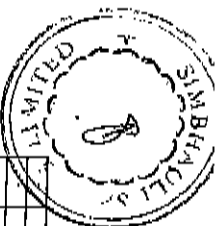


ANNEXURE
 NAME OF THE COMPANY: SIMBHAOLI SPIRITS LIMITED
 (A) STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 14/03/2020

Category of Shareholder (I)	No of Share holders (II)	Total No. of shares (IV)	Pre Amalgamation			Post Amalgamation		
			No. of shares held in demat form (V)	Total shareholding as a % of (A+B) (A+B+C)	No. of Shares Pledged as a % of shares (III)	No. of shares held in demat form (IV)	Total shareholding as a % of (A+B) (A+B+C)	No. of Shares Pledged as a % of shares (III)
(A) Shareholding of Promoter and Promoter Group								
1 Indian								
(a) Individual/Hindu Undivided Family	6	60		0.00				
(b) Central Government/State Government(s)								
(c) Bodies Corporate								
(d) Financial Institutions/Banks	1	31,789,840		100.00				
(e) Any Other								
(e-1) Directors and their relatives								
Sub Total (A)(1)	7	31,800,000		100.00				
2 Foreign								
Sub Total (A)(2)		NIL						
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	7	31,800,000		100.00				
(B) Public shareholding								
1 Institutions								
(a) Mutual Funds/UTI								
(b) Financial Institutions/Banks								
(c) Central Government/State Government(s)								
(d) Venture Capital Funds								
(e) Insurance Companies								
(f) Foreign Institutional Investors								
(g) Foreign Venture Capital Investors								
(h) Any Other								
Sub-Total (B)(1)								
2 Non-institutions								
(a) Bodies Corporate								
(b) Individuals								
(i) Individual shareholders holding nominal share capital up to Rs 1 lakh								
(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.								
(c) Any other								
Sub-Total (B)(2)								
(B) Total Public Shareholding (B) = (B)(1)+(B)(2)								
TOTAL (A)+(B)	7	31,800,000		100.00				
(C) Shares held by Custodians and against Depository Receipts have been issued								
1 Promoter and Promoter Group								
2 Public								
GRAND TOTAL (A)+(B)+(C)	7	31,800,000		100.00				



For SIMBHAOLI SPIRITS LIMITED
 Vibhu Mishra
 Company Secretary

INTRODUCTORY SUB-TABLE (IIA)
NAME OF THE COMPANY: SIMBHAOLI SPIRITS LIMITED
(IIA) STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 14/03/2014

	Pre Amalgamation		Post Amalgamation*	
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares
Partly paid-up shares:-				
Held by promoter/promoter group	-	-	-	-
Held by public	-	-	-	-
Total - D				
Outstanding convertible preference shares:-	No. of outstanding preference shares	As a % of total no. of outstanding convertible preference shares	No. of outstanding preference shares	As a % of total no. of outstanding convertible preference shares
Held by promoter/promoter group	-	-	-	-
Held by public	-	-	-	-
Total - E				
Warrants:-	No. of warrants	As a % of total no. of warrants	No. of warrants	As a % of total no. of warrants
Held by promoter/promoter group	-	-	-	-
Held by public	-	-	-	-
Total - F				
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)	31,800,000	N.A.	37,475,708.00	100.00

For SIMBHAOLI SPIRITS LIMITED

Vibha Mishra
 Vibha Mishra
 Company Secretary



(IXB) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROXIMATE GROUP"

S.N. (A)	Name of the shareholder	Pre-Amalgamation			Post-Amalgamation			Total Shares (including Underlying Shares assuming full conversion of Warrants and Convertible Securities) As a % of Diluted Share Capital
		No. of Shares Held	As a % of grand total	Shares pledged or otherwise encumbered As a % of Number	No. of Warrants held	As a % total number of warrants of the same class	No. of Convertible Securities Held	
1	Simbhaji Sugars Limited	31756640	100.00	-	-	-	-	31756640
2	Mr. Kamal Sircar	10	0.00	-	-	-	-	10
3	Dr. G. S. Rao	10	0.00	-	-	-	-	10
4	Mr. Srinivas Tamis	10	0.00	-	-	-	-	10
5	Mr. S. K. S. S. S.	10	0.00	-	-	-	-	10
6	Ms. Hammet Kaur	10	0.00	-	-	-	-	10
7	Mr. Anil Kumar	10	0.00	-	-	-	-	10
8	Jalinder Kaur	10	0.00	-	-	-	-	10
9	Ms. J. P. Singh	-	-	-	-	-	-	-
10	Sooraj Singh Sandhu	-	-	-	-	-	-	-
11	Gurpreet Singh Meero	-	-	-	-	-	-	-
12	Gurpreet Singh Meero	-	-	-	-	-	-	-
13	Arvind Singh	-	-	-	-	-	-	-
14	Dhruv Singh Investments Pvt. Ltd	-	-	-	-	-	-	-
15	Preet Singh Sandhu Associates P. L. I.	-	-	-	-	-	-	-
TOTAL		31,800,000	100.00					31,800,000

For SIMBHAJI SUGARS LIMITED

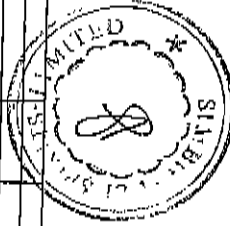
(Signature)
Vibhvir Mishra
Company Secretary



*Nominee Shareholder holding Shares on behalf of Simbhaaji Sugars Limited under section 187 (C)

1(A)(I) STATEMENT SHOWING HOLDINGS OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES"

Sr. No.	Name of the shareholder	Pre Amalgamation						Post Amalgamation						
		No. of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants Number of Warrants held	As a % of total number of warrants of the same class	Details of Convertible Securities Held	As a % of total number of Convertible Securities of the same class	No. of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants No. of Warrants held	As a % of total number of warrants of the same class	Details of Convertible Securities Held	As a % of total number of Convertible Securities of the same class	Total Shares (including Underlying Shares assuming full conversion of Warrants and Convertible Securities) As a % of Diluted Share Capital
1	U K PAINTS (INDIA) PRIVATE LIMITED	-	-	-	-	-	-	946,971	2.53	-	-	-	-	2.53
2	WANG INVESTMENT FINANCE PVT. LTD.	-	-	-	-	-	-	628,605	1.68	-	-	-	-	1.68
3	INDIA MAX INVESTMENT FUND LIMITED	-	-	-	-	-	-	2,820,392	6.99	-	-	-	-	6.99
4	MONICA REALTORS & INVESTMENTS PRIVATE LIMITED	-	-	-	-	-	-	1,404,000	3.75	-	-	-	-	3.75
5	PEARL INNOVATIVE MARKETING PRIVATE LIMITED	-	-	-	-	-	-	2,320,623	6.19	-	-	-	-	6.19
6	SHRI VATSALA TRADERS PVT. LTD	-	-	-	-	-	-	2,315,434	6.18	-	-	-	-	6.18
	TOTAL	-	-	-	-	-	-	10,236,015	27.31	-	-	-	-	27.31



For SIMBHAOLI SPIRITS LIMITED

Vibhu Mishra
Vibhu Mishra
Company Secretary

ANNEXURE STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS)

Sr. No.	Name of the shareholder	Pre Amalgamation					Post Amalgamation						
		Number of shares held	Percentage of total number of shares (i.e., Grand Total) (A)-(B)+(C) indicated in Statement at para (1)(a) above)	Number of Warrants held	As a % of total number of warrants of the same class	Details of Convertible Number of Convertible Securities Held	As a % of total number of warrants of the same class	Number of Convertible Securities Held	As a % of total number of Convertible Securities of the same class	Shares as a percentage of total number of shares (i.e., Grand Total (A)-(B)+(C) indicated in Statement at para (1)(a) above)	Number of Warrants held	As a % of total number of warrants of the same class	Details of Convertible Number of Convertible Securities of the same class
1	INDIA MAX INVESTMENT FUND LIMITED									6.69			6.99
2	PEARL INNOVATIVE MARKETING PRIVATE LIMITED								6.19				6.19
3	SHRI VATSAKA TRADERS PVT. LTD								6.18				6.18
	Total								19.36				19.36



For SIMBHAOLI SPIRITS LIMITED

[Signature]
 Vibhu Mishra
 Company Secretary

Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Pre Amalgamation		Post Amalgamation	
		Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)
1	GURPAL SINGH			789,275	2.05
2	GURMIT SINGH MANN			1,570,725	4.19
				2,340,000	6.24

For SIMBHAOLI SPIRITS LIMITED

Vibhu Mishra

Vibhu Mishra
Company Secretary



(I)(B) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

Sr. No.	Pre Amalgamation				Post Amalgamation				
	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
	Total				Total				

For SIMBHAOLI SPIRITS LIMITED



Vibhu Mishra
Vibhu Mishra
 Company Secretary

(B)(A) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)

Sr. No.	Pre Amalgamation				Post Amalgamation				
	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e.,
1	N.A.	N.A.	N.A.	N.A.	1	N.A.	N.A.	N.A.	N.A.
TOTAL					TOTAL				

For SIMBHAOLI SPIRITS LIMITED



Vibhu Mishra

Vibhu Mishra
Company Secretary