

Ref: SSL: SE
Oct 10, 2015



**SIMBHAOLI
SUGARS**

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400001
Fax No. 022-22721072/2037

The National Stock Exchange of India Limited
Exchange Plaza, Bandra –Kurla Complex,
Mumbai- 400051
Fax No. 022-26598237/38

Simbhaoli Sugars Limited

CIN-L24231UP1936PLC000740
(An FSSC 22000 : 2011, ISO 9001 : 2008
& 14001 : 2004 Certified Company)

Corporate Office :

A-112, Sector-63, Noida-201301(Delhi NCR) INDIA

Tel. : +91-120-480 6666, 242 4145

Fax : +91-120-2427166

E-mail : info@simbhaolisugars.com

www.simbhaolisugars.com

Ref: Scrip code: BSE - 507446; NSE – SIMBHSUGAR

**Sub: Update on Scheme of Amalgamation between Simbhaoli Sugars Limited and Simbhaoli
Spirits Limited**

Dear Sir,

The Hon'ble High Court of Judicature at Allahabad (the Court) has sanctioned the Scheme of Amalgamation of Simbhaoli Sugars Limited with Simbhaoli Spirits Limited (the Scheme) on Sept 9, 2015. The order sanctioning the Scheme was uploaded at the Court's website on Oct 1, 2015.

Therefore, the Board of Directors of the Company in its meeting held on Oct 10, 2015 has taken note of the said order. The Court also directed its Registry to issue a formal order, which shall be filed before the Registrar of Companies, Kanpur, UP, Ministry of Corporate Affairs (ROC), within the permissible time. On filling of said order with ROC, the Company shall stand dissolved in terms of the Scheme and be amalgamated with Simbhaoli Spirits Limited without being wound up.


Accordingly, the Board has formed a Committee of Directors comprising of Independent Directors and the Chairman of the Company to fix the Record Date for shares swap as per the Order passed by the Hon'ble High Court, subject to the final approval of the Stock Exchanges.

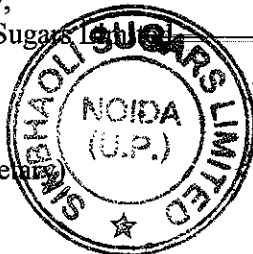
The proposed Record Date and closure of Register of Members and Share Transfer Books shall be fixed by the said Committee in consultation with the Stock Exchanges and other steps will be taken up for the share exchange formalities and listing of equity shares of amalgamated entity as per the directions of the Court and the Stock Exchanges.

This is for your information and record.

Thanking You,
Yours faithfully,

For Simbhaoli Sugars Limited


Kamal Samtani
(Company Secretary)



Specialty Sugars

Potable Alcohol

Ethanol

Power

REG. OFFICE : SIMBHAOLI, DISTT. HAPUR, UTTAR PRADESH, 245207