideration and approval of unaudited financial results for the quarter/three months ended on June 30, 2017 shall be convened accordingly on or before Thursday, September 14, 2017.

For the purpose of the above, as per the Company's Internal Code for Prevention of Insider Trading, the Trading Window for dealings in the securities of the Company has been closed from July 31, 2017 (Monday) to August 4, 2017 (Friday) (both days inclusive). Accordingly all the Designated Employees (including Directors) of the Company have been intimated not to enter into any transaction involving the securities of the Company during the aforesaid period of closure of Trading Window.

Thanking You,  
Yours faithfully

**For Simbhaoli Sugars Limited**

  
**Kamal Samtani**  
**Company Secretary**



CIN-L15122UP2011PLC044210

*\*M/s Simbhaoli Spirits Limited known as M/s Simbhaoli Sugars Limited in pursuance to Scheme of Amalgamation, as sanctioned by the Hon'ble High Court of Judicature at Allahabad*