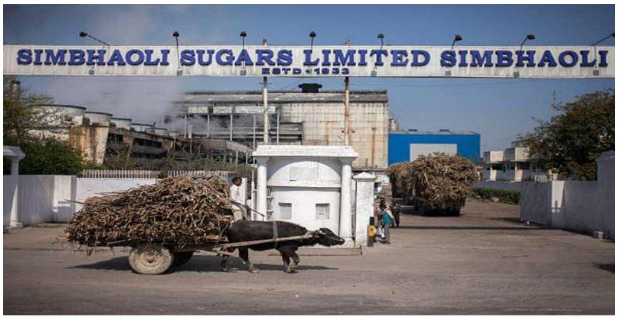
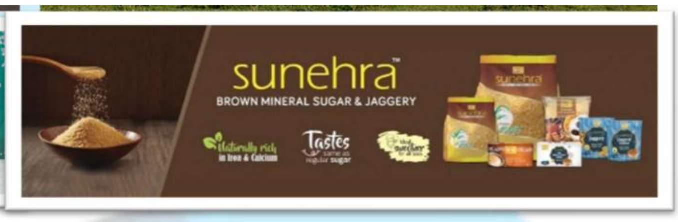
SIMBHAOLI SUGARS LIMITED





INVITATION TO PROSPECTIVE RESOLUTION APPLICANTS

for submission of

EXPRESSION OF INTEREST (EOI)

for participation in the Corporate Insolvency Resolution Process of

SIMBHAOLI SUGARS LIMITED

(CIN: L15122UP2011PLC044210)

(Under Corporate Insolvency Resolution Process)

(Inviting EOI pursuant to Section 25(2)(h) of the Insolvency and Bankruptcy Code read with Regulation 36A of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, amended till August 2026)

ISSUED BY

CA ANURAG GOEL

Interim Resolution Professional / Resolution Professional of M/s Simbhaoli Sugars Limited

IP Registration No.: IBBI/IPA-001/IP-P-00876/2017-2018/11460

Plot No. 6, First Floor, State Bank Nagar, Outer Ring Road, Paschim Vihar, New Delhi – 110063

Email: cirp.simbhaoli@gmail.com

Date	**: 14th August 2026**
Place	**: New Delhi**
Enclosed	*: Form G*
	: EOI Process Documents

FORM G

INVITATION FOR EXPRESSION OF INTEREST FOR
SIMBHAOLI SUGARS LIMITED
MANUFACTURING OF SUGAR & ALLIED PRODUCTS
AT SIMBHAOLI, BRIJNATHPUR & CHILWARIA IN UP, INDIA

(Under Sub-Regulation (1) of regulation 36A of the Insolvency & Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS		
1.	Name of the corporate debtor along with PAN/ CIN/ LLP No.	**SIMBHAOLI SUGARS LIMITED** **PAN: AAPCS7569A** **CIN:** L15122UP2011PLC044210
2.	Address of the registered office	Simbhaoli Mill Complex, Simbhaoli, Hapur, UP, India, 245207
3.	URL of website,	**https://simbhaolisugars.com**
4.	Details of place where majority of fixed assets are located	01. Simbhaoli, District Hapur, Uttar Pradesh 245207 02. Brijnathpur, District Hapur, Uttar Pradesh 245101 03. Chilwaria, District Bahraich, Uttar Pradesh 271801
5.	Installed capacity of main products/ services	Cane Crushing Capacity - 19500 TCD Distillery Production Capacity - 210 KLPD *(Alcohol, RS, ENA, Ethanol)*
6.	Quantity & Value of main products/ services sold in last financial year	**FY- 2025-26 (As Per ABS)** **Sugar -** Rs. 591.53 Crores *(14.24 Lakh Quintals)* **Distilliery -** Rs. 215.47 Crores *(Ethanol/ENA -181 Lakh Ltrs + Country Liquor – 1.93 Lakhs Cases)*
7.	Number of employees/ workmen	1192 Employees / Workmen *(Including Seasonal Workers but apart from Contractual & retained Workers)*
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	May be obtained by sending email at **cirp.simbhaoli@gmail.com** Also available at **www.simbhaolisugars.com**
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	May be obtained by sending email at **cirp.simbhaoli@gmail.com** Also available at **www.simbhaolisugars.com**
10.	Last date for receipt of expression of interest	08/09/2026
11.	Date of issue of provisional list of prospective resolution applicants	16/09/2026
12.	Last date for submission of objections to provisional list	21/09/2026
13.	Date of issue of Final list of prospective resolution applicants	30/09/2026
14.	Date of issue of Information Memorandum, Evaluation Matrix and Request for Resolution Plan to prospective resolution applicants	01/10/2026
15.	Last date for submission of Resolution Plans	05/11/2026
16.	Process email id to submit Expression of Interest	**cirp.simbhaoli@gmail.com**
17.	Details of the corporate debtor's registration status as MSME	Corporate Debtor is not registered as MSME.

CA ANURAG GOEL
IRP of M/s SIMBHAOLI SUGARS LIMITED
IP Reg Number: IBBI/IPA-001/IP-P-00876/2017-2018/11460
Office: Plot No. 6, First Floor, State Bank Nagar,
Outer Ring Road, Paschim Vihar, New Delhi-110063
Email: cirp.simbhaoli@gmail.com

Date: 14/08/2026
Place: New Delhi

(Note : Form G is also available at website of IBBI : https://ibbi.gov.in/claims/corporate-personals and website https://www.simbhaolisugars.com/ under "Corporate Process" , "CIRP" respectively)

EOI PROCESS DOCUMENT

FOR SUBMISSION OF EXPRESSION OF INTEREST (EOI)
FOR PARTICIPATION IN THE CORPORATE INSOLVENCY RESOLUTION PROCESS

OF

SIMBHAOLI SUGARS LIMITED

(UNDER CORPORATE INSOLVENCY RESOLUTION PROCESS)

(FOR SUBMISSION OF EXPRESSION OF INTEREST (EOI) For Participation in the Corporate Insolvency Resolution Process of SIMBHAOLI SUGARS LIMITED (Under CIRP)

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PREFACE

DISCLAIMER

This Invitation for Expression of Interest to submit Resolution Plan(s) ***(hereinafter referred as Invitation)*** is issued by **CA Anurag Goel, Insolvency Professional**, having registration no: IBBI/IPA-001/IP-P00876/2017-18/11460, appointed as the resolution professional ***(hereinafter referred to as IRP/RP)*** of **SIMBHAOLI SUGARS LIMITED** (**Corporate Debtor**), acting on the instructions of Committee of Creditors **(CoC)** of the Corporate Debtor for general information purposes only, without regard to any specific objectives, suitability, financial situations and needs of any particular person.

This document does not constitute or form part of and should not be construed as an offer or invitation for the sale or purchase of securities or any of the businesses or assets described in it or as a prospectus, offering circular or offering memorandum or an offer to sell or issue or the solicitation of an offer to buy or acquire securities or assets of the Corporate Debtor or any of its subsidiaries or affiliates in any jurisdiction or as an inducement to enter into investment activity. No part of this Invitation, nor the fact of its distribution, should form the basis of, or be relied on in connection with, any contract or commitment or investment decision whatsoever. Nothing in this document is intended by the IRP/RP to be construed as legal, accounting, financial, regulatory or tax advice. It is hereby clarified that if any resolution plan (or the terms thereof) which is received by the IRP/RP is not pursuant to or in accordance with the provisions of this Invitation and/or such plan is not in accordance with the terms and conditions set out in this Invitation, then such resolution plan may not be considered eligible for evaluation by the CoC. By accepting this Invitation, the recipient acknowledges and agrees to the terms set out in this Invitation. This document is personal and specific to each applicant and does not constitute an offer or invitation or solicitation of an offer to the public or to any other person within or outside India.

This document is neither an agreement nor an offer by the resolution professional or the members of CoC to the resolution applicant(s) or any other person. The purpose of this document is to provide interested parties with information that may be useful to them in submission of Expression of Interest to submit the resolution plan with respect to the Corporate Debtor.

Recipients of the data/information are suggested to exercise their own judgment and verify facts and information before taking any decision without any recourse to the IRP/RP or any of the professionals engaged by the IRP/RP. The IRP/RP is not in a position to evaluate the reliability or completeness of the information obtained. Accordingly, the IRP/RP cannot express opinion or any other form of assurance on the historical or prospective financial statements, management representations or other data of the Corporate Debtor included in or underlying the accompanying information.

No statement, fact, information (whether current or historical) or opinion contained herein or as part of the inviting and accepting Expression of Interest should be construed as a representation or warranty, express or implied, of the Resolution Professional or the Corporate Debtor or the members of CoC (or their advisors); and none of the Resolution Professional, Corporate Debtor, the members of the CoC (including their advisors) or any other persons/entities shall be held liable for the authenticity, correctness or completeness of any such statements, facts or opinions and any such liability is expressly disclaimed. This document has not been approved and will or may not be filed, registered, or reviewed or approved by any statutory or regulatory authority in India.

This document may not be all inclusive and may not contain all the information that the recipient may consider material. The recipient acknowledges that it will be solely responsible for its own assessment of the market and the market position of the Corporate Debtor and that it will conduct its own analysis and be solely responsible for forming its own view of the potential future performance of the business of the Corporate Debtor.

The recipient must not use any information disclosed to it as part of this Invitation or otherwise to cause an undue gain or undue loss to itself or any other person. The recipient must comply with its confidentiality obligations as outlined here and insider trading laws, if applicable, and agrees to protect all intellectual property of the Corporate Debtor, whether registered or otherwise, it may have access to and will not share or disclose any confidential information with third parties.

By accepting this document, the recipient accepts the terms of this disclaimer notice, which forms an integral part of this document and the terms of this document. Further, no person shall be entitled under any law, statute, rules or regulations or tort, principles of restitution or unjust enrichment or otherwise to claim for any loss, damage, cost as expense which may arise from or be incurred or suffered on account of anything contained in this document, the documents/information provided otherwise, including the accuracy, adequacy, authenticity, correctness, completeness or reliability of the information or opinions contained in this document and as stated above and any assessment, assumption, statement or information contained therein or deemed to form part of this document, and the Resolution Professional, the Corporate Debtor, members of CoC and their advisors, affiliates, directors, employees, agents and other representatives do not have any responsibility or liability for any such information or opinions and therefore, any liability or responsibility is expressly disclaimed.

The issue of this document does not imply that the IRP/RP or the members of CoC are bound to select an applicant as a successful/shortlisted prospective resolution applicant post submission of Expression of Interest. This document is neither assignable nor transferable by a resolution applicant. Each applicant shall bear all its costs associated with or relating to the preparation and submission of its Expression of Interest, including but not limited to preparation, copying, postage, delivery fees, expenses associated with any demonstrations or presentations which may be required by Resolution Professional or CoC or any other costs incurred in connection with or relating to its Expression of Interest.

This document and information contained herein or disclosed pursuant to the terms of this document, or any part of such information do not constitute or purport to constitute any advice or information in publicly accessible media and should not be printed, reproduced, transmitted, sold, distributed, or published by the recipient without prior written approval from the Resolution Professional.

CHAPTER - I

A. BACKGROUND OF THE CIRP PROCESS

M/s SIMBHAOLI SUGARS LIMITED ("Corporate Debtor") was incorporated on 04th April 2011 with Registrar of Companies, Uttar Pradesh as Limited Company. The Company went into merger/demerger & consolidation phases wherein various divisions of company were merged & demerged so as to evolve into present status. Presently the CD is engaged in manufacturing & sales of Sugar, Ethanol, Rectified Spirits (RS), Extra Neutral Alcohol (ENA), Country Liquor etc. along with generated bi-products such as Sugarcane Bagasse & Bio-compost.

Pursuant to the order dated 11.07.2024 passed by the Hon'ble National Company Law Tribunal, Allahabad Bench ("Adjudicating Authority") in CP (IB) No. 331/ALD/2018 ("Admission Order"), Simbhaoli Sugars Limited ("Corporate Debtor" or "CD") was admitted into the Corporate Insolvency Resolution Process ("CIRP") under the provisions of the Insolvency and Bankruptcy Code, 2016 ("IBC" or "Code"). Inter alia, Insolvency Professional, CA Anurag Goel was appointed as the Interim Resolution Professional ("IRP") of the Corporate Debtor.

Subsequently, the Hon'ble National Company Law Appellate Tribunal ("NCLAT"), New Delhi, vide its interim order dated 24.07.2024, stayed the CIRP proceedings / proceedings of the Committee of Creditors ("CoC"). The said interim stay continued until the Hon'ble NCLAT, vide its order dated 13.07.2026, vacated the interim stay and disposed of the proceedings in terms of its order.

Consequent upon vacation of the interim stay, the CIRP proceedings have resumed, and the IRP has taken necessary steps for continuation of the CIRP in accordance with the provisions of the Code, the regulations framed thereunder and the orders of the Hon'ble NCLAT.

The Second Meeting of the Committee of Creditors ("CoC") was duly convened and concluded on 13.08.2026, wherein the CoC, inter alia, considered and approved the eligibility criteria and other terms and conditions governing the invitation of Expression of Interest ("EOI") from prospective Resolution Applicants ("PRAs"), including the publication of Form G, in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 and the regulations made thereunder.

B. INVITATION FOR EXPRESSION OF INTEREST (EOI PROCESS)

Pursuant to Section 25(2)(h) of the Insolvency and Bankruptcy Code, 2016, read with Regulation 36A of CIRP Regulations, and pursuant to the approval of the CoC, the Interim Resolution Professional ("IRP"), acting for and on behalf of the Corporate Debtor, hereby invites Expression of Interest ("EOI") from interested and eligible Prospective Resolution Applicants ("PRAs") for submission of resolution plans for the Corporate Debtor.

The invitation is intended to provide an opportunity to Eligible Strategic Investors, Financial Investors, Industry Participants, Consortiums and Other Eligible Persons to participate in the CIRP and submit a Resolution Plan for revival of the Corporate Debtor as a going concern, in accordance with the Code and the CIRP Regulations.

The detailed eligibility criteria, process requirements, timelines, terms and conditions applicable to the submission of EOI and subsequent participation in the resolution process are set out in this EOI Process Document.

THIS EOI PROCESS DOCUMENT SHALL BE READ TOGETHER WITH:

1. The relevant information and dates under Form G issued/published by the IRP/RP under regulation 36A of the CIRP Regulations;
2. The eligibility criteria approved by the Committee of Creditors under Section 25(2)(h) of the Code;
3. The applicable provisions of the IBC, 2016;

4. The CIRP Regulations, as amended from time to time;
5. The Information Memorandum, when made available to eligible PRAs;
6. The Request for Resolution Plan ("RFRP") and Evaluation Matrix, when issued; and
7. Any clarification, addendum or corrigendum issued by the RP in accordance with the applicable provisions of the Code and the CIRP Regulations.

The RP reserves the right to issue such clarifications, addenda or corrigenda as may be considered necessary in accordance with the Code, the CIRP Regulations and the decisions of the Committee of Creditors.

C. OBJECTIVE OF THE EOI PROCESS

The objective of this EOI Process is to identify credible, eligible and financially capable Prospective Resolution Applicants for submission of Resolution Plans for the Corporate Debtor with a view to, inter alia:

a. Resolution Plans of the Assets of Corporate Debtor or Corporate Debtor as a Going Concern;
b. Maximisation of value of the assets of the Corporate Debtor;
c. Preservation and Continuation of Viable Business Operations;
d. Balancing the Interests of all Stakeholders; and
e. Achieving the Objectives of the Code.

The PRAs are advised to undertake their own independent due diligence and satisfy themselves regarding the assets, liabilities, operations, financial position, claims, statutory dues, litigation, regulatory matters and other affairs of the Corporate Debtor before submitting an EOI or Resolution Plan.

Submission of an EOI shall not, by itself, confer any right or entitlement upon the applicant to participate in the subsequent stages of the resolution process. Participation shall remain subject to fulfilment of the eligibility criteria, compliance with Section 29A of the Code, verification by the RP and the other requirements specified in this EOI Process Document and the subsequent RFRP.

D. BRIEF PROFILE OF THE CORPORATE DEBTOR

Simbhaoli Sugars Limited ("Corporate Debtor" or "CD") is, inter alia, engaged in the business of manufacture and sale of sugar and allied products, and in the business of distillery and production and sale of alcohol, Extra Neutral Alcohol ("ENA"), Rectified Spirit ("RS") and other allied products. The Corporate Debtor has operations and assets relating to sugar manufacturing, distillery, ethanol and other allied activities.

i. MASTER DATA AT GLANCE (SOURCE MCA)

Company Information	
CIN	L15122UP2011PLC044210
Company Name	SIMBHAOLI SUGARS LIMITED
ROC Name	ROC Uttar Pradesh II
Registration Number	044210
Date of Incorporation	04/04/2011
Email Id	compliance@simbhaolisugars.com
Registered Address	Simbhaoli, Hapur, Uttar Pradesh, India, 245207
Address at which the books of account are to be maintained	-
Listed in Stock Exchange(s) (Y/N)	Yes
Category of Company	Company limited by shares

Subcategory of the Company	Non-government company
Class of Company	Public
ACTIVE compliance	ACTIVE Compliant
Authorised Capital (Rs)	1,08,00,00,000
Paid up Capital (Rs)	41,27,90,200
Date of last AGM	28/09/2023
Date of Balance Sheet	31/03/2023
Company Status	Under CIRP
Small Company	No
Jurisdiction	
ROC (name and office)	ROC Uttar Pradesh II
RD (name and Region)	RD Delhi, Northern Region Directorate I
Interim Resolution Professional (IRP)	
Sr. No	Name of IRP/ RP/ Liquidator
1	ANURAG GOEL

ii. LIST OF DIRECTORS & KMPS (AS PER MCA)

Sr. No	DIN/PAN	Name	Designation	Category	Date of Appointment	Cessation Date
1	08624563	Atul Mahindru*	Director	Independent	28/11/2019	-
2	08676856	Shyam Sunder*	Director	Independent	13/02/2020	-
3	08277248	Har Prasad Kain*	Director	Independent	14/11/2018	-
4	*****6796 M	Dayal Chand Popli	CFO	-	09/11/2015	-
5	00064807	Gurpal Singh	Director	Promoter	18/09/2012	-
6	00642094	Gursimran Kaur Mann	Managing Director	Promoter	18/09/2012	-
7	06714324	Sachchida Nand Misra	Whole-time director	Professional	18/09/2017	-
8	00066653	Gurmit Singh Mann	Director	Professional	18/09/2012	-
9	10591405	Raghav Sharma*	Director	Independent	15/04/2024	-
10	*****4263 M	Shubham Kandhway*	Company Secretary	-	26/05/2023	-

***Note:**

All Independent Directors have resigned during the CIRP Process. *Further, Company Secretary, Mr. Shubham Kandhway also resigned and relived from duties as Company Secretary. Presently Ms Jagriti Sharma is holding position as Company Secretary.*

iii. INDEX OF CHARGE

As per Attachment – **Index of Charge**

iv. CIRP PROCESS TILL DATE

Pursuant to commencement of CIRP, the IRP issued the requisite public announcement inviting claims from the creditors of the Corporate Debtor. Thereafter, pursuant to the order dated 24.07.2024 passed by the Hon'ble National Company Law Appellate Tribunal ("NCLAT"), the CIRP/CoC proceedings remained stayed during the period specified in the said order. The operations of the Corporate Debtor continued during the intervening period in accordance with the directions of the Hon'ble NCLAT and under the coordination and supervision of the senior management of the Corporate Debtor, with the objective of maintaining the business operations as a going concern.

The directions given by Hon'ble NCLAT vide it's order dated 24.07.2024 to IRP is stated as below:

> ***"In the meantime, no further steps shall be taken in pursuance of the impugned order. This order shall not preclude the District Magistrate to carry on disbursement of cane prices in the same manner as was being done prior to passing of the order. With regard to operation expenses, it shall be open for the authorized signatories who were operating banks shall be operating the banks with joint signature of the IRP in the manner as was done before."***

The interim stay on the CoC/CIRP proceedings was subsequently vacated by the Hon'ble NCLAT vide order dated 13.07.2026, pursuant to which the CIRP process and constitution/functioning of the CoC were proceeded with in accordance with the provisions of the Code and the applicable regulations.

It is further noted that, during the period following commencement of CIRP, certain cane dues relating to the preceding sugar season remained unpaid/delayed. The payment of cane dues is subject to the applicable provisions of the Uttar Pradesh Sugarcane (Regulation of Supply and Purchase) Act, 1953, the applicable policies/orders of the Government of Uttar Pradesh and the Cane Commissioner, Uttar Pradesh. The delay in payment of cane dues and the consequent position relating to cane allocation/cane zone have had an impact on the operations and availability of cane for the Corporate Debtor.

v. INFORMATION MADE AVAILABLE TO PROSPECTIVE RESOLUTION APPLICANTS

The following information/documents, as required under the applicable provisions of the Insolvency and Bankruptcy Code, 2016 and the CIRP Regulations, have been made available to prospective Resolution Applicants ("PRAs") as under:

A. INFORMATION CONTAINED IN THE PUBLISHED FORM G

The following particulars of the Corporate Debtor have been disclosed in the Form G published by the Resolution Professional:

(i) **Details of the place(s) where the majority of the fixed assets of the Corporate Debtor are located;**
(ii) **Installed capacity of the main products/services and the quantity and value of the main products/services sold during the last financial year; and**
(iii) **Number of employees/workmen of the Corporate Debtor.**

B. INFORMATION / DOCUMENTS AVAILABLE ON THE WEBSITE OF THE CORPORATE DEBTOR

Additional information and documents relating to the Corporate Debtor are available under the **"CIRP"** section of the website of Simbhaoli Sugars Limited at www.simbhaolisugars.com

The following information/documents are available therein:

(i) **EOI Process Document** issued pursuant to the published Form G;
(ii) **Financial and Operational information**, including:

- Financial Statements for the financial years ended two years prior to commencement of CIRP;
- Quarterly financial statements/results as at **30 June 2024**;
- Financial Statements for **FY 2024-25**;
- Financial Statements for **FY 2025-26**; and
- Quarterly financial results as at **30 June 2026**,
- Details of Assets and Liabilities, as made available by the Corporate Debtor;

Since the Corporate Debtor is a **listed company**, it is required to publish its quarterly and annual financial results in accordance with applicable regulatory requirements. The CD also maintains its website at **www.simbhaolisugars.com**, where its audited financial statements, quarterly financial results and quarterly limited review reports are available. These financial disclosures are also available on the websites/portals of the **BSE Limited (BSE)** and the **National Stock Exchange of India Limited (NSE)**.

The link to obtain Audited Financials from the website of the company is as below:

https://www.simbhaolisugars.com/annual-report.php

https://www.simbhaolisugars.com/financial-result.php

(iii) **List of Creditors**

List of Creditors, containing details of creditors who have submitted their claims in the CIRP of the Corporate Debtor.

The List of Creditors is also available on the website of the **Insolvency and Bankruptcy Board of India ("IBBI")** under **Corporate Processes / Claims**.

The information and documents referred to above are made available for the information and preliminary due diligence of the PRAs. The PRAs are advised to independently examine, verify and satisfy themselves regarding the accuracy, completeness and adequacy of such information and documents and undertake their own independent due diligence in respect of the business, operations, assets, liabilities, claims, statutory dues, litigations, regulatory matters and all other affairs of the Corporate Debtor before submitting an EOI and/or Resolution Plan. The detailed information and documents made available to eligible PRAs shall be subject to the confidentiality requirements under Section 29(2) of the Code and the applicable provisions of the CIRP Regulations.

vi. CAPACITY AND PRODUCTION DETAILS OF MAIN PRORDUCTS/ SERVICES IN 2025-26

CANE CRUSHING/SUGAR SEGMENT

Unit	**Cane Crushing Capacity**	**Quantity Sold in 2025-26**	**Value (Rs. In Crores)**
Simbhaoli	**9500 TCD**	**14.24 Lakh Quintals**	**591.53 Crores**
Brijnathpur	**4000 TCD**		
Chilwaria	**6000 TCD**	**NIL***	**NIL***
TOTAL	**19500 TCD**	**14.24 Lakh Quintals**	**591.53 Crores**

Note:

**** Chilwaria Unit was not in operations in Cane Crushing Season of 2024-25, hence no sales were there in FY 2025-26***

DISTILLERY SEGMENT

Unit	**Distillery Capacity**	**Quantity Sold in 2025-26**	**Value (Rs. In Crores)**
Simbhaoli	**90 KLPD**	**Ethanol/ENA -181 Lakh Ltrs + Country Liquor – 1.93 Lakhs Cases**	**215.47 Crores**
Brijnathpur	**60 KLPD**		
Chilwaria	**60 KLPD**	**NIL***	**NIL***
TOTAL	**210 KLPD**	**Ethanol/ENA -181 Lakh Ltrs + Country Liquor – 1.93 Lakhs Cases**	**215.47 Crores****

NOTE:

**** CHILWARIA UNIT WAS NOT IN OPERATIONS IN CANE CRUSHING SEASON OF 2024-25, HENCE NO SALES WERE THERE IN FY 2025-26***

*****Total Value of products in Distillery includes sales of Traded Products also.***

Please note that the detailed business, operational, financial and asset information of the Corporate Debtor shall be provided to eligible PRAs through the Information Memorandum ("IM"), Virtual Data Room ("VDR") and other information made available during the Resolution Plan Process, subject to execution of the confidentiality undertaking in accordance with Section 29(2) of the Code.

Nothing contained in this EOI Process Document shall be construed as a representation or warranty regarding the assets, liabilities, business, operations or financial position of the Corporate Debtor.

CHAPTER – II

A. ELIGIBILITY CRITERIA (AS APPROVED BY THE COMMITTEE OF CREDITORS)

A.1 ELIGIBLE PERSON (PROSPECTIVE RESOLUTION APPLICANT)

An EOI may be submitted by an eligible person/entity, whether Indian or foreign, individually or jointly as a Consortium, including:

a. Any Person, **Person includes:**

   i. An individual;
   ii. A Hindu Undivided Family (HUF);
   iii. A company/Body Cooperate;
   iv. A trust;
   v. A partnership;
   vi. An Limited Liability Partnership ("LLP");
   vii. Any other entity established under a statute; and
   viii. A person resident outside India.

b. Strategic Investor / Industrial Investor;
c. Private Equity Fund / Venture Capital Fund;
d. Alternative Investment Fund ("AIF");
e. Asset Reconstruction Company ("ARC");
f. Financial Institution / Bank / NBFC;
g. Investment Fund / Sovereign Wealth Fund;
h. Trust or other investment vehicle permitted under applicable law;
i. Consortium of eligible entities/persons; and/or
j. Any other person/entity legally eligible to submit a Resolution Plan under the Code.

The PRA shall comply with the Code, CIRP Regulations, applicable law and the eligibility criteria approved by the CoC.

A.2 FINANCIAL CRITERIA

a) CATEGORY A - PRAs that are Corporate - Private/ Public Limited Company, LLP, Body Corporate, whether incorporated in India or outside India, or for a Consortium of Investors

(i) Minimum consolidated Tangible Net Worth ("TNW") INR 200 Crore (INR 50 crores for individuals) in the immediately preceding completed financial year.

(ii) Tangible Net Worth shall be computed as aggregate value of paid-up share capital and all reserves created out of the profits and securities premium account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, and does not include capital reserves including reserves created out of revaluation of assets, write back of depreciation and amalgamation.

(iii) For fulfilling the Group criteria,, the entities shown as part of Group either must have controlling interest or controlled by or under common control with the PRA. Control interest should be interpreted in accordance with the applicable laws. The entities must have been part of the Group for at least 3 immediately preceding years.

(iv) In case PRA is under consortium of Individual or an HUF or Family Trusts only, the minimum consolidated TNW should be INR 100 Crore (subject to the condition that the Tangible Net worth of Individual member of consortium shall not be less than Rs. 50 crores).

A certificate from a Statutory Auditor / Chartered Accountant certifying the Tangible Net Worth shall mandatorily accompany the EOI

b) CATEGORY B: - For PRAs that are Financial Investors - Mutual Funds, Private Equity / Venture Capital Funds, Domestic / Foreign Investment Institutions, Asset Reconstruction Companies, Alternative Investment Funds, Non-Banking Financial Company, Banks, and similar entities or for a Consortium of investors.

(i) Minimum consolidated Tangible Net Worth ("TNW") INR 500 Crore in the immediately preceding completed financial year; or

(ii) Minimum Asset Under Management ("AUM") or funds deployed of INR 1000 Crore in the immediately preceding completed financial year; or

(iii) Committed funds available for investment/ deployment in Indian companies or Indian assets of INR 500 Crore in the immediately preceding completed financial year.

(iv) Minimum AUM or fund deployed by an Asset Reconstruction Companies (ARCs) shall be as per the applicable laws and in accordance with the norm of Reserve Bank of India

(v) Minimum corpus of Alternative Investment Funds (AIF) being a Special Situation Fund (SSF) shall be as per the norms prescribed by the regulatory authority (For e.g., SEBI and RBI) or as per applicable laws.

Where the PRA is an investment fund whose investment commitments are available for deployment but are not reflected as conventional AUM, the CoC/RP may consider committed and available funds for determining financial eligibility, subject to satisfactory documentary evidence.

C) A minimum Group Revenue/Turnover of Rs 100 crores from Agro-Processing, Manufacturing or Distillation for corporate bidders.

A.3 Where EoI is Submitted by Consortium of Persons

Where the **EOI is being submitted by a Consortium**, please note the following:

a. An individual being a member of the Consortium shall have a minimum TNW of INR 50 Crore and an HUF being a member of the Consortium shall also have a minimum TNW of INR 50 Crore.

b. Where a Consortium is being formed between Category A and Category B, the eligibility criteria of the respective Category shall be applicable, as the case may be;

(Clarification: Where a Consortium is formed comprising members from Category A and Category B, the applicable eligibility criteria of the respective category shall be considered in accordance with the approved eligibility criteria set out above. For avoidance of doubt, where a Consortium comprises only Individuals, HUFs and/or Family Trusts, the minimum consolidated TNW of the Consortium shall be INR 100 Crore, subject to the condition that the TNW of each Individual, HUF and/or Family Trust constituting such Consortium shall not be less than INR 50 Crore. The consolidated / combined TNW shall be supported by the prescribed financial statements and/or TNW certificates. This clarification is intended to explain the application of the approved eligibility criteria and shall not be construed as altering the eligibility criteria approved by the CoC.)

c. The eligibility criteria relating to TNW shall be assessed based on the consolidated / combined TNW of the Consortium Members, as applicable, and shall be supported by the financial statements, net-worth certificates and other documents prescribed under this EOI Process Document.

d. The EOI, along with all undertakings submitted pursuant to this Invitation to EOI, shall be signed by each member of the Consortium;

e. A person cannot be part of more than 1 (one) Consortium submitting the EOI for the Corporate Debtors. Further, a person shall submit only 1 (one) EOI, either individually as a PRA or as a constituent of a Consortium;

f. The Consortium shall submit the copy of consortium agreement/memorandum of understanding, if any, entered into between the Consortium members, setting out the respective obligations of the Consortium members;

g. The Consortium would be required to have a lead consortium member identified upfront which shall be the entity with the single largest equity participation in the Consortium and should have the authority to bind, represent and take decisions on behalf of the Consortium. In case more than one member have the largest participation in the Consortium, a lead member would be identified from amongst them at the time of submission of EOI by the Consortium. Such lead member shall be the single point of contact on behalf of the Consortium with the Resolution Professional and the CoC, their representative and advisors in connection with all matters pertaining to the Consortium;

h. All the members of the Consortium shall be jointly and severally responsible for compliance with the terms of the invitation for submission of EOI, the request for resolution plan and the resolution plan submitted by the Consortium;

i. If any 1 (one) member of the Consortium is disqualified under Section 29A of the IBC, then the entire Consortium; i.e., all the members of such Consortium shall stand disqualified;

j. The EOI must contain the details of all the members of the Consortium; and

k. No change in the composition of the Consortium shall be permitted after submission of the EOI, except with the prior approval of the CoC.

A.4 OTHER CONDITIONS:

- A refundable **EOI - EARNEST MONEY DEPOSIT ("EMD") of Rs 2.00 crores** is to be tendered by the PRAs on or before submission of EoI document.
- The PRAs must be a fit and proper person, should not suffer from any legal disability to be a promoter under the applicable laws
- The PRAs must be eligible to submit a resolution plan as per the requirements of the Code and relevant rules and regulations, including under section 29A, and must provide an affidavit confirming the same.

The EOI Deposit shall not, by itself, constitute Bid Security or Performance Security.

- The requirements relating to Bid Security, Performance Security and other financial commitments in connection with submission and implementation of the Resolution Plan shall be separately specified in the Request for Resolution Plan ("RFRP").

- Only PRAs meeting the above eligibility criteria shall be considered eligible to submit resolution plans.

- The eligibility criteria may be amended or changed at any stage at the discretion of CoC. The Resolution Professional / CoC reserve the right to cancel or modify the process and/or reject/disqualify any interested party / bid / offer at any stage of the CIRP without assigning any reason and without any liability whatsoever.

A.5 EARNEST MONEY DEPOSIT (EMD):

Each Prospective Resolution Applicant ("PRA") shall, along with the submission of its Expression of Interest ("EOI"), furnish a refundable Earnest Money Deposit ("EMD") of ₹ 2.00 crores (Rupees Two Crores only) by way of Demand Draft / Banker's Cheque / NEFT / RTGS / Electronic Bank Transfer, in favour of Simbhaoli Sugars Limited – under CIRP, into such designated bank account as specified by the Resolution Professional in the EOI Process Document.

The EMD shall be non-interest bearing and shall be refunded to the respective PRA in accordance with the terms and timelines stipulated in the EOI Process Document.

The EMD shall not be treated as Bid Security or Performance Security for submission or implementation of the Resolution Plan. The requirements relating to Bid Security and/or Performance Security, if any, shall be separately stipulated in the Request for Resolution Plan ("RFRP").

The Resolution Professional shall be entitled to seek proof of Remittance/Payment of the EMD along with the EOI and to verify receipt thereof before considering the EOI as complete.

Subject to clause (f) of Regulation 36A (7) of the CIRP Regulations ("*an undertaking by the prospective resolution applicant (PRA) that every information and records provided in expression of interest is true and correct and discover of any false information or record at any time will render the applicant ineligible to submit resolution plan, forfeit any refundable deposit, and attract penal action under the code*") EMD shall be refunded (without interest) within 30 days of the following:-

(i) Rejection of EOI of such PRA and/or non-inclusion of the PRA in the final list of eligible PRAs.
(ii) Withdrawal of PRA from the Resolution Plan Process (where such withdrawal is notified to the IRP/RP in writing) before submission of Resolution Plan.
(iii) PRA failing to submit the Resolution Plan by the due date as specified by the IRP/RP for submission of Resolution Plan.

The impact of any gain/loss on account of foreign exchange fluctuation, if any shall be borne by PRA without any recourse to IRP/RP/CD/CoC

A.6 MANNER OF DEPOSIT OF REFUNDABLE EMD OF INR 2.00 CRORES

As each PRA shall submit along with its EOI a **Refundable EMD of Rs. 2,00,00,000/- (Rupees Two Crores only)**, the EMD shall be remitted by way of Demand Draft/ Pay order/Banker cheque or NEFT / RTGS / electronic bank transfer by the PRA in favour of following bank account:

Beneficiary	:	**SIMBHAOLI SUGARS LIMITED – UNDER CIRP**
Bank Account No.	:	**6717 0021 0000 5940**
Bank Name and Branch	:	**PUNJAB NATIONAL BANK, SECTOR 63, NOIDA**
IFSC code	:	**PUNB0671700**

The PRA shall submit proof of remittance, including:

- Name of Remitter;
- Bank Name;
- Account Number;
- UTR/Reference Number;
- Date of Remittance; and
- Amount Remitted.

POINTS TO TAKE NOTE OF

- The EMD shall be non-interest bearing.

- The EMD of an applicant not included in the Final List of PRAs shall be refunded in accordance with the EOI Process Document, without interest.

- For PRAs included in the Final List, the EMD may be retained until the stage stipulated in the RFRP and thereafter refunded/adjusted, as applicable.

- The EOI EMD is separate from any Bid Security or Performance Security that may be prescribed under the RFRP.

A.7 Continuing Eligibility

The financial eligibility criteria shall be required to be satisfied on the date of submission of EOI and shall continue to be satisfied at all relevant stages of the Resolution Process.

A.8 Section 29A Eligibility

Each PRA and, where applicable, each Consortium member shall satisfy the requirements of Section 29A of the Code.

The PRA shall submit:

a. An affidavit/declaration regarding Section 29A eligibility;
b. Details of promoters, controlling shareholders and connected persons;
c. Details of persons acting jointly or in concert;
d. Details of related entities relevant for determination of Section 29A eligibility; and
e. Such additional information/documentation as may be required by the RP.

Since the Corporate Debtor does not qualifies as an MSME, the exemptions available under Section 240A of the Code are not applicable in the case.

The RP reserves the right to undertake independent verification of Section 29A eligibility.

CHAPTER -III

MODE AND MANNER OF SUBMISSION OF EXPRESSION OF INTEREST (EOI)

B. MODE OF SUBMISSION

B.1 THE EOI SHALL BE SUBMITTED EITHER ELECTRONICALLY OR IN PHYSICAL MODE.

The EOI shall be submitted strictly within the timeline specified in Form G, including any extension thereof duly notified by the IRP/RP.

B.2 MANNER OF ELECTRONIC SUBMISSION THROUGH AUTHORISED EMAIL ONLY

The Applicant shall strictly comply with the following requirements:

a. EMAIL IDS ON WHICH EOI IS REQUIRED TO BE SENT

The EOI, together with all documents and information prescribed under this EOI Process Document, shall be submitted through email at the following email address(es) and/or through such electronic platform / Virtual Data Room / other electronic means as may be communicated by the IRP/RP:

To CIRP Process email: CIRP.SIMBHAOLI@GMAIL.COM

With CC to AGML IPE at: CMAASHOKGUPT@GMAIL.COM ; ASHOK@AGMLIPE.COM

EoI Submitted on any other Email ID shall not be treated as submitted by PRA and received by IRP/RP. Quoting Correct Email ID while submitting EOI will be sole responsibility of PRA.

b. EMAIL SUBJECT

The subject line of the email shall clearly state:

"Expression of Interest for Submission of Resolution Plan – Simbhaoli Sugars Limited"

c. SINGLE PDF SUBMISSION

The complete EOI and all supporting documents shall be duly signed by the Prospective Resolution Applicant ("PRA") / authorised signatory / authorised representative, as applicable, and **submitted in a single, searchable and legible PDF file.**

Where the size of the complete file exceeds the permissible email attachment limit, the documents may be submitted in multiple PDF files / electronic parts, strictly in accordance with the following naming convention:

"EOI – Simbhaoli Sugars Limited – Annexure [●] – [Name of Document]"

The Applicant shall provide a consolidated index clearly identifying each file and the documents contained therein.

d. INDEX AND SEQUENCE

The EOI submission shall mandatorily contain:

1. Cover Letter;
2. Index of Documents;
3. EOI / Application Form duly completed and signed; and
4. All supporting documents and annexures in the same sequence and serial order as specified in the Index and this EOI Process Document.

e. SIGNING AND PAGE NUMBERING

All documents forming part of the EOI shall be duly signed by the PRA / authorised signatory / authorised representative, as applicable. The pages shall be serially numbered and the scanned documents shall be arranged in the prescribed sequence before being converted into the final PDF submission.

Where any document is required to be executed on stamp paper, notarised, attested or otherwise certified, the same shall be submitted in the form prescribed under this EOI Process Document.

f. LEGIBILITY AND COMPLETENESS

The Applicant shall ensure that all scanned documents are clear, legible, complete and capable of being opened and read without restriction. The Applicant shall be solely responsible for ensuring that the electronic submission is successfully delivered and that all attachments are accessible and complete.

g. IMPROPER SUBMISSION

An EOI that is materially incomplete, illegible, corrupted, inaccessible, not properly signed, or not submitted in accordance with the requirements of this EOI Process Document may be liable to rejection / disqualification, subject to the provisions of the Code, applicable regulations and the discretion of the IRP/RP/CoC, as applicable.

h. PHYSICAL COPIES OF EOI SUBMITTED THROUGH EMAIL

In case EoI is submitted through Email by PRA, Physical Copies of EoI documents shall be delivered to address given for Physical Submission of EoI. In such case, where the documents are dispatched through Speed Post, any reputed Courier Service, Dispatch on or before the stipulated date and time of submission of EOI, it shall be treated as submission within the prescribed timeline, provided that:

1. The documents are duly dispatched on or before the stipulated date and time.
2. The applicant obtains and retains the dispatch/courier receipt clearly evidencing such submission.
3. A scanned copy of the dispatch/courier receipt is emailed to the IRP/RP at cirp.simbhaoli@gmail.com within the prescribed timeline.
4. ***This condition is valid only for cases where valid, legible, complete & uncorrupted, duly accessible PDF file of EoI document is received by IRP on given email address before the given timelines.***

In all cases, the applicant shall remain responsible for ensuring safe and timely delivery of the physical/original documents. The applicant shall also furnish the originals/physical documents at the designated address as and when required by the IRP/RP.

B.3 PHYSICAL SUBMISSION / ORIGINAL DOCUMENTS

The hard copies/original duly signed copies of the EOI and/or any supporting documents, including all annexures thereto, wherever required, shall be delivered to:

CA ANURAG GOEL / AGML IPE SERVICES PRIVATE LIMITED
INTERIM RESOLUTION PROFESSIONAL OF SIMBHAOLI SUGARS LIMITED
PLOT NO. 6, FIRST FLOOR, STATE BANK NAGAR,
OUTER RING ROAD, PASCHIM VIHAR, NEW DELHI – 110063

The physical documents shall be submitted within the timeline specified in Form G and, in any event, no later than 7:00 PM on the stipulated last date, unless otherwise specified by the IRP/RP.

B.4 MANNER OF PHYSICAL SUBMISSION BY THE APPLICANT

The following requirements shall apply:

a. SEALED ENVELOPE

The complete EOI shall be placed in a properly sealed envelope, clearly marked as follows:
"EXPRESSION OF INTEREST – SIMBHAOLI SUGARS LIMITED – UNDER CIRP" CONFIDENTIAL

The envelope shall contain the name, address, email ID and contact details of the Applicant.

The Applicant shall ensure that the envelope is adequately sealed and securely delivered so as to prevent any tampering or interference during transit.

b. EARNEST MONEY DEPOSIT

Where the EMD is required to be submitted by way of Demand Draft, the Demand Draft shall be submitted separately in the manner prescribed in the EOI Process Document and shall not be enclosed with the documents forming part of the EOI envelope unless specifically instructed by the IRP/RP.

c. SUBMISSION THROUGH POST / COURIER

Where physical documents are submitted through Speed Post, DHL / Blue Dart or another reputed courier service in accordance with B.3 above, the dispatch shall be treated as timely submission only in case where such EOI documents are physically delivered to the address given in B.3 within given timeline in B.3.

The applicant shall be solely responsible for timely delivery, preservation of proof of delivery and communication of the same to the IRP/RP within the prescribed timeline.

B.5 LATE SUBMISSION OF EOI

- The EOI shall be submitted strictly within the date and time specified in Form G, including any extension thereof duly notified by the IRP/RP.
- Any EOI received after the prescribed deadline shall ordinarily be liable to rejection and shall not be considered for inclusion in the list of eligible PRAs, unless otherwise permitted in accordance with the Code, applicable regulations and the decision of the CoC / IRP/RP, as applicable.
- No Applicant shall have any right to seek acceptance of a late EOI as a matter of entitlement.
- The IRP/RP shall not be responsible for any delay, failure or non-receipt of an EOI arising from email transmission failure, attachment-size limitations, internet/network failure, courier/postal delay, force majeure or any other reason beyond the reasonable control of the IRP/RP.

B.6 RESPONSIBILITY OF THE APPLICANT

The Applicant shall be solely responsible for:

- timely submission of the EOI;
- ensuring that the EOI and all attachments are complete and legible;
- ensuring that the email and attachments are successfully transmitted;
- ensuring that the physical documents, where required, are delivered within the prescribed timeline;
- compliance with all requirements of Form G and this EOI Process Document; and
- providing any clarification, information or additional documents sought by the IRP/RP within the stipulated time.

Submission of an EOI shall not, by itself, confer any right upon the Applicant to be declared an eligible Prospective Resolution Applicant or to participate further in the CIRP. Eligibility shall be subject to verification by the IRP/RP in accordance with the Code, applicable regulations, Form G and this EOI Process Document.

B.7 DOCUMENTS TO ACCOMPANY EOI

The PRA shall submit the following:

1. Expression of Interest
2. Details of PRA
3. Financial Eligibility Certificate
4. Section 29A Declaration / Undertaking
5. Confidentiality Undertaking
6. Consortium Undertaking, if applicable
7. EMD Remittance Details
8. Ultimate Beneficial Ownership Declaration – Annexure I;
9. Board Resolution / Authorisation/Power of Attorney
10. Declaration regarding correctness of information – as required under the EOI Process Document;
11. Constitutional documents of the PRA;
12. Audited financial statements supporting financial eligibility;
13. Shareholding / ownership / UBO details;
14. KYC documents;
15. Details of connected persons, wherever applicable; and
16. Any other document/information required by the RP.

B.8 EVALUATION OF EOI

The RP shall evaluate EOIs based upon:

a. Completeness of Submission;
b. Satisfaction of Financial Eligibility Criteria;
c. Compliance with Section 29A;
d. Payment of EMD;
e. Execution of Required Undertakings;
f. Compliance with the Code and CIRP Regulations; and
g. Such other Criteria Approved by the CoC.

The RP may seek clarification or additional documents from any PRA.

B.9 PROVISIONAL AND FINAL LIST OF PROSPECTIVE RESOLUTION APPLICANTS (PRA)

The RP shall issue the provisional list of eligible PRAs in accordance with Regulation 36A and the timeline stipulated in Form G.

Any objection to inclusion or exclusion of a PRA in the provisional list may be submitted in accordance with applicable CIRP Regulations and the timeline specified in Form G.

After considering objections, if any, the RP shall issue the Final List of eligible PRAs.

Only PRAs included in the Final List shall be entitled to participate further in the Resolution Plan Process, subject to the Code, CIRP Regulations and RFRP.

B.10 INFORMATION MEMORANDUM AND VIRTUAL DATA ROOM

Eligible PRAs shall, subject to execution of the required confidentiality undertaking and compliance with Section 29(2) of the Code, be provided access to:

a. Information Memorandum;
b. Virtual Data Room;
c. Relevant Financial and Operational Information;
d. Asset-Related Information;
e. Material Litigation Information; and
f. Such Other Information as the RP may make available including valuation subject to approval of Committee of Creditors.

Access to information shall be strictly subject to confidentiality obligations.

B.11 REQUEST FOR RESOLUTION PLAN (RFRP)

The RFRP shall be issued separately to eligible PRAs in accordance with the Code and CIRP Regulations and as per timeline given under form G (including addendum to form G).

THE RFRP MAY PROVIDE FOR, INTER ALIA:

- Manner of Submission of Resolution Plan;
- Mandatory Contents of Resolution Plan;
- Evaluation Matrix;
- Bid Security;

- Performance Security;
- Feasibility and Viability Requirements;
- Source of Funds;
- Implementation Schedule;
- Monitoring Mechanism;
- Treatment of Stakeholders;
- Representations and Warranties;
- Challenge Mechanism, if any; and
- Other Commercial and Procedural Requirements.

B.12 COSTS AND EXPENSES

All costs and expenses incurred by a PRA in connection with:

- Preparation and Submission of EOI;
- Due Diligence;
- Site Visits;
- Professional Advisers;
- Preparation of Resolution Plan; and
- Participation in the CIRP,

shall be borne exclusively by the PRA. Neither the RP nor the Corporate Debtor nor the CoC shall be responsible for reimbursement of any such costs.

B.13 NO COMMITMENT

Issue of Form G or this EOI Process Document shall not:

a. Constitute an offer by the RP, Corporate Debtor or CoC;
b. Create any contractual or other right in favour of a PRA;
c. Constitute a commitment to accept any EOI or Resolution Plan; or
d. Oblige the RP or CoC to complete the Resolution Process with any particular PRA.

B.14 RESERVATION OF RIGHTS

Subject to the Code, CIRP Regulations and decisions of the CoC, the IRP/RP reserves the right to:

a. Seek Additional Information/Clarifications;
b. Verify Information Independently;
c. Reject Incomplete/Non-Compliant EOIs;
d. Amend, Modify or Supplement this Process Document;
e. Issue Corrigenda/Addenda;
f. Extend timelines as Permissible under Applicable Law;
g. Cancel/Reissue the EOI process where permitted; and
h. Take all actions necessary for completion of CIRP.

CHAPTER - IV

C. **Prospective Resolution Applicants ("PRAs") are required to submit their EOI, together with all documents and information sought by the IRP/RP, strictly within the timeline specified in the Form G and in accordance with the terms and conditions of this EOI Process Document and the prescribed Check List.**

C.1 FORMAT AND CHECKLIST OF DOCUMENTS / INFORMATION TO BE SUBMITTED

PRAs shall submit the EOI together with all documents and information sought by the IRP/RP strictly within the timeline specified in Form G and in accordance with the terms and conditions of this EOI Process Document and the prescribed Checklist.

The documents and information shall be submitted in the formats prescribed in the following Annexures:

INDEX OF ANNEXURE

SR. NO.	PARTICULARS	ANNEXURE
1.	EXPRESSION OF INTEREST	A
2.	DETAILS BY PRA TOWARDS FULFILLING ELIGIBILITY CRITERIA	B
3.	DETAILS OF PROSPECTIVE RESOLUTION APPLICANT	C
4.	CERTIFICATE OF FINANCIAL ELIGIBILITY	D
5.	AFFIDAVIT, DECLARATION / UNDERTAKING – SECTION 29A OF IBC	E
6.	CONFIDENTIALITY UNDERTAKING AND NON-DISCLOSURE AGREEMENT	F
7.	CONSORTIUM UNDERTAKING	G
8.	EMD REMITTANCE DETAILS	H
9.	AUTHORIZATION LETTER	I
10.	ULTIMATE BENEFICIAL OWNERSHIP (UBO) DECLARATION	J
11.	EOI SUBMISSION CHECKLIST	K

FURTHER FOLLOWING SCHEDULE DOCUMENTS BE REQUIRED IN TERMS OF EOI AS UNDER:

SR. NO.	PARTICULARS	SCHEDULE
1.	AUTHORISATION (BOARD RESOLUTIONS, AUTHORISATION, POWER OF ATTORNEY)	A
2.	CERTIFICATE OF RETURN/DESTRUCTION	B
3.	AUTHORISED REPRESENTATIVES/ACCESS REGISTER	C
4.	INFORMATION REQUIRED FOR VERIFICATION OF ELIGIBILITY OF PRA	D

Please submit your EOI in the best manner which help RP and team to evaluate EOI documents in timely manner.

CA ANURAG GOEL

IRP/RP OF SIMBHAOLI SUGARS LTD.

ANNEXURE – A

FORMAT OF SUBMISSION OF EOI

[On the Letterhead of the Entity Submitting the EOI]

EXPRESSION OF INTEREST

Date: [●]

To
The Interim Resolution Professional/RP of
Simbhaoli Sugars Limited
Plot No 6, First Floor, State Bank Nagar
Paschim Vihar, New Delhi - 110063

SUBJECT: EXPRESSION OF INTEREST FOR SUBMISSION OF RESOLUTION PLAN FOR SIMBHAOLI SUGARS LIMITED

Dear Sir,

We, **[Name of PRA]**, hereby submit our Expression of Interest for submission of a Resolution Plan for Simbhaoli Sugars Limited pursuant to Form G and the EOI Process Document issued by the Resolution Professional.

We confirm that:

1. We have examined Form G and the EOI Process Document;
2. We satisfy the eligibility criteria approved by the CoC;
3. We have the requisite financial and managerial capability to participate in the Resolution Process;
4. We are eligible under Section 29A of the Code, subject to applicable statutory exemptions;
5. We have also provided the necessary information/documents as required in prescribed formats/Annexures to EOI Process Documents
6. We undertake to provide further information/clarification sought by the RP;
7. We agree to comply with the Code, CIRP Regulations, EOI Process Document and RFRP;
8. **We have remitted the refundable EMD of ₹ 2,00,00,000/-; and**
9. We understand that submission of this EOI does not create any right in our favour to have our EOI or Resolution Plan accepted.

11. Acknowledgements, Verification and Consequences of Misrepresentation

We acknowledge and agree that the Interim Resolution Professional / Resolution Professional ("IRP/RP") shall be entitled to examine and verify the information, statements, documents, representations and documentary proofs furnished by us in this EOI and its Annexures, and to seek such additional information, clarification and/or documents from us as may be considered necessary for determining our eligibility and evaluating our EOI.

We acknowledge that the IRP/RP shall determine whether we satisfy the eligibility criteria prescribed for submission of a Resolution Plan, subject to the applicable provisions of the Insolvency and Bankruptcy Code, 2016 ("Code"), the rules and regulations made thereunder and the decisions of the Committee of Creditors ("CoC").

We hereby affirm and certify that all information, statements, documents, representations and documentary proofs furnished by us in this EOI, its Annexures and otherwise in connection with our EOI are true, correct, complete, accurate and not misleading in any material respect. No material information relevant to our eligibility, ownership, control, financial capacity or other qualification requirements has been concealed, withheld or suppressed.

We acknowledge and agree that, if any information, statement, document, representation or documentary proof furnished by us is subsequently found to be false, incorrect, incomplete or materially misleading, or if any material information relevant to our eligibility has been concealed or suppressed, the IRP/RP/CoC shall be entitled, without prejudice to any other rights and remedies available under the Code, applicable regulations or law, to:

(a) reject or disqualify our EOI and/or Resolution Plan;
(b) forfeit the EMD / refundable deposit, wherever applicable; and
(c) take such further action as may be permissible under the Code, applicable regulations and law.

We further acknowledge that the IRP/RP reserves the right to reject or disqualify the EOI submitted by us if we fail to satisfy the prescribed eligibility criteria or if any information or representation submitted by us is found to be materially incorrect, false, incomplete or misleading. Any such rejection or disqualification shall be without prejudice to the rights and remedies available to the IRP/RP/CoC under the Code and applicable law.

The IRP/RP reserves the right to request additional information, clarification or documents from us at any stage of the EOI process for the purposes of verification of eligibility and due diligence. We undertake to provide the same within the time stipulated by the IRP/RP.

We further undertake to promptly disclose to the IRP/RP any material change in the information or circumstances relevant to our eligibility after submission of this EOI and until completion of the CIRP or such other date as may be specified by the IRP/RP.

Information Memorandum and access to the Virtual Data Room, to the extent applicable, shall be provided/made available to eligible Prospective Resolution Applicants in accordance with the Code and applicable regulations, including upon execution and submission of the confidentiality undertaking in accordance with Section 29(2) of the Code and such other terms and conditions as may be prescribed by the IRP/RP.

For **[Name of PRA]**

Authorised Signatory:

Name:
Designation:
Address:
Email:
Mobile:

Signature & Stamp

1) *In case of Consortium Applicant, the EOI shall be signed by the nominated as lead and details* as per *Annexure C to be provided.*
2) *The person signing the EOI and other supporting documents should be an authorized signatory supported by necessary board resolutions/authorization letter.*

ANNEXURE B

DETAILS BY PRA TOWARDS FULFILLING ELIGIBILITY CRITERIA

Sr. No	Eligibility	Criteria	Details of PRA
1	Individual / Firm / Body Corporate ("Category 1")	Minimum net worth of **INR 200.00 Crores (Rupees Two Hundred Crores Only)** as per latest audited Financial Statement of Financial Year (except for Individuals, HUFs & Family Trusts) Minimum net worth of **INR 50.00 Crores (Rupees Fifty Crore Only)** as per latest audited Financial Statement of Financial Year (for Individuals, HUFs & Family Trusts).	
2	Group Revenue/Turnover	Minimum Rs 100 crores from Agro-Processing, Manufacturing or Distillation for Corporate Bidders	
OR			
3	PE funds/ Financial Institution/NBFC's/ Other Financial Investors/ Alternate Investment Funds ("Category 2")	(i) Minimum consolidated Tangible Net Worth ("TNW") INR 500 Crore in the immediately preceding completed financial year; or (ii) Minimum Asset Under Management ("AUM") or funds deployed of INR 1000 Crore in the immediately preceding completed financial year; or (iii) Committed funds available for investment/ deployment in Indian companies or Indian assets of INR 500 Crore in the immediately preceding completed financial year.	TNW: AUM: Committed funds Available:
3	In case of a consortium of Individual/HUF/Family Trust In case of Joint Venure or an SPV representing or including any of the participants from any of above.	a. An individual being a member of the consortium shall have a minimum TNW of INR 50 Crore and an HUF being a member of the consortium shall have a minimum TNW of INR 50 Crores on individual basis; b. Where a consortium is being formed between category A and category B, the eligibility criteria of Category A or Category B will be applicable, as the case may be;	

	AND	
4	PRA shall not be an ineligible person as prescribed under Section 29A of the Insolvency and Bankruptcy Code, 2016.	
5	A refundable EMD of Rs. **2.00 Crores (Rupees Two Crores Only)** is deposited by way of a) pay order/ Demand Draft/ Banker Cheque in the name of Simbhaoli Sugars Limited – under CIRP b) electronic transfer by way of NEFT/RTGS in account of Simbhaoli Sugars Limited	

Note: The applicant shall submit the documentary proofs as a part of this Annexure B.

ANNEXURE C

DETAILS OF PROSPECTIVE RESOLUTION APPLICANT

SR. NO.	DETAILS REQUIRED	DETAILS SUBMITTED
1.	Name of PRA:	
2.	Legal Status:	
3.	CIN/LLPIN/Registration No.:	
4.	Date of Incorporation:	
5.	Registered Office:	
6.	Corporate Office:	
7.	Website:	
8.	PAN:	
9.	GSTIN, if applicable:	
10.	Name of Promoter/Parent/Group (Please provide complete list and their PAN NO and Registration/CIN No.)	
11.	Ultimate Beneficial Owner(s) (UBO) (Please provide KYC as well)	
12.	Authorised Contact Person:	
13.	Designation:	
14.	Email:	
15.	Mobile:	
16.	Nature of Business:	
17.	Years in Business:	
18.	Key Business Segments:	
19.	Latest Tangible Net Worth:	
20.	Latest Revenue/Turnover:	
21.	AUM/Committed Funds, where applicable:	
22.	Credit Rating, if any:	
23.	Details of Consortium Members, if applicable:	
24.	Details of Connected Persons relevant under Section 29A:	
25.	Details of Insolvency/ Liquidation /Regulatory Proceedings, if any:	
26.	Profile of PRA, Group, Consortium Members	

ANNEXURE D

CERTIFICATE OF FINANCIAL ELIGIBILITY

[On Statutory Auditor/Chartered Accountant letterhead]

To
The Interim Resolution Professional/RP of
Simbhaoli Sugars Limited
Plot No 6, First Floor, State Bank Nagar
Paschim Vihar, New Delhi - 110063

We have examined the audited financial statements and relevant records of **[Name of PRA]**.

Based upon our examination, we certify that as on **[date]**:

A. Tangible Net Worth: ₹________ crore
and/or

B. Assets Under Management: ₹________ crore
and/or

C. Committed Funds available: ₹________ crore.

D. **Revenue/ Turnover : ₹**________ crore.

The above has been calculated based upon the latest audited financial statements / books and records of the entity in accordance with the requirements of the EOI Process Document.

For [Firm]
Chartered Accountants
Firm Registration No.:
Name of Partner:
Membership No.:
UDIN:
Date:
Place:

Signature & Seal

ANNEXURE E

AFFIDAVIT, DECLARATION / UNDERTAKING IN TERMS OF SECTION 29A OF IBC

(To be executed on non-judicial stamp paper of prescribed value and notarized)

In the matter of the Corporate Insolvency Resolution Process of Simbhaoli Sugars Limited ("Corporate Debtor") under the provisions of the Insolvency and Bankruptcy Code, 2016 (IBC)

AFFIDAVIT

AFFIDAVIT OF Mr./Ms.____

(DIRECTOR / PROPRIETOR/ PARTNER OF ____)

I Mr./ Mrs.________________________ Director / Proprietor / Partner of ________________ _______________, an adult of ___________, Indian inhabitant, having my present address at _________________________, on behalf of *[***name of the resolution applicant***]* having registered office at *[_______] ("***Resolution Applicant***"),*

Do hereby state on solemn affirm as under:-

1. That I am fully conversant with the facts and circumstances of the matter and am also duly empowered and competent to swear and affirm this affidavit.
2. Resolution Applicant is not an undischarged insolvent;
3. Resolution Applicant has not been identified as a willful defaulter in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act,1949;
4. As on date, neither any of Resolution Applicant's account nor an account of a Corporate Debtor under Resolution Applicant's management or control or of whom Resolution Applicant is promoter, is classified as non-performing asset in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949 or the guidelines of a financial sector regulator issued under any other law for the time being in force, and at least a period of one year or more has elapsed from the date of such classification till the commencement of corporate insolvency resolution process of the Corporate Debtor and Resolution Applicant has not failed to make the payment of all overdue with interest thereon and charges relating to such non-performing asset before submission of the expression of interest in the CIRP of the Corporate Debtor;
5. Resolution Applicant has not been convicted for any offence punishable with imprisonment for two years or more under any Act specified under Twelfth Schedule to the IBC or for seven years or more under any law for the time being in force;
6. Resolution Applicant has not been disqualified to act as a Director under the Companies Act, 2013;
7. Resolution Applicant has not been prohibited by the Securities and Exchange Board of India from trading in securities or accessing the securities markets;
8. Resolution Applicant has not been a promoter or in management or control of a corporate debtor in which a Preferential Transaction, Undervalued Transaction, Extortionate Credit Transaction or Fraudulent Transaction in respect of which an order has been made by the adjudicating authority under IBC;
9. Resolution Applicant has not executed a guarantee in favour of a creditor; in respect of a corporate debtor against which an application for insolvency resolution made by such creditor has been admitted under IBC and such guarantee has been invoked by the creditor and remains unpaid in full or in part;
10. Resolution Applicant is not subject to any disability, corresponding to clause (2) to (9), under any law in a jurisdiction outside India;
11. Resolution Applicant does not have, a connected person not eligible under any of the criteria specified in clauses (2) to (10);
12. Notwithstanding anything contained here, any modification, additional information, clause required in terms of section 29A, if not mentioned here, duly complied and will also be confirm at the time of submission of Resolution of Plan and cure in terms of Code.
13. That I confirm that the said declaration and disclosure is true and correct.
14. That I am duly authorized to submit this declaration by virtue of [*please mention the document (such as board resolution, authority letter etc.) authorizing the signatory*].

I, therefore, confirm that_______________ is eligible under Section 29A of the Insolvency and Bankruptcy Code, 2016 ("Code") as inserted by the Insolvency and Bankruptcy Code (Amendment) Act, 2018 to submit a resolution plan for SIMBHAOLI SUGARS LIMITED.

I undertake on behalf of _________________ , that during the Resolution Process, no person who would be considered as Connected Person and is not eligible to submit resolution plan under section 29A of Insolvency and Bankruptcy Code, 2016 and the regulation 38 of IBBI (Insolvency Resolution Process of Corporate Persons) regulations, 2016 shall be engaged in the management and control of corporate debtor.

I declare and undertake that in case becomes ineligible at any stage during the Corporate Insolvency Resolution Process; it would inform the Resolution Professional forthwith on becoming ineligible.

I also undertake that in case becomes ineligible at any time after submission of the Refundable Process Participation fees/EMD/Further deposit, then the Refundable Process Participation fees/EMD/Further deposit would be forfeited and the same would be deposited in the account of SIMBHAOLI SUGARS LIMITED.

VERIFICATION

I hereby state that whatever is stated hereinabove is true to the best of my knowledge. Solemnly affirmed at ______) on this _______ day of ________, 20_____________.

(Signature of Proprietor / Director / Partner)

Identified by me	Before me
Advocate	Notary

CONFIDENTIALITY UNDERTAKING AND NON-DISCLOSURE AGREEMENT

(To be submitted by the Prospective Resolution Applicant along with the Expression of Interest)

(To be executed on appropriate Non-Judicial Stamp Paper and duly notarised)

CONFIDENTIALITY UNDERTAKING AND NON-DISCLOSURE AGREEMENT

(under Insolvency Resolution Process of SIMBHAOLI SUGARS LIMITED)

This Confidentiality Undertaking and Non-Disclosure Agreement (the "Undertaking") is executed on this ___ day of __________, 2026, by:

[Name of Prospective Resolution Applicant], a company incorporated under the provisions of the Companies Act, ______/a limited liability partnership/a partnership firm/an individual/any other eligible person, having its registered office/principal place of business at ____________________________, acting through its duly authorized signatory (hereinafter referred to as the "**Prospective Resolution Applicant**", "**PRA**" or "**Recipient**", which expression shall, unless repugnant to the context or meaning thereof, include its successors, permitted assigns, consortium members, affiliates, connected persons and permitted representatives);

IN FAVOUR OF

CA Anurag Goel, Interim Resolution Professional/ Resolution Professional of Simbhaoli Sugars Limited ("**Corporate Debtor**"), appointed under the provisions of the Insolvency and Bankruptcy Code, 2016 ("**IBC**"), having office at Plot no 6, First Floor, State Bank Nagar, Outer Ring Road, Paschim Vihar, New Delhi – 110063 (hereinafter referred to as the "**Interim Resolution Professional** or " **IRP**" or "**Resolution Professional**" or "**RP**", which expression shall include any Insolvency Professional acting in such capacity in accordance with law).

RECITALS

A. The Corporate Debtor is undergoing Corporate Insolvency Resolution Process ("CIRP") under the IBC pursuant to the order of the Hon'ble National Company Law Tribunal, Allahabad Bench.

B. The RP has invited Expressions of Interest from prospective resolution applicants for submission of a resolution plan for the Corporate Debtor.

C. The PRA proposes to participate in the CIRP and may require access to the Information Memorandum ("IM"), Virtual Data Room ("VDR"), process documents, clarifications and other information for evaluating the Corporate Debtor, conducting due diligence and preparing a resolution plan.

D. Section 29(2) of the IBC requires a resolution applicant receiving relevant information to comply with applicable confidentiality and insider-trading laws, protect the intellectual property of the Corporate Debtor and not share relevant information with third parties except in accordance with law. Regulation 36(4) of the CIRP Regulations also requires an undertaking concerning confidentiality, undue gain/undue loss and compliance with Section 29(2).

E. The PRA agrees to receive such information only on the terms of this Undertaking.

1. STATUTORY BASIS AND PRIORITY

1.1 This Undertaking shall be read with and be subject to the IBC, the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("CIRP Regulations"), the applicable process documents, and orders/directions of any competent court, tribunal, regulator or governmental authority.

1.2 The Undertaking is intended to satisfy the confidentiality requirements applicable to a resolution applicant under Section 29(2) of the IBC and Regulation 36(4) of the CIRP Regulations.

1.3 In case of inconsistency, the IBC, applicable regulations, binding orders of a competent authority and mandatory requirements of law shall prevail over this Undertaking. The process documents shall prevail to the extent expressly provided therein.

1.4 This Undertaking becomes binding on execution and submission by the PRA and applies to Confidential Information disclosed before or after its execution in connection with the CIRP.

2. DEFINITIONS

2.1 "Applicable Law" means all applicable statutes, regulations, rules, notifications, circulars, directions, orders and binding judicial or regulatory pronouncements in force in India.

2.2 "Confidential Information" means all information relating directly or indirectly to the Corporate Debtor, its business, assets, liabilities, stakeholders or CIRP disclosed or made available by or on behalf of the RP, whether written, electronic, oral, visual or in any other form.

2.3 "CIRP" means the corporate insolvency resolution process of the Corporate Debtor under the IBC.

2.4 "IM" means the Information Memorandum prepared under Section 29 of the IBC and Regulation 36 of the CIRP Regulations.

2.5 "Permitted Purpose" means evaluating the Corporate Debtor, conducting due diligence, arranging financing, assessing feasibility and viability, preparing/submitting a resolution plan and participating in the CIRP in accordance with Applicable Law and the process documents.

2.6 "Representative" means any director, partner, employee, officer, adviser, consultant, legal/financial/technical adviser, auditor, financier, lender, insurer, consortium member, affiliate or other person engaged by or acting for the PRA for the Permitted Purpose.

2.7 "VDR" means the virtual data room or other electronic repository authorised by the RP for sharing information.

2.8 Capitalised terms not defined herein shall have the meanings assigned to them under the IBC and the CIRP Regulations.

3. SCOPE OF CONFIDENTIAL INFORMATION

3.1 Confidential Information includes, without limitation, the IM; VDR contents; financial and accounting information; assets and liabilities; business plans and projections; contracts; customer/supplier information; employee/workmen information; statutory and regulatory records; litigation; technical and operational information; intellectual property and know-how; reports of advisers; correspondence; clarifications; valuation-related information disclosed by the RP; and all notes, analyses, extracts, summaries and working papers derived from such information.

3.2 Confidential Information includes information disclosed orally or visually and information obtained during site visits, meetings, presentations or other due-diligence interactions.

3.3 The fact and content of confidential discussions with the RP, CoC or other CIRP participants shall also be treated as confidential, except where disclosure is expressly permitted by the process documents or Applicable Law.

4. EXCLUSIONS

4.1 Information shall not be Confidential Information to the extent the PRA establishes by contemporaneous documentary evidence that it: (a) was lawfully known to the PRA before disclosure; (b) is publicly available other than through breach of this Undertaking; (c) was lawfully received from a third party not under a confidentiality obligation; or (d) was independently developed without use of Confidential Information.

4.2 The burden of establishing an exclusion under Clause 4.1 shall rest on the PRA.

5. PURPOSE AND RESTRICTIONS ON USE

5.1 The PRA shall use Confidential Information solely for the Permitted Purpose and shall not use it for any unrelated commercial, competitive, investment or strategic purpose.

5.2 The PRA shall not use Confidential Information to obtain any undue gain or cause any undue loss to the Corporate Debtor, its creditors or any other person.

5.3 The PRA shall not exploit the Corporate Debtor's confidential know-how, intellectual property, trade secrets or business opportunities except as necessary for the Permitted Purpose and subject to Applicable Law.

5.4 The PRA shall not solicit or interfere with the Corporate Debtor's customers, suppliers, employees or business relationships on the basis of Confidential Information, except with the prior written approval of the RP or as expressly permitted by the process documents.

5.5 Nothing in this Undertaking grants the PRA any ownership, licence or other proprietary right in Confidential Information.

6. DISCLOSURE TO REPRESENTATIVES

6.1 The PRA may disclose Confidential Information only to Representatives who have a genuine need to know it for the Permitted Purpose.

6.2 Before disclosure, the PRA shall ensure that each such Representative is bound by confidentiality obligations no less protective than those contained herein or is otherwise subject to professional confidentiality obligations and Applicable Law.

6.3 The PRA remains responsible for breaches by its Representatives, consortium members, affiliates and other persons acting on its behalf.

6.4 In a consortium, each consortium member shall execute this Undertaking separately where required by the process documents or the RP.

7. INFORMATION SECURITY AND VDR

7.1 The PRA shall maintain reasonable administrative, technical and physical safeguards against unauthorised access, copying, disclosure, alteration, destruction or loss of Confidential Information.

7.2 VDR credentials shall be kept confidential and shall not be shared. The PRA shall comply with all VDR access rules and security controls.

7.3 The PRA shall not bypass security controls, interfere with access logs/audit trails, create unauthorised mirror databases, or attempt unauthorised bulk extraction of VDR information.

7.4 The PRA shall promptly notify the RP of any actual or suspected unauthorised access, data breach, loss of credentials or other security incident involving Confidential Information and shall take reasonable mitigation measures.

8. AI, GENERATIVE AI AND AUTOMATED TOOLS

8.1 Without prior written approval of the RP, the PRA shall not upload, input, transmit or otherwise disclose Confidential Information to any publicly accessible or third-party hosted generative AI, large language model, chatbot, machine-learning platform or external analytical service.

8.2 The PRA shall not use Confidential Information for training, fine-tuning, testing or improving any AI or machine-learning model.

8.3 The PRA may use internal AI-enabled or analytical tools within its secure IT environment solely for the Permitted Purpose, provided the Confidential Information is not transmitted to an unauthorised external service and appropriate safeguards are maintained.

8.4 Ordinary office productivity, document-management, cybersecurity and similar enterprise systems may be used as an incidental part of normal business operations, provided they do not use Confidential Information for model training, commercial exploitation or unauthorised disclosure.

8.5 The PRA shall ensure equivalent compliance by its Representatives.

9. DISCLOSURE REQUIRED BY LAW

9.1 If the PRA is required by Applicable Law, judicial order or direction of a competent authority to disclose Confidential Information, it shall, to the extent legally permissible, promptly notify the RP, disclose only what is legally required and reasonably cooperate in seeking confidential or protective treatment.

9.2 A disclosure required by law shall not otherwise relieve the PRA of its confidentiality obligations.

10. NO-CONTACT AND NO-CIRCUMVENTION

10.1 Except through the RP or with the RP's prior written approval, the PRA shall not directly or indirectly approach or communicate with the suspended management/promoters, employees/workmen, customers, suppliers, creditors, valuers, auditors, consultants, statutory/regulatory authorities or other stakeholders for the purpose of obtaining Confidential Information, influencing the CIRP, seeking preferential access or negotiating outside the prescribed process.

10.2 This restriction shall not apply to communications expressly permitted by the process documents, required by law, directed by a competent authority, or organised/approved by the RP, including due-diligence meetings, site visits and management presentations.

10.3 The PRA shall not circumvent the RP or the prescribed CIRP process by entering into side arrangements, negotiations or understandings concerning the Corporate Debtor outside the authorised process.

11. VALUATION AND OTHER SENSITIVE INFORMATION

11.1 Fair Value, Liquidation Value, valuation reports, methodologies, assumptions, working papers and related valuation information disclosed by the RP shall be treated as highly confidential and used solely for the Permitted Purpose.

11.2 The PRA shall not directly contact or seek information from a registered valuer appointed in the CIRP except with the prior written approval of the RP.

11.3 Any disclosure or non-disclosure of valuation information shall be governed by the IBC, CIRP Regulations, process documents and directions of the RP/CoC, as applicable, and shall not by itself create any entitlement in favour of the PRA.

12. IM, DUE DILIGENCE AND NO REPRESENTATION

12.1 The IM and other information are provided for the Permitted Purpose and do not constitute an offer, invitation to invest, representation or warranty as to completeness, accuracy or future performance, except to the extent expressly stated in the relevant process document or required by law.

12.2 The PRA shall conduct its own independent due diligence and obtain its own legal, financial, tax, technical and other professional advice before submitting a resolution plan.

12.3 Submission of an EOI or execution of this Undertaking does not create any right to receive any particular information, VDR access, RFRP or further participation except in accordance with the IBC and process documents.

13. DUTY REGARDING MATERIAL INFORMATION

13.1 If, during due diligence, the PRA actually becomes aware of material factual information concerning the Corporate Debtor which reasonably appears to have been omitted from or materially misstated in information provided by the RP and which may materially affect the CIRP or stakeholder interests, the PRA shall promptly bring it to the RP's attention with available supporting particulars.

13.2 This obligation shall not require disclosure of the PRA's proprietary valuation models, bidding strategy, financing arrangements or other confidential information relating exclusively to its proposed resolution plan.

14. INSIDER TRADING AND MARKET ABUSE

14.1 The PRA shall comply with Applicable Law relating to confidentiality, insider trading, market abuse and unpublished price sensitive information, where applicable.

14.2 The PRA shall not trade or deal in securities, communicate price-sensitive information for trading, or use Confidential Information for an investment decision unrelated to the CIRP in violation of Applicable Law.

14.3 The PRA shall maintain appropriate internal information barriers where reasonably required.

15. INTELLECTUAL PROPERTY AND DATA PROTECTION

15.1 The PRA shall protect any intellectual property of the Corporate Debtor to which it obtains access and shall not copy, exploit, reverse engineer, publish or disclose it except for the Permitted Purpose and as permitted by Applicable Law.

15.2 Personal data or sensitive business information, if any, shall be handled in accordance with Applicable Law and the instructions contained in the process documents.

16. RETURN OR DESTRUCTION OF INFORMATION

16.1 Upon written direction of the RP following withdrawal/rejection/disqualification of the PRA, rejection/withdrawal of its resolution plan, approval of another plan, conclusion of the CIRP, commencement of liquidation, or any other event specified by the RP, the PRA shall promptly return or securely destroy Confidential Information, subject to Applicable Law.

16.2 The obligation includes copies, extracts, summaries, analyses and derivative materials, except records required to be retained by law or bona fide automated back-ups that cannot reasonably be isolated or deleted, provided they remain subject to confidentiality and are not restored or used except as required by law.

16.3 Within seven (7) days of a direction for destruction, the PRA shall, if requested by the RP, provide a certificate in the form set out in Schedule B.

16.4 Information retained under Applicable Law shall remain subject to this Undertaking until lawfully destroyed or otherwise released from confidentiality.

17. RECORDS AND ACCESS REGISTER

17.1 The PRA shall maintain reasonable internal records of the Representatives to whom Confidential Information has been provided.

17.2 The PRA shall furnish an authorised access list to the RP in the form of Schedule C, where required by the process documents or the RP.

17.3 Any material change in authorised personnel shall be promptly notified to the RP in accordance with the process requirements.

18. MATERIAL BREACH

18.1 The following shall constitute material breaches: unauthorised disclosure or use; breach of Section 29(2) or Regulation 36(4) requirements; misuse of valuation information; prohibited AI/external processing; unauthorised stakeholder contact or circumvention; misuse causing undue gain or undue loss; or any other material violation of this Undertaking.

18.2 A breach by a Representative, consortium member, affiliate or person acting for the PRA shall be treated as a breach by the PRA.

19. REMEDIES

19.1 Without prejudice to rights under Applicable Law and the process documents, the RP may, where lawfully permissible and considered appropriate, suspend or terminate access to Confidential Information, require cessation of use and return/destruction, report the matter to the CoC or competent authority, and take or recommend such procedural action as may be available.

19.2 Nothing herein shall confer upon the RP any power contrary to the IBC or the jurisdiction of the Adjudicating Authority.

19.3 The Corporate Debtor, RP, CoC or other legally entitled person may seek appropriate interim or final relief, including injunction, specific performance or damages, subject to Applicable Law.

20. INDEMNITY

20.1 To the extent permitted by Applicable Law, the PRA shall indemnify and keep indemnified the Corporate Debtor, RP and CoC, AGML IPE Sevices Pvt Ltd,(IPE) and their respective officers/advisers/professionals against losses, claims, liabilities, damages, costs and reasonable legal expenses arising directly from the PRA's material breach of this Undertaking or a material breach by a person for whom the PRA is responsible.

20.2 Nothing in this Clause shall impose liability for matters not caused by the PRA's breach or restrict any statutory protection available to the RP.

21. CONTINUING CONFIDENTIALITY

21.1 Confidentiality obligations shall survive withdrawal, rejection or disqualification of the PRA, rejection or withdrawal of its resolution plan, approval of another plan, conclusion of the CIRP or commencement of liquidation.

21.2 Unless a longer period is required by Applicable Law or the nature of the information requires continued protection, the confidentiality obligations shall continue for five (5) years after the PRA ceases to participate in the CIRP. Information that remains a trade secret or otherwise legally protected confidential information shall remain protected for so long as it is legally entitled to such protection.

22. GOOD FAITH AND COOPERATION

22.1 The PRA shall act in good faith and with due diligence and shall not knowingly take any action intended to prejudice the integrity of the CIRP or diminish the value of the Corporate Debtor.

22.2 The PRA shall cooperate reasonably with the RP in relation to the implementation of this Undertaking and promptly notify the RP of any actual or likely material breach.

23. LIMITATION OF RP LIABILITY

23.1 The RP acts in a statutory capacity under the IBC. Nothing in this Undertaking shall make the RP personally liable for a commercial decision of the PRA or for losses arising merely from participation in the CIRP, except to the extent liability is established under Applicable Law.

24. TERM, SURVIVAL AND SUCCESSOR RP

24.1 This Undertaking shall remain effective until discharged in accordance with its terms, subject to the survival provisions herein.

24.2 The Undertaking shall continue to bind the PRA in favour of any successor RP or other insolvency professional lawfully appointed to conduct the CIRP, without requiring a fresh undertaking.

24.3 Clauses concerning confidentiality, intellectual property, information security, return/destruction, remedies, indemnity, dispute resolution and all provisions intended by their nature to survive shall survive termination.

25. ENTIRE AGREEMENT; AMENDMENT; WAIVER

25.1 This Undertaking constitutes the agreement between the PRA and RP concerning confidentiality and use of Confidential Information made available in the CIRP and supersedes prior understandings on the same subject to the extent inconsistent.

25.2 No amendment or waiver shall be effective unless made in writing by the RP and, where required, is consistent with the IBC, CIRP Regulations and process documents.

25.3 Failure or delay in exercising a right shall not constitute a waiver.

26. SEVERABILITY

26.1 If any provision is held invalid or unenforceable, it shall be severed or read down to the minimum extent necessary and the remaining provisions shall continue in force.

26.2 The parties shall, where practicable, replace an invalid provision with a lawful provision that most closely reflects its original intent.

27. NO ASSIGNMENT

27.1 The PRA shall not assign or transfer its rights or obligations under this Undertaking without prior written approval of the RP, except as expressly permitted by the process documents or Applicable Law.

27.2 The RP may transfer or continue the benefit of this Undertaking to a successor RP or insolvency professional appointed in accordance with the IBC.

28. NOTICES

28.1 Notices shall be in writing and may be delivered by hand, recognised courier, registered post or email to the addresses notified by the parties. Electronic notices shall be deemed received on transmission unless a delivery failure is received.

29. GOVERNING LAW AND JURISDICTION

29.1 This Undertaking shall be governed by the IBC and laws of India.

29.2 Subject always to the jurisdiction conferred by the IBC on the Adjudicating Authority, NCLAT, Supreme Court or any other competent forum, disputes arising out of this Undertaking shall be dealt with by the forum having jurisdiction under Applicable Law over the Corporate Debtor.

30. COUNTERPARTS AND ELECTRONIC COPIES

30.1 This Undertaking may be executed in counterparts. A scanned copy of the duly executed document may be submitted to the RP where permitted by the process documents; however, the original stamped and notarised document shall be furnished where required by the RP or Applicable Law.

31. DECLARATION

31.1 The PRA confirms that it has read and understood this Undertaking, has authority to execute it, and agrees to be bound by its terms.

31.2 The Schedules annexed hereto form an integral part of this Undertaking.

EXECUTION

IN WITNESS WHEREOF, the Prospective Resolution Applicant has executed this Confidentiality Undertaking and Non-Disclosure Agreement on the date first written above.

For and on behalf of the Prospective Resolution Applicant

Authorised Signatory: ___________________________

Name: ___________________________

Designation: ___________________________

Company/Entity: ___________________________

Date: ___________________________

Place: ___________________________

NOTARY ATTESTATION

Signed and executed on the above date and duly notarised before me.

Notary: ______________________________ Registration/Seal: ______________________________

CONSORTIUM UNDERTAKING

We, the undersigned members of the Consortium, hereby confirm our intention to jointly participate in the Resolution Process of Simbhaoli Sugars Limited.

Particulars	**Member 1**	**Member 2**	**Member 3**
Name			
Legal Status			
Proposed Share			
TNW/AUM			
Role	Lead Member		

We confirm that:

1. **[Name]** shall act as Lead Member;
2. Lead Member shall have at least 51% participation;
3. Each member shall comply with Section 29A;
4. We shall not change the Consortium composition without requisite approval;
5. We shall execute definitive Consortium/SPV documentation as required under the RFRP; and
6. We jointly authorise the Lead Member to correspond with the RP on behalf of the Consortium.

Member 1 Member 2 Member 3

Signatures of all Consortium Members

Attached: Share the copy of MOU/ Agreement of Consortium Member

ANNEXURE H

EMD REMITTANCE DETAILS

Amount:	**₹ 2,00,00,000/-**
Nature:	Refundable EOI EMD
Name of PRA:	
Name of Remitter:	
Bank:	
Account Number:	
Date of Transfer:	
UTR/Transaction Reference:	
Amount:	
Beneficiary Account:	

A copy of the transaction acknowledgement shall be enclosed.

ANNEXURE I

AUTHORIZATION LETTER

(To be submitted on the Letterhead of the Prospective Resolution Applicant)

Date: ____________

To
The Interim Resolution Professional/RP of
Simbhaoli Sugars Limited
Plot No 6, First Floor, State Bank Nagar
Paschim Vihar, New Delhi - 110063

SUBJECT: AUTHORIZATION FOR SUBMISSION OF EXPRESSION OF INTEREST (EOI)

Dear Sir,

We refer to the invitation for submission of Expression of Interest ("EOI") published in Form G in respect of M/s. **Simbhaoli Sugars Limited** ("Corporate Debtor") under the provisions of the Insolvency and Bankruptcy Code, 2016.

We hereby authorize Mr./Ms. __________________________________, holding the designation of __________________________, to act for and on behalf of M/s. ____________________________________ ("Prospective Resolution Applicant") in connection with the submission of the Expression of Interest and participate in the Corporate Insolvency Resolution Process of Simbhaoli Sugars Limited and to sign, execute and submit all applications, declarations, affidavits, undertakings, confidentiality agreements, Resolution Plan and other documents and to undertake all actions necessary in connection therewith."

THE AUTHORIZED REPRESENTATIVE IS HEREBY EMPOWERED TO:

1. Sign, execute and submit the Expression of Interest (EOI), confidentiality undertaking, eligibility documents, declarations, affidavits, forms, applications and all other documents required by the Resolution Professional.
2. Receive information, clarifications, correspondence and communications from the Resolution Professional.
3. Execute the Confidentiality Undertaking and receive the Information Memorandum, Virtual Data Room access, Request for Resolution Plan (RFRP) and any other confidential information.
4. Seek clarifications, attend meetings, site visits, presentations and discussions with the Resolution Professional and advisors.
5. Submit additional information, revised documents and responses as may be required during the CIRP.
6. Execute all documents and perform all acts necessary in connection with participation in the Corporate Insolvency Resolution Process.
7. Submit the Resolution Plan, if eligible, and participate in negotiations, challenge process and other procedures conducted by the Resolution Professional or the Committee of Creditors.

This authorization shall remain valid until completion of the Corporate Insolvency Resolution Process or until revoked in writing.

For and on behalf of (Name of Prospective Resolution Applicant)

____

Authorized Signatory

Name: _________________________

Designation: ____________________

DIN/Employee ID (if applicable): _____________

Signature: ____________________

Seal

ULTIMATE BENEFICIARY OWNERSHIP DECLARATION

Declaration of Ultimate Beneficial Ownership / Control for Submission by Prospective Resolution Applicant (PRA)

To
CA Anurag Goel
The Interim Resolution Professional/RP of
Simbhaoli Sugars Limited (Under CIRP)
Plot No. 6, First Floor, State Bank Nagar,
Outer Ring Road, Paschim Vihar, New Delhi – 110063

1. DETAILS OF PROSPECTIVE RESOLUTION APPLICANT

Particulars	Details
Name of PRA	
Constitution	Company / LLP / Partnership / Trust / Individual / Consortium / Other
CIN / LLPIN / Registration No.	
Date of Incorporation / Formation	
Registered Office / Address	
PAN	
Country of Incorporation / Residence	
Authorised Signatory	
Designation	

2. DECLARATION OF ULTIMATE BENEFICIAL OWNER(S)

We hereby declare that the following person(s) are the **Ultimate Beneficial Owner(s) ("UBO")** of the PRA, being the natural person(s) who ultimately own, control or exercise ultimate effective control over the PRA, whether directly or indirectly:

Sr. No.	Name of UBO	Nationality	Country of Residence	PAN / Passport No.	Direct Ownership %	Indirect Ownership %	Total Beneficial Interest %	Nature of Control
1								
2								
3								

3. OWNERSHIP / CONTROL STRUCTURE

The complete ownership and control structure of the PRA, including all intermediate entities, is set out below:

PRA → Intermediate Entity(ies) → Ultimate Beneficial Owner(s)

Sr. No.	Entity / Person	Country	Relationship with PRA	Ownership %	Voting / Control %	Ultimate Owner / Controller
1						
2						
3						

A **separate organisation/ownership chart** showing the complete chain of ownership and control up to the ultimate natural person(s) is enclosed.

4. NATURE OF BENEFICIAL OWNERSHIP / CONTROL

We confirm that the above UBO(s) ultimately:

a. own, directly or indirectly, the beneficial interest in the PRA; and/or
b. exercise voting rights or other rights of control over the PRA; and/or
c. otherwise exercise ultimate effective control or significant influence over the affairs or management of the PRA.

Where ownership and control are exercised through one or more entities, the complete chain has been disclosed.

5. NO UNDISCLOSED BENEFICIAL OWNER / CONTROLLER

We hereby declare and confirm that:

a. the information provided in this declaration is **true, complete and accurate** to the best of our knowledge and belief;
b. there is **no other person/entity who ultimately owns, controls or exercises ultimate effective control** over the PRA, other than those disclosed herein;
c. there is no nominee, trustee, undisclosed beneficiary, side agreement, arrangement or other understanding pursuant to which any undisclosed person has beneficial ownership or control over the PRA;
d. the ownership and control structure disclosed herein is complete and reflects the position as on the date of submission of the EOI;
e. we undertake to promptly inform the Interim Resolution Professional of any change in the ownership, beneficial ownership or control structure of the PRA during the CIRP process.

6. SECTION 29A / RELATED PARTY DISCLOSURE

We acknowledge that the information contained in this declaration may be used by the Interim Resolution Professional / Committee of Creditors for the purposes of determining the eligibility of the PRA under **Section 29A of the Insolvency and Bankruptcy Code, 2016**, and for carrying out related-party, conflict-of-interest, beneficial ownership and other due diligence.

We further confirm that this declaration is **without prejudice to and in addition to** the declarations, affidavits, undertakings and disclosures required under Section 29A of the Code and the applicable CIRP Regulations.

7. CERTIFICATION

We certify that:

1. We have made due and proper enquiry and verification regarding the ownership and control structure of the PRA.
2. The information and documents submitted along with this declaration are complete, true and correct.
3. No material information relating to the ultimate beneficial ownership or control of the PRA has been withheld or suppressed.
4. We understand that any misrepresentation, concealment or suppression of material information may result in rejection of the EOI / Resolution Plan and may attract consequences under the applicable provisions of law.

For and on behalf of [Name of PRA]

Signature: ______________________________
Name: ___________________________________
Designation: _____________________________
DIN / PAN / ID No.: _____________________
Date: ____________________________________
Place: ___________________________________

Company Seal, if applicable

ENCLOSURES

1. Ownership / Shareholding Pattern of the PRA.
2. Detailed ownership and control chart up to the ultimate natural person(s).
3. Constitutional / Incorporation Documents of Intermediate Entities, wherever applicable.
4. Relevant Shareholding / Beneficial Ownership Records.
5. Identification and address proof of UBO(s), as may be required.
6. Any other document required by the Interim Resolution Professional / Committee of Creditors.

Note: Where the PRA is a consortium, the above declaration shall be furnished **separately by each consortium member**, together with a consolidated UBO / control structure of the consortium and the proposed Resolution Applicant.

ANNEXURE K

EOI SUBMISSION CHECKLIST

S. No.	Document	Submitted
1	Signed EOI – Annexure A	Yes / No
2	Details by PRA towards Fulfilling Eligibility Criteria – Annexure B	Yes / No
3	PRA Details – Annexure C	Yes / No
4	Certificate of Financial Eligibility (TNW/AUM etc) – Annexure D	Yes / No
5	Section 29A Declaration – Annexure E	Yes / No
6	Confidentiality Undertaking – Annexure F	Yes / No
7	Consortium Undertaking, if applicable – Annexure G	Yes / No / NA
8	₹ 2.00 Crores EMD proof – Annexure H	Yes / No
9	Authorisation Letter – Annexure I	Yes / No
10	Ultimate Beneficiary Ownership (UBO) Declaration – Annexure J	Yes / No
11	Board Resolution / POA etc – Schedule A	Yes / No
12	Certificate of Return / Destruction – Schedule B	Yes / No
13	Authorised Representatives / Access Register – Schedule C	Yes / No
14	Information required as requested – Schedule D	Yes / No
15	Certificate of Incorporation/Registration	Yes / No
16	Constitutional Documents	Yes / No
17	Audited Financial Statements	Yes / No
18	PAN/KYC Documents	Yes / No
19	Shareholding/Ownership Details	Yes / No
20	UBO Details (Ultimate Beneficiary ownership details)	Yes / No
21	Connected Person/Related Parties Details	Yes / No
22	Consortium Agreement, if applicable	Yes / No / NA
23	Other supporting documents	Yes / No

SCHEDULE A

BOARD RESOLUTION

(For Company/Body Corporate/LLP/Society)

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE BOARD OF DIRECTORS OF M/S. ____________________________ / or Partners' of _______LLP AT ITS MEETING HELD ON _____________ AT _____________

RESOLVED THAT

Pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016 and the invitation issued in Form G by the Resolution Professional of M/s. ______________________________, consent of the Board be and is hereby accorded to submit an Expression of Interest (EOI) for participating in the Corporate Insolvency Resolution Process of the Corporate Debtor.

RESOLVED FURTHER THAT

Mr./Ms. ______________________________, ____________________________ (Designation), be and is hereby authorized to:

a. Sign and Submit the Expression of Interest (EoI);
b. Execute the Confidentiality Undertaking;
c. Furnish all Declarations, Undertakings and Documents;
d. Receive the Information Memorandum (IM) and Virtual Data Room (VDR) access;
e. Seek Clarifications;
f. Submit Additional Information;
g. Represent the Company before the Resolution Professional and the Committee of Creditors;
h. Submit the Resolution Plan;
i. Participate in Negotiations, Challenge Process and all Proceedings connected with the CIRP; and
j. Execute all Documents and do all such acts, deeds and things as may be necessary in connection therewith.

RESOLVED FURTHER THAT

Any Director or Company Secretary of the Company be and is hereby authorized to issue a certified true copy of this resolution.

Certified True Copy

For ____________________________
(Director/Company Secretary/Designation Partner

DIN/Membership No. _____________

Date: ____________
Place: ____________

Enclose: Certify True Copy of Resolution

AUTHORISATION BY FIRM / AOP / FUND/OTHER INSTITUTIONS

FOR SUBMISSION OF EXPRESSION OF INTEREST

(To be executed on the letterhead of the Firm / AOP / Fund)

To
CA Anurag Goel
The Interim Resolution Professional/RP of
Simbhaoli Sugars Limited (Under CIRP)
Plot No. 6, First Floor, State Bank Nagar,
Outer Ring Road, Paschim Vihar, New Delhi – 110063

We, the undersigned, being the Partners / Members / Trustees / Authorised Persons, as applicable, of ____ ("Applicant"), hereby authorise:

Mr./Ms. ____
Designation / Capacity: ________________________________
PAN / ID No.: ____
Email: ____
Mobile No.: ____

to act as the Authorised Representative of the Applicant in connection with the submission of its Expression of Interest ("EOI") for submission of a Resolution Plan in the Corporate Insolvency Resolution Process ("CIRP") of M/s Simbhaoli Sugars Limited.

The Authorised Representative is hereby authorised to:

1. Prepare, Sign and Submit the EOI and the documents required to be submitted along with the EOI, to the extent permitted under the Applicant's constitutional documents and applicable law;
2. Correspond and Communicate with the Interim Resolution Professional / Resolution Professional ("IRP/RP"), his Representatives, Advisors and Consultants in relation to the EOI;
3. Submit Clarifications, Additional Information and Documents as may be requested by the IRP/RP;
4. Attend Meetings, Discussions, Presentations, Site Visits and other interactions in connection with the EOI and the CIRP; and
5. Undertake such other procedural acts as may be necessary for the Applicant's participation in the EOI process.

The Applicant hereby confirms that all acts, deeds and things lawfully done by the Authorised Representative within the scope of this authorisation shall be binding upon the Applicant.

The Authorised Representative shall not have authority to make or vary any financial commitment, commercial offer or other material commitment on behalf of the Applicant unless specifically authorised by the Applicant in writing.

This authorisation shall remain valid for the purposes of the EOI process and such further period as may be required in connection with the Applicant's participation in the CIRP, unless revoked earlier in writing.

The Applicant confirms that the person(s) signing this authorisation are duly authorised to issue this authorisation in accordance with the constitutional documents / partnership deed / trust deed / fund documents / applicable law governing the Applicant.

For and on behalf of

(Name of Firm / AOP / Fund)

Signature: ____________________________________

Name: ____

Designation / Capacity: _________________________

PAN / Registration No.: _________________________

Date: ____

Place: ____

Seal of Applicant, if applicable

DETAILS OF AUTHORISATION

Sr. No.	Name	Designation / Capacity	PAN / ID No.	Signature
1.				
2.				
3.				

Authority under which this authorisation is issued:

Partnership Deed / AOP Agreement / Trust Deed / Fund Documents/ Board Resolution / Other:

____

Date of such authority: _______________________

Signatures of Authorised Persons / Partners / Members

Note: In case of a Firm / AOP / Fund etc. the authorisation shall be supported by the relevant constitutional / governing document or resolution evidencing the authority of the person(s) issuing this authorisation, wherever applicable.

POWER OF ATTORNEY / AUTHORISATION

By Individual Prospective Resolution Applicant

(To be executed on appropriate Non-Judicial Stamp Paper, as applicable)

To
CA Anurag Goel
The Interim Resolution Professional/RP of
Simbhaoli Sugars Limited (Under CIRP)
Plot No. 6, First Floor, State Bank Nagar,
Outer Ring Road, Paschim Vihar, New Delhi – 110063

SUBJECT: AUTHORISATION / POWER OF ATTORNEY FOR PARTICIPATION IN THE EOI PROCESS

I, **Mr./Ms.** ______________________________, son/daughter/wife of ____________**, aged about** ______ **years, residing at** **________________________________**, holding PAN ****, Passport/Aadhaar/other ID No. ******, hereby declare that I am submitting an Expression of Interest ("EOI") as an **Individual Prospective Resolution Applicant ("PRA")** for participation in the Corporate Insolvency Resolution Process ("CIRP") of **M/s Simbhaoli Sugars Limited**.

I hereby appoint and authorise:

Mr./Ms. ____

Son/Daughter/Wife of: _____________________________

Address: ____

PAN / ID No.: ______________________________________

Mobile: ____

Email: ____

as my duly authorised representative / attorney ("Authorised Representative") to act for and on my behalf in connection with my EOI and participation in the CIRP of M/s Simbhaoli Sugars Limited, including the following acts:

1. SCOPE OF AUTHORITY

The Authorised Representative is authorised to:

(a) communicate and correspond with the Interim Resolution Professional / Resolution Professional ("IRP/RP"), his representatives, advisors and authorised consultants in relation to the EOI;

(b) submit, receive and exchange communications, clarifications, information and documents relating to the EOI process;

(c) attend meetings, discussions, presentations, management meetings, site visits and other interactions convened by the IRP/RP in connection with the EOI process;

(d) seek clarifications and provide responses to queries raised by the IRP/RP in relation to my EOI and eligibility;

(e) submit additional information and documents as may be requested by the IRP/RP for the purpose of verification of eligibility and due diligence;

(f) receive the Information Memorandum / access to the Virtual Data Room, subject to execution of the required confidentiality undertaking and compliance with the applicable terms and conditions;

(g) participate in discussions, negotiations and other interactions relating to the preparation and submission of a Resolution Plan, subject to my express approval of the final Resolution Plan and all binding commitments contained therein; and

(h) do such other ministerial and procedural acts as may reasonably be necessary for my participation in the EOI process.

2. LIMITATION OF AUTHORITY

This Power of Attorney / Authorisation **does not authorise the Authorised Representative to**:

(a) submit or amend a final Resolution Plan on my behalf without my express written approval;

(b) make any financial commitment, offer, undertaking or representation that is binding upon me, except with my express written authority;

(c) modify, withdraw or waive any material term of my EOI or Resolution Plan without my express written approval; or

(d) delegate the authority granted herein to any other person without my prior written consent.

3. RATIFICATION

I hereby agree to **ratify and confirm all lawful acts, deeds and things** done by the Authorised Representative within the scope of the authority granted under this Power of Attorney / Authorisation.

4. VALIDITY

This Power of Attorney / Authorisation shall remain valid from the date hereof until the earlier of:

(i) completion of the EOI process and such further period as may be required for the Resolution Plan process;
(ii) withdrawal/rejection of my EOI; or
(iii) revocation by me by written notice to the IRP/RP.

Any revocation shall not affect acts lawfully undertaken by the Authorised Representative prior to receipt of such written revocation by the IRP/RP.

5. DECLARATION

I confirm that I am executing this Power of Attorney / Authorisation voluntarily and that the information provided herein is true and correct.

I further confirm that all obligations and declarations contained in my EOI and the documents submitted therewith shall remain **my personal responsibility**, notwithstanding the appointment of the Authorised Representative.

EXECUTED BY

Signature of Individual PRA: ____

Name: ____
Address: ____
PAN: ____
Mobile: ____
Email: ____
Date: ____
Place: ____

ACCEPTED BY THE AUTHORISED REPRESENTATIVE

I, **Mr./Ms.** __________________________________, hereby accept the appointment and agree to act strictly within the authority granted under this Power of Attorney / Authorisation.

Signature: __________________________________
Name: __________________________________
Date: __________________________________
Place: __________________________________

WITNESS

1. **Name:** __________________________________
   Address: __________________________________
   ID No.: __________________________________
   Signature: __________________________________

2. **Name:** __________________________________
   Address: __________________________________
   ID No.: __________________________________
   Signature: __________________________________

SCHEDULE B

CERTIFICATE OF RETURN / DESTRUCTION

(To be furnished upon written request of the RP; on PRA letterhead)

To
CA Anurag Goel
The Interim Resolution Professional/RP of
Simbhaoli Sugars Limited (Under CIRP)
Plot No. 6, First Floor, State Bank Nagar,
Outer Ring Road, Paschim Vihar, New Delhi – 110063

SUBJECT: CERTIFICATE OF RETURN / DESTRUCTION OF CONFIDENTIAL INFORMATION

I/We, ______________________________, acting for and on behalf of ______________________________, certify that, pursuant to the Confidentiality Undertaking and Non-Disclosure Agreement executed by us:

a) All Confidential Information received during the CIRP has been returned to the RP or permanently destroyed, as directed;

b) All copies, extracts, summaries, analyses, notes and derivative materials have likewise been returned or destroyed, subject to records required to be retained by law;

c) No unauthorised copy has been knowingly retained by us or by person(s) for whom we are responsible;

d) Any information retained under Applicable Law continues to be subject to the confidentiality obligations; and

e) We continue to remain bound by the surviving provisions of the Undertaking.

For and on behalf of: ____________________________
Authorised Signatory: ____________________________

Name: ______________________
Designation: ______________________
Date: _____________
Place: _____________

SCHEDULE C

AUTHORISED REPRESENTATIVES / ACCESS REGISTER

(On PRA letterhead)

To
CA Anurag Goel
The Interim Resolution Professional/RP of
Simbhaoli Sugars Limited (Under CIRP)
Plot No. 6, First Floor, State Bank Nagar,
Outer Ring Road, Paschim Vihar, New Delhi – 110063

Sir,

The PRA nominates the following persons to receive/access Confidential Information solely for the Permitted Purpose:

Sl.	Name	Designation	Organisation	Email	Mobile	Purpose / Access
1						
2						
3						
4						
5						

Declaration

a) Only the person(s) authorised under this Schedule or otherwise approved in writing shall access Confidential Information.
b) Each such person has been informed of the applicable confidentiality obligations.
c) The PRA remains responsible for breaches by such person(s) in accordance with the Undertaking.
d) Any addition or deletion of authorised person(s) shall be communicated to the RP in accordance with the process requirements.

For and on behalf of PRA

Authorised Signatory: ____________________________

Name: ______________________

Designation: ______________________

Date: _____________

Place: _____________

Seal: _____________

SCHEDULE D

INFORMATION REQUIRED FOR VERIFICATION OF ELIGIBILITY AS PRESCRIBED UNDER SECTION 29A OF INSOLVENCY & BANKRUPTCY CODE, 2016 AND REGULATION 38(3) OF THE IBBI (INSOLVENCY RESOLUTION PROCESS FOR CORPORATE PERSONS), REGULATIONS, 2016

Sr. No	Information Required	Answers by Resolution Applicants	Documents attached in support (Self- attested/ digitized copies over email)
I.	Whether the resolution applicant or any of its connected persons** is declared as undischarged insolvent under any law in India or in jurisdiction outside India.		
II.	Whether the resolution applicant or any of its connected persons are declared as, willful defaulter(s) by RBI under Banking Regulation Act, 1949		
III.	Whether any bank account(s) of the resolution applicant or any of its connected persons has been classified as "non-performing asset" (NPA) under Banking Regulation Act, 1949, at least one year before the commencement of the CIRP of the Corporate Debtor		
IV.	Whether the resolution applicant or any of its connected persons has been convicted for any offence punishable with imprisonment of two years or more, under any act as specified under the Twelfth Schedule or for Seven Years or more under any laws for the time being in force.		
V.	Whether the resolution applicant (if an individual) or any of its connected persons is disqualified to act as a director under the Companies Act, 2013		
VI.	Whether the resolution applicant or any of its connected persons, prohibited by SEBI from trading in securities or accessing the securities Market		

VII.	Whether the resolution applicant or any of its connected persons, has been a promoter or in the management or control of a corporate debtor in which a preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction has taken place and in respect of which an order has been made by the Adjudicating Authority under the IBC,2016.		
VIII.	Whether the resolution applicant or any of its connected persons has executed a guarantee in favour of a creditor of a corporate debtor against an application for insolvency resolution made by such creditor has been admitted under the IBC, 2016		
IX.	Details of Holding Company*** (if any) of Resolution Applicant		
X.	Details of Subsidiary Company*** (if any) of Resolution Applicant		
XI.	Details of Associate Company*** (if any) of Resolution Applicant		
XII.	Details of any other 'related party' of the resolution applicant for which the answer to queries at Sr. No. I to VIII is in assertive.		

SIMBHAOLI SUGARS LIMITED

INDEX OF CHARGES (AS PER MCA)

Sr. No	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address	Whether charge registered by other entity
1	AB3661712	100137656	CFM ASSET RECONSTRUCTION PRIVATE LIMITED	03-10-2017	13-03-2025	-	5,75,02,92,845.58	Block No. A/1003, West Gate, Near YMCA Club, Sur No. 835/13, S.G. Highway, Makarba,Ahmedabad, Ahmedabad, Uttar Pradesh, India, 380051	No
2	C52389335	10543492	Uttar Pradesh Cooperative Bank Limited	21-01-2015	06-05-2015	-	65,00,00,000	Head Office,2, Mahatma Gandhi Marg,Lucknow, Uttar Pradesh, India, 226001	No
3	C52404860	10543504	Uttar Pradesh Cooperative Bank Limited	21-01-2015	06-05-2015	-	65,00,00,000	Head Office,2, Mahatma Gandhi Marg,Lucknow, Uttar Pradesh, India, 226001	No
4	C52392776	10543505	Uttar Pradesh Cooperative Bank Limited	21-01-2015	06-05-2015	-	65,00,00,000	Head Office,2, Mahatma Gandhi Marg,Lucknow, Uttar Pradesh, India, 226001	No
5	C18422469	10516847	Uttar Pradesh Cooperative Bank limited	04-04-2014	-	-	13,46,40,000	Head Office,2, Mahatma Gandhi Marg,Lucknow, Uttar Pradesh, India, 226001	No
6	C18422881	10516848	Uttar Pradesh Cooperative Bank Limited	04-04-2014	-	-	17,14,20,000	Head Office,2, Mahatma Gandhi Marg,Lucknow, Uttar Pradesh, India, 226001	No
7	C18426593	10516849	Uttar Pradesh Cooperative Bank Limited	04-04-2014	-	-	31,82,30,000	Head Office,2, Mahatma Gandhi Marg,Lucknow, Uttar Pradesh, India, 226001	No
8	AB1812845	100288285	CFM ASSET RECONSTRUCTION PRIVATE LIMITED	31-03-2014	30-09-2024	-	45,36,41,656.03	Block No. A/1003, West Gate, Near YMCA Club, Sur No. 835/13, S.G. Highway, Makarba,Ahmedabad, Ahmadabad City, , India, 380051	No

SIMBHAOLI SUGARS LIMITED

INDEX OF CHARGES (AS PER MCA)

Sr. No	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfac tion	Amount	Address	Whether charge registered by other entity
9	C59391755	10404894	PUNJAB NATIONAL BANK	11-01-2013	-	21-07-2015	8,82,00,000	Main Branch,Hapur, Uttar Pradesh, India, 245101	No
10	B69251528	10427826	STATE BANK OF INDIA	24-12-2012	-	-	8,73,00,000	IFB,14TH FLOOR, JAWAHAR VYAPAR BHAWAN,1,TOLSTOY MARG,NEW DELHI, Delhi, India, 110001	No
11	B69327070	10428051	STATE BANK OF PATIALA	24-12-2012	-	-	11,02,00,000	CHANDERLOK BUILDING, 36, JANPATH, NEW DELHI, Delhi, India, 110001	No
12	B69326999	10428052	STATE BANK OF PATIALA	24-12-2012	-	-	3,66,00,000	CHANDERLOK BUILDING, 36, JANPATH, NEW DELHI, Delhi, India, 110001	No
13	B69326916	10428053	STATE BANK OF PATIALA	24-12-2012	-	-	2,48,00,000	CHANDERLOK BUILDING, 36, JANPATH, NEW DELHI, Delhi, India, 110001	No
14	B69329738	10428055	BANK OF BARODA	24-12-2012	-	-	22,43,00,000	Parliament Street,New Delhi, Delhi, India, 110001	No
15	G17054388	10428059	State Bank of India	24-12-2012	17-10-2016	-	2,22,38,00,000	Industrial Finance Branch, 14th Floor,Jawahar Vyapar Bhawan, 1, Tolstoy Marg, New Delhi, Delhi, India, 110001	No
16	G23828577	10428060	PUNJAB NATIONAL BANK	24-12-2012	18-06-2016	-	1,56,09,00,000	HAPUR,HAPUR, Uttar Pradesh, India, 245101	No

SIMBHAOLI SUGARS LIMITED

INDEX OF CHARGES (AS PER MCA)

Sr. No	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address	Whether charge registered by other entity
17	AB1816197	10428061	CFM ASSET RECONSTRUCTION PRIVATE LIMITED	24-12-2012	30-09-2024	-	14,27,95,685.49	Block No. A/1003, West Gate, Near YMCA Club, Sur No. 835/13, S.G. Highway, Makarba,Ahmedabad, Ahmadabad City, Gujarat, India, 380051	No
18	AB1813137	10428062	CFM ASSET RECONSTRUCTION PRIVATE LIMITED	24-12-2012	30-09-2024	-	14,27,95,685.49	Block No. A/1003, West Gate, Near YMCA Club, Sur No. 835/13, S.G. Highway, Makarba,Ahmedabad, Ahmadabad City, Gujarat, India, 380051	No
19	B69251346	10428063	STATE BANK OF BIKANER & JAIPUR	24-12-2012	-	-	5,11,00,000	16, COMMUNITY CENTRE, SAKET, NEW DELHI, Delhi, India, 110017	No
20	B69325652	10428346	STATE BANK OF INDIA	24-12-2012	-	-	23,48,00,000	IFB, 14TH FLOOR, JAWAHAR VYAPAR BHAWAN BUILDING,1, TOLSTOY MARG,NEW DELHI, Delhi, India, 110001	No
21	B69325736	10428347	STATE BANK OF INDIA	24-12-2012	-	-	42,67,00,000	IFB, 1, TOLSTOY MARG, NEW DELHI, Delhi, India, 110001	No
22	B69251270	10428348	PUNJAB NATIONAL BANK	24-12-2012	-	-	50,00,00,000	7, BHIKAJI CAMA PLACE,NEW DELHI,NEW DELHI, Delhi, India, 110066	No
23	B70348073	10428727	Export-Import Bank of India	24-12-2012	-	-	20,49,00,000	CENTRE ONE BUILDING, FLOOR 21, WORLD TRADE CENTRE, COMPLEX, CUFFE PARADE, MUMBAI, Maharashtra, India, 400005	No

SIMBHAOLI SUGARS LIMITED

INDEX OF CHARGES (AS PER MCA)

Sr. No	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address	Whether charge registered by other entity
24	B70442389	10428728	Export-Import Bank of India	24-12-2012	-	-	4,51,00,000	CENTRE ONE BUILDING, PLOT NO. 21, WORLD TRADE CENTRE, COMPLEX, CUFFE PARADE, MUMBAI, Maharashtra, India, 400005	No
25	B69250553	10428846	PUNJAB NATIONAL BANK	24-12-2012	-	-	27,18,00,000	MAIN BRANCH, HAPUR, Uttar Pradesh, India, 245101	No
26	B69251890	10430720	STATE BANK OF BIKANER & JAIPUR	24-12-2012	-	-	22,56,00,000	16, COMMUNITY CENTRE, SAKET, NEW DELHI, Delhi, India, 110017	No
27	B69444081	10435155	BANK OF BARODA	24-12-2012	-	-	4,57,00,000	Parliament Street,New Delhi, Delhi, India, 110001	No
28	A71755086	10180931	GOVERNMENT OF INDIA MINISTRY OF CONSUMER AFFAIRS	13-10-2009	-	-	1,50,00,000	Krishi Bhawan, Dept. of Food & Public Distribution,represented by: IFCI Limited, Nehru Place, Delhi,Delhi, Delhi, India, 110001	No
29	A71761985	10180932	GOVERNMENT OF INDIA MINISTRY OF CONSUMER AFFAIRS	13-10-2009	-	-	2,00,00,000	Krishi Bhawan, Dept. of Food & Public Distribution,represented by: IFCI Limited, Nehru Place, Delhi,Delhi, Delhi, India, 110001	No
30	A71764948	10180933	GOVERNMENT OF INDIA MINISTRY OF CONSUMER AFFAIRS	13-10-2009	-	-	2,50,00,000	Krishi Bhawan, Dept. of Food & Public Distribution,represented by: IFCI Limited, Nehru Place, Delhi,Delhi, Delhi, India, 110001	No

SIMBHAOLI SUGARS LIMITED

INDEX OF CHARGES (AS PER MCA)

Sr. No	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address	Whether charge registered by other entity
31	A71757520	10181258	GOVERNMENT OF INDIA MINISTRY OF CONSUMER AFFAIRS	13-10-2009	-	-	1,60,00,000	Krishi Bhawan, Dept. of Food & Public Distribution,represented by: IFCI Limited, Nehru Place, Delhi,Delhi, Delhi, India, 110001	No
32	A71760540	10181261	GOVERNMENT OF INDIA MINISTRY OF CONSUMER AFFAIRS	13-10-2009	-	-	1,60,00,000	Krishi Bhawan, Dept. of Food & Public Distribution,represented by: IFCI Limited, Nehru Place, Delhi,Delhi, Delhi, India, 110001	No
33	A71765994	10181262	GOVERNMENT OF INDIA MINISTRY OF CONSUMER AFFAIRS	13-10-2009	-	-	2,50,00,000	Krishi Bhawan, Dept. of Food & Public Distribution,represented by: IFCI Limited, Nehru Place, Delhi,Delhi, Delhi, India, 110001	No
34	A82214420	10169867	STATE BANK OF INDIA	16-07-2009	11-03-2010	-	2,34,00,00,000	INDUSTRIAL FINANCE BRANCH,Jawahar Vyapar Bhawan, 1, Tolstoy Marg,NEW DELHI, Delhi, India, 110001	No
35	A71199913	10164561	GOVERNMENT OF INDIA MINISTERY OF CONSUMER AFFAIRS	12-06-2009	01-10-2009	-	1,90,71,000	Krishi Bhawan, Dept. of Food & Public Distribution,represented by: IFCI Limited, Nehru Place, Delhi,Delhi, Delhi, India, 110001	No
36	A63300685	10160163	STATE BANK OF PATIALA	21-04-2009	-	-	22,35,00,000	Chanderalok Building, 36, Janpath,New Delhi, Delhi, India, 110001	No
37	A53310413	10134394	EXPORT-IMPORT BANK OF INDIA	12-12-2008	15-12-2008	-	9,20,00,000	Centre One Building, Floor 21, World Trade Centre,Complex, Cuffe Parade,Mumbai, Maharashtra, India, 400005	No

SIMBHAOLI SUGARS LIMITED

INDEX OF CHARGES (AS PER MCA)

Sr. No	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address	Whether charge registered by other entity
38	A52452711	10130856	GOVERNMENT OF INDIA MINISTRY OF CONSUMER AFFAIRS	01-12-2008	06-12-2008	-	26,50,40,000	Krishi Bhawan, Dept. of Food & Public Distribution,Represented By: IFCI Limited, Nehru Place, Delhi, Delhi, Delhi, India, 110001	No
39	A52931771	10114685	ICICI BANK LIMITED	27-06-2008	12-12-2008	-	4,50,00,000	LANDMARKRACE COURCE CIRCLE,ALKAPURI,BARODA, Gujarat, India, 390015	No
40	A82340399	10107155	STATE BANK OF INDIA	28-05-2008	15-03-2010	-	12,50,00,000	INDUSTRIAL FINANCE BRANCH,TOLSTOY MARG,New Delhi, Delhi, India, 110001	No
41	A39117148	10100959	GOVERNMENT OF INDIA MINISTRY OF CONSUMER AFFAIRS	09-05-2008	12-05-2008	-	8,09,60,000	Krishi Bhawan, Dept. of Food & Public Distribution,Represented By: IFCI Limited, Nehru Place, Delhi,New Delhi, Delhi, India, 110001	No
42	A80773765	10098320	STATE BANK OF PATIALA	08-04-2008	12-03-2010	-	3,50,00,000	Chanderalok Building, 36, Janpath,New Delhi, Delhi, India, 110001	No
43	A53384293	10091754	PUNJAB NATIONAL BANK	19-02-2008	12-12-2008	-	9,00,00,000	Main Branch,Hapur,Ghaziabad, Uttar Pradesh, India, 255207	No
44	B69325926	10061390	STATE BANK OF INDIA	11-07-2007	24-12-2012	-	55,25,00,000	IFB 14TH FLOOR, JAWAHAR VYAPAR BHAWAN BUILDING,1, TOLSTOY MARG,NEW DELHI, Delhi, India, 110001	No

SIMBHAOLI SUGARS LIMITED

INDEX OF CHARGES (AS PER MCA)

Sr. No	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address	Whether charge registered by other entity
45	A18248120	10058758	GOVERNMENT OF INDIA MINISTRY OF CONSUMER AFFAIRS	30-06-2007	-	-	9,49,60,000	Krishi Bhawan, Dept. of Food & Public Distribution,Represented By: IFCI Limited, Nehru Place, Delhi,Delhi, Delhi, India, 110001	No
46	A10106094	10035170	GOVERNMENT OF INDIA MINISTRY OF CONSUMER AFFAIRS	08-02-2007	26-03-2007	-	27,58,00,000	krishi Bhawan, Deptt of Food & Public Distribution,Represented By: IFCI Limited, Nehru Place, Delhi,Delhi, Delhi, India, 110001	No
47	A53785101	10024824	EXPORT-IMPORT BANK OF INDIA	04-11-2006	12-12-2008	-	18,75,00,000	Centre One Building, Floor 21, World Trade Centre,Complex, Cuffe Parade,mumbai, Maharashtra, India, 400005	No
48	A04895546	10019833	GOVERNMENT OF INDIA MINISTRY OF CONSUMER AFFAIRS	28-09-2006	-	-	16,72,00,000	Krishi Bhawan,Deptt. of Food & Public Distribution,Represented by : IFCI Limited, Nehru Place, Delhi,New Delhi, Delhi, India, 110001	No
49	A53376364	10049324	PUNJAB NATIONAL BANK	07-09-2006	12-12-2008	-	27,00,00,000	Main Branch,Hapur,Ghaziabad, Uttar Pradesh, India, 255207	No
50	A80917164	10016740	STATE BANK OF PATIALA	01-08-2006	12-03-2010	-	10,00,00,000	Chanderalok Building, 36, Janpath,New Delhi, Delhi, India, 110001	No
51	A53020715	80011449	STATE BANK OF INDIA	06-06-2006	12-12-2008	-	30,00,00,000	INDUSTRIAL FINANCE BRANCH,TOLSTOY MARG,New Delhi, Delhi, India, 110001	No
52	A53126116	80028312	STATE BANK OF INDIA	04-05-2006	12-12-2008	-	8,90,00,000	INDUSTRIAL FINANCE BRANCH,TOLSTOY MARG,New Delhi, Delhi, India, 110001	No

SIMBHAOLI SUGARS LIMITED

INDEX OF CHARGES (AS PER MCA)

Sr. No	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address	Whether charge registered by other entity
53	Z00049161	80013007	ICICI BANK LIMITED	26-12-2005	-	-	25,00,00,000	NBCC PLACE ,BHISHMAH PITAMAH MARG,PRAGATI MARG,NEW DELHI, Delhi, India, 110001	No
54	A52931458	90269789	ICICI BANK LIMITED	14-10-2005	12-12-2008	-	14,67,00,000	LANDMARKRACE COURCE CIRCLE,ALKAPURI,BARODA, Gujarat, India, 390015	No
55	Y10387462	90270875	PUNJAB NATIONAL BANK	20-05-2005	-	-	34,08,00,000	HAPUR,GHAZIABAD, Uttar Pradesh, India,	No
56	Y10389701	90273114	MORADABAD DISTRICT CO-OPERATIVE BANK LIMITED	27-01-2005	-	-	3,00,00,000	MORADABAD,MORADABAD, Uttar Pradesh, India,	No
57	B69250702	90269696	PUNJAB NATIONAL BANK	11-11-2004	24-12-2012	-	73,00,00,000	MAIN BRANCH, HAPUR, Uttar Pradesh, India, 245101	No
58	A87477303	80028313	STATE BANK OF INDIA	23-12-2003	21-05-2010	-	27,00,00,000	INDUSTRIAL FINANCE BRANCH,Tolstoy Marg,New Delhi, Delhi, India, 110001	No

Name of the Corporate Debtor: **SIMBHAOLI SUGARS LIMITED**

Date of Commencement of CIRP: **11.07.2024** *(Stayed on 24.07.2024)*

List of Creditors As On: **14.08.2026** *(Pursuant to vacation of Stay by Hon'ble NCLAT on 13.07.2026)*

Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

(Amount in ₹)

Sr. No.	Category of creditor	Summary of claims received		Summary of claims admitted			Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount	No. of claims	Amount	% Share in Total Amount of Claims Admitted					
1	Secured financial creditors belonging to any class of creditors	0	-	0	-	-	-	-	-		
2	Unsecured financial creditors belonging to any class of creditors	0	-	0	-	-	-	-	-		
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	10	24,45,31,25,829.29	10	23,91,80,15,789.79	97.81	-	-	53,51,10,039.51	A	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	2	4,03,05,16,888.80	2	3,93,15,23,029.77	97.54	-	-	9,89,93,859.03	B	
5	Operational Creditors (Workmen)	5	4,28,03,188.00	0	-	-	-	-	4,28,03,188.00	C	
6	Operational Creditors (Employees)	51	5,69,38,575.00	2	65,59,182.00	11.52	4,01,02,469.00	47,233.00	1,02,29,691.00	D	
7	Operational Creditors (Government Dues)	7	99,74,67,840.00	2	4,51,36,338.00	4.53	81,81,51,434.00	-	13,41,80,068.00	E	
8	Operational Creditors (other than Workmen and Employees and Government Dues)	566	73,98,81,725.67	560	25,29,12,661.70	34.18	41,98,80,667.00	9,01,097.49	6,61,87,299.48	F	
8	Operational Creditors (Cane Dues)*	15	5,34,10,18,104.69	2	8,13,55,000.00	1.52		4,01,26,77,018.16	1,24,69,86,086.53	G	
9	Other Creditors, if any, (other than financial creditors and operational creditors)	0	-	0	-	-		-	-		
	Total	**656**	**35,66,17,52,151.45**	**578**	**28,23,55,02,001.26**	**79.18**	**1,27,81,34,570.00**	**4,01,36,25,348.65**	**2,13,44,90,231.54**		

ANNEXURE - A

LIST OF SECURED FINANCIAL CREDITORS NOT BELONGING TO ANY CLASS OF CREDITORS

NAME OF THE CORPORATE DEBTOR: SIMBHAOLI SUGARS LIMITED

DATE OF COMMENCEMENT OF CIRP : 11TH JULY 2024

List of Creditors as on 14.08.2026

(Amount in ₹)

Sr.. No	Name of creditor	Details of claim received		Details of claim admitted (Provisionally)										Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC	Amount of contingent claim	Amount of any mutual dues, that may be setoff	Amount of claim not admitted*	Amount of claim under verification	
	SECURED FINANCIAL CREDITORS WITH CLEAR SECURITY INTEREST													
1	**Punjab National Bank (PNB Portion - Secured)** **Presently managed by PNB SAM Branch, 4th Floor,** **Bhikaji Cama Place, New Delhi** *Originally Submitted by Zonal Sastra Centre, PNB Bhawan,* *C-01, Ved Vyas Puri, Merrut - 250002*	09-09-2024	4,73,91,27,411.70	4,73,91,27,411.70	Direct Facility in name of Corporate Debtor	4,73,91,27,411.70	4,73,91,27,411.70	No	17.02	-	-	-	-	
2	**State Bank of India** **Stressed Asset Management Branch-I, 12th Floor,** **Jawahar Vyapar Bhawan, STC Building, 1 Tolstoy Marg,** **Janpath, New Delhi-110001.**	25-07-2024	5,43,74,25,016.82	5,43,74,25,016.82	Direct Facility in name of Corporate Debtor	5,43,74,25,016.82	5,43,74,25,016.82	No	19.52	-	-	-	-	Apart from above Bank Guarantee Facilities of Rs. 12,97,148.75 against 100% cash margin have also been provided to the borrower. The same has not been included in the claim.
3	**Bank of Baroda** **Stressed Asset Management Branch, 4th Floor, Rajendra Bhawan,** **Rajendra Place, New Delhi - 110008**	23-07-2024	1,20,49,26,973.87	1,20,49,26,973.87	Direct Facility in name of Corporate Debtor	1,20,49,26,973.87	1,20,49,26,973.87	No	4.33	-	-	-	-	
4	**IFCI Ltd** **SDF Department, IFCI Ltd, IFCI Tower, 61, Nehru Place,** **New Delhi - 110019**	27-08-2024	35,28,75,813.00	35,28,75,813.00	Direct Facility in name of Corporate Debtor	35,28,75,813.00	35,28,75,813.00	No	1.27	-	-	-	-	
5	**India Exim Bank Export-Import Bank of India,** **Centre One Building, Floor 21, World Trade Centre Complex,** **Cuffe Parade, Mumbai -400 005**	25-07-2024	32,77,50,596.36	32,77,50,596.36	Direct Facility in name of Corporate Debtor	32,77,50,596.36	32,77,50,596.36	No	1.18	-	-	-	-	
6	**CFM Asset Reconstruction Private Limited** **Corporate Office: 1st Floor, Wakefield House, Sprott Road, Ballard Estate,** **Mumbai 400 001, India** *Assigned by* ***ICICI Bank Limited*** *, ICICI Bank Towers, NBCC, Pragati Vihar, Bhishma Pitamah Marg, New Delhi - 110003*	25-07-2024	73,92,33,027.01	73,92,33,027.01	Direct Facility in name of Corporate Debtor	73,92,33,027.01	73,92,33,027.01	No	2.65	-	-	-	-	
7	**Zila Sahkari Bank Ltd.,** **Ghaziabad R.D.C A-20, Rajnagar, Post Box No. 110, Ghaziabad, U P - 201002**	14-08-2024	18,94,51,277.14	18,94,51,277	Direct Facility in name of Corporate Debtor	18,94,51,277.14	18,94,51,277.14	No	0.68				-	**Against Pledge of Sugar Stock only, No Charge on Fixed Assets (Movable or Immovable)**
									-					
SUB TOTAL (A)			**12,99,07,90,115.90**	**12,99,07,90,115.90**		**12,99,07,90,115.90**	**12,99,07,90,115.90**		**46.65**					

ANURAG GOEL
Interim Resolution Professional in the matter of
SIMBHAOLI SUGARS LIMITED

ANNEXURE - A

LIST OF SECURED FINANCIAL CREDITORS NOT BELONGING TO ANY CLASS OF CREDITORS

NAME OF THE CORPORATE DEBTOR: SIMBHAOLI SUGARS LIMITED

DATE OF COMMENCEMENT OF CIRP : 11TH JULY 2024

List of Creditors as on 14.08.2026

(Amount in ₹)

Sr.. No	Name of creditor	Details of claim received		Details of claim admitted (Provisionally)										Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC	Amount of contingent claim	Amount of any mutual dues, that may be setoff	Amount of claim not admitted*	Amount of claim under verification	
	SECURED FINANCIAL CREDITORS WHERE SECURITY INTEREST IS SUBJECT TO CLARIFICATION													
8	**U.P.Cooperative Bank Ltd.** **2 Mahatma Gandhi Marg Hazrat GanJ,** **Lucknow, UP 226001**	25-07-2024	2,57,17,05,851.00	2,57,17,05,851	Direct Facility in name of Corporate Debtor	2,57,17,05,851.00	2,57,17,05,851.00	No	9.23				-	**Mainly against Pledge of Sugar Stock, Charge on Fixed Assets *(Movable Fixed Assets as per Hypothecation deed)* is registered with ROC, however no NOC from Consortium Lenders is there, which was a saction condition**
9	**CFM Asset Reconstruction Private Limited** **1st Floor, Wakefield House, Sprott Road,** **Ballard Estate, Mumbai 400 001, India** *Assigned by Bank of India, Ghaziabad Assel Recovery Branch. E-52-B, 1st Floor, Sector-9, Noida Distt: Gautam Budh Nagar. U P.- 201301.*	23-07-2024	6,21,38,93,579.27	5,67,87,83,539.77	Claim against Converison of Farmers loans into Term Loan (Security Interest in Dispute)	5,67,87,83,539.77	5,67,87,83,539.77	No	20.39				53,51,10,039.51	**Charge on Fixed Assets (Movable & Immovable Fixed Assets) is registered with ROC, however no NOC from Consortium Lenders is there, which was a saction condition**
10	**Punjab National Bank (e-OBC Portion - Unsecured)** **Presently managed by PNB SAM Branch, 4th Floor,** **Bhikaji Cama Place, New Delhi** *Originally Submitted by Zonal Sastra Centre, PNB Bhawan, C-01, Ved Vyas Puri, Merrut - 250002*	09-09-2024	2,67,67,36,283.12	2,67,67,36,283.12	Direct Facility in name of Corporate Debtor (Security Interest in Dispute)	2,67,67,36,283.12	2,67,67,36,283.12	No	9.61				-	**Charge on Fixed Assets (Movable & Immovable Fixed Assets) is not registered with ROC, however a NOC from Consortium Leader, SBI, is in possession of e-OBC**
SUB TOTAL (B)			**11,46,23,35,713.39**	**10,92,72,25,673.89**		**10,92,72,25,673.89**	**10,92,72,25,673.89**		**39.24**				**53,51,10,039.51**	
GRAND TOTAL (A + B)			**24,45,31,25,829.29**	**23,91,80,15,789.79**		**23,91,80,15,789.79**	**23,91,80,15,789.79**		**85.88**	**-**	**-**	**-**	**53,51,10,039.51**	

Notes :

1. The Security Interest with various Banks are varying in nature as facilities have been sanctioned by many banks Independently with layers of First Pari-Passu Charge, Claimed 1st Sub-servient charged which is under dispute between lenders, Second Pari-Passu Charge as well as Third Pari-Passu Charge
2. Apart from above, certain assets are under charge on Pari-Passu basis between certain group of Lenders, while certain assets are under charge on Pari-Passu basis between other group of Lenders, thereby having multiple groups with varied Security Interests.
3. Details of claimed Security Interest by each Financial Creditor is under preparation and shall be placed in the First CoC for their consideration & records.

Place : New Delhi
Date : 14.08.2026

ANURAG GOEL
Interim Resolution Professional in the matter of
SIMBHAOLI SUGARS LIMITED
Registration Number: **IBBI/IPA-001 /IP-P00876/2017-18/11460**
CIRP Process Email: cirp.simbhaoli@gmail.com

ANNEXURE - B

LIST OF UNSECURED FINANCIAL CREDITORS (OTHER THAN FINANCIAL CREDITORS BELONGING TO ANY CLASS OF CREDITORS)

NAME OF THE CORPORATE DEBTOR: SIMBHAOLI SUGARS LIMITED

DATE OF COMMENCEMENT OF CIRP : 11TH JULY 2024

List of Creditors as on 14.08.2026

(Amount in ₹)

		Details of claim received						Details of claim admitted (Provisionally)											
Sl. No	Name of creditor	Date of receipt	Principal	Interest	Penal Int.	Others	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC	Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
1	**UCO Bank** **NH-24, Simbhaoli Distt-Hapur, Uttar Pradesh - 245207**	23-07-2024	1,37,49,44,475.00	2,32,04,22,296.00	-	-	3,69,53,66,771.00	3,59,63,72,911.97	Claim against Corporate Guarantee for Loans given to Farmers	NO	NO	NO	12.91	-	-	-	9,89,93,859.03	
2	**CFM Asset Reconstruction Private Limited** **1st Floor, Wakefield House, Sprott Road,** **Ballard Estate, Mumbai 400 001, India** *Assigned by Bank of India, Ghaziabad Assel Recovery Branch. E-52-B, 1st Floor, Sector-9, Noida Distt: Gautam Budh Nagar. U P.- 201301.*	23-07-2024	19,47,74,885.90	14,03,75,231.90	-	-	33,51,50,117.80	33,51,50,117.80	Claim against Corporate Guarantee for Loans given to Farmers	NO	NO	NO	1.20					
Grand Total			**1,56,97,19,360.90**	**2,46,07,97,527.90**	**-**	**-**	**4,03,05,16,888.80**	**3,93,15,23,029.77**		**-**	**-**		**14.12**	**-**	**-**	**-**	**9,89,93,859.03**	

Place : New Delhi
Date : 14.08.2026

ANURAG GOEL
Interim Resolution Professional in the matter of
SIMBHAOLI SUGARS LIMITED
Registration Number: **IBBI/IPA-001 /IP-P00876/2017-18/11460**
CIRP Process Email: cirp.simbhaoli@gmail.com

ANNEXURE - C

LIST OF OPERATIONAL CREDITORS (WORKMEN)

NAME OF THE CORPORATE DEBTOR: SIMBHAOLI SUGARS LIMITED

DATE OF COMMENCEMENT OF CIRP : 11TH JULY 2024

List of Creditors as on 14.08.2026

(Amount in ₹)

Sl. No	Name of Workmen / authorised representative, if any	No of Workmen	Details of claim received		Details of claim admitted						Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC	Amount of contingent claim	Amount of any mutual dues, that may be set-off			
Workmen Dues through Authorised Representatives													
1	Narayan Singh (AR of SSD Unit)	533	14-07-2026	2,96,65,108.00		Salary Dues	NO	NA			2,96,65,108.00		
2	Karamveer Singh (AR of SDD Unit)	37	14-07-2026	4,70,504.00		Salary Dues	NO	NA			4,70,504.00		
3	Mahesh Singh (AR of BSD Unit)	98	14-07-2026	51,23,494.00		Salary Dues	NO	NA			51,23,494.00		Bulk Claims submitted after lifting of Stay Order, Claims are still under Verification
4	Jai Ram Singh (AR of CSD Unit)	286	14-07-2026	75,43,906.00		Salary Dues	NO	NA			75,43,906.00		
5	Saurabh Dave (AR of Corporate Office)	1	16-07-2026	176.00		Salary Dues	NO	NA			176.00		
									-	-			
Grand Total				**4,28,03,188.00**	-						**4,28,03,188.00**	-	

ANURAG GOEL
Interim Resolution Professional in the matter of
SIMBHAOLI SUGARS LIMITED
Registration Number: **IBBI/IPA-001 /IP-P00876/2017-18/11460**
CIRP Process Email: cirp.simbhaoli@gmail.com

Place : New Delhi
Date : 14.08.2026

ANNEXURE - D

LIST OF OPERATIONAL CREDITORS (EMPLOYEES)

NAME OF THE CORPORATE DEBTOR: SIMBHAOLI SUGARS LIMITED

DATE OF COMMENCEMENT OF CIRP : 11TH JULY 2024

List of Creditors as on 14.08.2026

(Amount in ₹)

Sl. No	Name of Employee / authorised representative, if any	No of Employees	Details of claim received		Details of claim admitted								
			Date of receipt	Amount claimed	Amount of claim Provisonally Admitted	Nature of claim	Whether related party?	% of voting share in CoC	Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
Employees Dues where litigation is going on													
1	Brijesh Chauhan	-	23-07-2024	1,13,75,711.00		Salary Dues	NO	NA	1,13,75,711.00	-	-	-	Litigation between the CD & Ex-Employee is going on before the Hon'ble High Court of Allahabad.
2	Rajesh Jain	-	23-07-2024	17,61,477.00		Salary Dues	NO	NA	17,61,477.00	-	-	-	Litigation between the CD & Ex-Employee is going on before the Hon'ble High Court of Allahabad.
3	Indeep Singh Bhatia	-	24-07-2024	31,74,936.00		Salary Dues	NO	NA	31,74,936.00	-	-	-	Litigation between the CD & Ex-Employee is going on before the Hon'ble Civil Judge, Hapur
4	Jitendra Jain	-	23-07-2024	12,42,240.00		Salary Dues	NO	NA	12,42,240.00	-	-	-	Litigation between the CD & Ex-Employee is going on before the Hon'ble Civil Judge, Hapur
5	Dr. G.S.C. Rao	-	17-07-2024	2,25,48,105.00		Salary Dues	NO	NA	2,25,48,105.00	-	-	-	Litigation between the CD & Ex-Employee is going on before the Hon'ble High Court of Delhi.
Sub Total (A)				**4,01,02,469.00**	-				**4,01,02,469.00**	-	-	-	
Employees Dues as claimed													
6	Sachida Nand Misra	-	25-07-2024	60,92,295.00	60,92,295.00	Salary Dues	NO	NA	-	-	-	-	
7	Amit Sharma	-	17-12-2025	4,27,192.00		Salary Dues	NO	NA	-	-	-	4,27,192.00	
8	Bishan Singh	-	22-07-2024	4,70,887.00	4,66,887.00	Salary Dues	NO	NA	-	-	-	4,000.00	
9	Sandeep Kumar	-	21-08-2024	28,553.00		Salary Dues	NO	NA	-	-	-	28,553.00	
10	Akhileshwar Prasad Singh	-	28-07-2026	2,47,837.00		Salary Dues	NO	NA				2,47,837.00	
11	Jageshwar Prasad	-	28-07-2026	43,258.00		Salary Dues	NO	NA				43,258.00	
12	Kamendra Singh	-	28-07-2026	37,549.00		Salary Dues	NO	NA				37,549.00	

Sl. No	Name of Employee / authorised representative, if any	No of Employees	Details of claim received: Date of receipt	Details of claim received: Amount claimed	Amount of claim Provisonally Admitted	Details of claim admitted: Nature of claim	Whether related party?	% of voting share in CoC	Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
13	**Krishnanand**	-	28-07-2026	1,00,084.00		Salary Dues	NO	NA				1,00,084.00	
14	**Manoj Kumar Misra**	-	28-07-2026	73,446.00		Salary Dues	NO	NA				73,446.00	
15	**Rajesh Kumar Singh**	-	28-07-2026	54,390.00		Salary Dues	NO	NA				54,390.00	
16	**Ram Kripa Rao**	-	28-07-2026	27,877.00		Salary Dues	NO	NA				27,877.00	
17	**Ramesh Pratap Singh**	-	28-07-2026	27,674.00		Salary Dues	NO	NA				27,674.00	
18	**Sanny**	-	28-07-2026	11,215.00		Salary Dues	NO	NA				11,215.00	
19	**Shambhu Prasad**	-	28-07-2026	45,821.00		Salary Dues	NO	NA				45,821.00	
20	**Surajbhan**	-	28-07-2026	1,74,953.00		Salary Dues	NO	NA				1,74,953.00	
21	**Tirlok Chand**	-	28-07-2026	47,233.00		Salary Dues	NO	NA			47,233.00	-	
22	**Yogesh Chand Sharma**	-	28-07-2026	3,52,119.00		Salary Dues	NO	NA				3,52,119.00	
23	**Ramjit**	-	28-07-2026	95,879.00		Salary Dues	NO	NA				95,879.00	
24	**Amit Gupta**	-	29-07-2026	1,64,400.00		Salary Dues	NO	NA				1,64,400.00	
25	**Arun Kumar Singh**	-	29-07-2026	60,708.00		Salary Dues	NO	NA				60,708.00	
26	**Arvind Chaudhary**	-	29-07-2026	15,000.00		Salary Dues	NO	NA				15,000.00	
27	**Avinash Kumar**	-	29-07-2026	28,424.00		Salary Dues	NO	NA				28,424.00	
28	**Chaman Singh**	-	29-07-2026	27,684.00		Salary Dues	NO	NA				27,684.00	
29	**Devendra Singh**	-	29-07-2026	2,70,473.00		Salary Dues	NO	NA				2,70,473.00	
30	**Ravindra Singh**	-	01-08-2026	88,465.00		Salary Dues	NO	NA				88,465.00	
31	**Seetaram Sharma**	-	01-08-2026	17,436.00		Salary Dues	NO	NA				17,436.00	
32	**Shiv Kumar Tyagi**	-	01-08-2026	1,20,000.00		Salary Dues	NO	NA				1,20,000.00	
33	**Kiranpal Singh**	-	01-08-2026	10,000.00		Salary Dues	NO	NA				10,000.00	
34	**Vishnu Pratap Singh**	-	03-08-2026	89,004.00		Salary Dues	NO	NA				89,004.00	
35	**Harveer Singh**	-	03-08-2026	4,932.00		Salary Dues	NO	NA				4,932.00	
36	**Assey**	-	05-08-2026	5,680.00		Salary Dues	NO	NA				5,680.00	
37	**Sukhwant Singh**	-	05-08-2026	86,922.00		Salary Dues	NO	NA				86,922.00	
38	**Arpit Chaudhary**	-	05-08-2026	12,683.00		Salary Dues	NO	NA				12,683.00	
39	**Mulkraj**	-	05-08-2026	67,646.00		Salary Dues	NO	NA				67,646.00	

Sl. No	Name of Employee / authorised representative, if any	No of Employees	Details of claim received		Details of claim admitted								Remarks, if any
			Date of receipt	Amount claimed	Amount of claim Provisonally Admitted	Nature of claim	Whether related party?	% of voting share in CoC	Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	
40	Vivek Kumar Yadav	-	05-08-2026	26,705.00		Salary Dues	NO	NA				26,705.00	
41	Ram Naresh	-	05-08-2026	13,603.00		Salary Dues	NO	NA				13,603.00	
42	Sudhakar Pandey	-	06-08-2026	39,326.00		Salary Dues	NO	NA				39,326.00	
43	Rahul Gaur	-	06-08-2026	27,760.00		Salary Dues	NO	NA				27,760.00	
44	Bijender Singh	-	17-08-2026	1,90,715.00		Salary Dues	NO	NA				1,90,715.00	
45	Ved Prakash Singh	-	17-08-2026	30,705.00		Salary Dues	NO	NA				30,705.00	
46	Roshan Singh	-	17-08-2026	73,894.00		Salary Dues	NO	NA				73,894.00	
Sub Total (B)				**98,30,427.00**	**65,59,182.00**	-	-	-	-	-	**47,233.00**	**32,24,012.00**	
Employees Dues through Authorised Representatives													
47	**Shiv Charan Singh (AR of SSD Unit)**	**35**	14-07-2026	17,32,960.00		Salary Dues	NO	NA				17,32,960.00	**Bulk Claims submitted after lifting of Stay Order, Claims are still under Verification**
48	**Anil Kumar Singh (AR of SDD Unit)**	**13**	14-07-2026	10,42,923.00		Salary Dues	NO	NA				10,42,923.00	**Bulk Claims submitted after lifting of Stay Order, Claims are still under Verification**
49	**Mahesh Singh (AR of BSD Unit)**	**26**	14-07-2026	10,00,974.00		Salary Dues	NO	NA				10,00,974.00	
50	**Jai Ram Singh (AR of CSD)**	**21**	14-07-2026	13,31,438.00		Salary Dues	NO	NA				13,31,438.00	
51	**Saurabh Dave (AR of Corporate Unit)**	**16**	16-07-2026	18,97,384.00		Salary Dues	NO	NA				18,97,384.00	
Sub Total (C)				**70,05,679.00**					-	-		**70,05,679.00**	
Grand Total (A+B+C)				**5,69,38,575.00**	**65,59,182.00**				**4,01,02,469.00**	-	**47,233.00**	**1,02,29,691.00**	

Place : New Delhi
Date : 14.08.2026

ANURAG GOEL
Interim Resolution Professional in the matter of
SIMBHAOLI SUGARS LIMITED
Registration Number: **IBBI/IPA-001 /IP-P00876/2017-18/11460**
CIRP Process Email: cirp.simbhaoli@gmail.com

ANNEXURE - E

LIST OF OPERATIONAL CREDITORS (GOVERNMENT DUES)

NAME OF THE CORPORATE DEBTOR: SIMBHAOLI SUGARS LIMITED

DATE OF COMMENCEMENT OF CIRP : 11TH JULY 2024

List of Creditors as on 14.08.2026

(Amount in ₹)

Sl. No	Details of Claimant		Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
	Department	Government	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC					
1	CGST Division - Hapur, Noida	Central Government	05-09-2024	86,32,59,183.00	4,51,07,749.00	GST Demand	NO	NA	81,81,51,434.00		-	-	Demand raised under varioius matters pending for adjudication
2	Excise & Taxation Officer -cum-Assessing Authority, Ward-02, Faridabad (East)	Central Government	03-08-2024	28,589.00	28,589.00	VAT Demand	NO	NA			-	-	
3	ITO TDS-II, LUCKNOW	Central Government	26-07-2024	6,93,440.00		TDS Demand	NO	NA			6,93,440.00	-	
4	Commissioner of Custom (Gujrat)	Central Government	18-09-2024	4,51,14,481.00		Customs Demand	NO	NA			4,51,14,481.00	-	
5	EPFO, Gorakhpur (Bahraich)	State Government	19-03-2025	2,40,91,844.00		EPFO Demand	NO	NA			2,40,91,844.00	-	
6	Goods and services Tax, state Tax, Hapur	State Government	16-01-2025	6,36,66,355.00		GST Demand	NO	NA			6,36,66,355.00	-	
7	Kerala GST - OFFICE OF THE DEPUTY COMMISSIONER, TAX PAYER SERVICES DIVISION, KOZHIKODE NORTH	State Government	16-10-2024	6,13,948.00		Liability for year 2001	NO	NA			6,13,948.00		
Grand Total				**99,74,67,840.00**	**4,51,36,338.00**	**-**	**-**	**-**	**81,81,51,434.00**	**-**	**13,41,80,068.00**	**-**	

ANURAG GOEL
Interim Resolution Professional in the matter of
SIMBHAOLI SUGARS LIMITED
Registration Number: **IBBI/IPA-001 /IP-P00876/2017-18/11460**
CIRP Process Email: cirp.simbhaoli@gmail.com

Place : New Delhi
Date : 14.08.2026

ANNEXURE - F														
LIST OF OPERATIONAL CREDITORS (OTHER THAN WORKMEN AND EMPLOYEES AND GOVERNMENT DUES)														
NAME OF THE CORPORATE DEBTOR: SIMBHAOLI SUGARS LIMITED														
DATE OF COMMENCEMENT OF CIRP : 11TH JULY 2024														
List of Creditors as on 14.08.2026														
(Amount in ₹)														
Sl. No	Name of creditor	Details of claim received		Details of claim admitted							Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	MR. AJAY SINGH	17-07-2024	68,71,916.00	50,83,284.44	OC	No	No	No	NA			-	17,88,631.56	
2	MS. NIRJA SINGH	17-07-2024	1,36,784.00	18,416.00	OC	No	No	No	NA			-	1,18,368.00	
3	SHARMA ENTERPRISES	18-07-2024	5,32,067.00	4,81,235.70	OC	No	No	No	NA			-	50,831.30	
4	PRINCE BATTRIES SERVICE	18-07-2024	3,74,000.00	1,88,196.62	OC	No	No	No	NA			-	1,85,803.38	
5	WALTECH ENTERPRISES	18-07-2024	3,51,085.00	3,51,085.00	OC	No	No	No	NA			-	-	
6	DEVYOG SHARMA	18-07-2024	24,55,026.00	24,55,026.00	OC	No	No	No	NA			-	-	
7	MANGLA RUBBER TECHNOLOGIES	18-07-2024	6,05,588.00	4,71,357.10	OC	No	No	No	NA			-	1,34,230.90	
8	JAINAB	18-07-2024	8,05,397.00	8,05,397.00	OC	No	No	No	NA			-	-	
9	MEHBOOB	18-07-2024	33,72,937.00	33,72,937.00	OC	No	No	No	NA			-	-	
10	AVID	18-07-2024	8,67,574.00	8,67,574.00	OC	No	No	No	NA			-	-	
11	BRIJESH KUMAR	22-07-2024	7,22,153.00	7,22,153.00	OC	No	No	No	NA			-	-	
12	NIJAMUDDIN KHAN	18-07-2024	2,17,127.00	2,17,127.00	OC	No	No	No	NA			-	-	
13	MOHD YUSUF	19-07-2024	1,16,293.00	1,16,293.00	OC	No	No	No	NA			-	-	
14	RAHISUDDIN KHAN	22-07-2024	4,04,720.00	4,04,720.00	OC	No	No	No	NA			-	-	
15	RAKESH SOAM	19-07-2024	12,43,791.00	12,43,791.00	OC	No	No	No	NA			-	-	
16	VINAY TEOTIA	19-07-2024	2,95,421.00	2,95,421.00	OC	No	No	No	NA			-	-	
17	KAPIL KUMAR	19-07-2024	5,84,162.00	5,84,162.00	OC	No	No	No	NA			-	-	
18	PANKAJ KUMAR	19-07-2024	5,545.00	5,545.00	OC	No	No	No	NA			-	-	
19	LAXMI LAMINATORS	19-07-2024	64,67,232.00	62,71,025.64	OC	No	No	No	NA			-	1,96,206.36	
20	AEROTECH ENGINEERING INDIA PVT. LTD	19-07-2024	1,01,652.00	84,614.57	OC	No	No	No	NA			-	17,037.43	
21	PHOENIX ENGINEERING SERVICES	19-07-2024	1,12,796.00	92,978.00	OC	No	No	No	NA			-	19,818.00	
22	DELHI ELECTRIC COMPANY	19-07-2024	1,17,922.00	1,17,922.00	OC	No	No	No	NA			-	-	
23	VIBROSONIC	19-07-2024	1,00,000.00	25,817.00	OC	No	No	No	NA			-	74,183.00	
24	DHARAMVEER SINGH	19-07-2024	95,342.00	95,342.00	OC	No	No	No	NA			-	-	
25	SUZALKEM TECHNOLOGIES PVT LTD.	20-07-2024	10,37,810.00	10,37,810.00	OC	No	No	No	NA			-	-	
26	RUBINA	20-07-2024	5,43,415.00	5,43,415.00	OC	No	No	No	NA			-	-	
27	ABDUL KADIR	20-07-2024	5,49,675.00	5,49,675.00	OC	No	No	No	NA			-	-	
28	RASHID	20-07-2024	9,25,037.00	9,25,037.00	OC	No	No	No	NA			-	-	
29	SHYAM ADARSH PACK PVT LTD	20-07-2024	36,92,429.00	36,92,429.00	OC	No	No	No	NA			-	-	
30	FLUIDLINE HYDRO EQUIPMENTS	20-07-2024	72,235.00	72,235.00	OC	No	No	No	NA			-	-	
31	NAUSHER ALI	20-07-2024	3,28,296.00	3,28,296.00	OC	No	No	No	NA			-	-	
32	DAY & NIGHT SERVICE STATION	20-07-2024	28,97,018.21	28,43,223.95	OC	No	No	No	NA			-	53,794.26	
33	MOHD NAZIM	20-07-2024	1,61,100.00	1,61,100.00	OC	No	No	No	NA			-	-	
34	ANIKET	20-07-2024	1,57,290.00	1,57,290.00	OC	No	No	No	NA			-	-	

Sl. No	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
35	CHEMICAL HELPLINE CO	20-07-2024	1,87,620.00	1,87,620.00	OC	No	No	No	NA			-	-	
36	RAHUL PACKAGING	20-07-2024	8,49,384.00	8,38,005.77	OC	No	No	No	NA			-	11,378.23	
37	DHEERAJ KUMAR	20-07-2024	1,56,857.00	1,56,857.00	OC	No	No	No	NA			-	-	
38	AMITY WEIGHING PRIVATE LIMITED	20-07-2024	3,06,470.00	2,66,580.50	OC	No	No	No	NA			-	39,889.50	
39	ERRAND ENTERPRISES PRIVATE LIMITED	25-07-2024	2,96,310.00	2,96,310.00	OC	No	No	No	NA			-	-	
40	MEERUT RUBBER INDUSTRIES	20-07-2024	3,02,634.00	2,32,182.90	OC	No	No	No	NA			-	70,451.10	
41	SUNRISE PRINTERS	20-07-2024	1,42,355.20	89,019.00	OC	No	No	No	NA			-	53,336.20	
42	AB ENGINEERS & FABRICATORS	20-07-2024	4,59,930.00	4,48,925.95	OC	No	No	No	NA			-	11,004.05	
43	MAHARANI INDUSTRIAL EQUIPMENTS PVT. LTD	20-07-2024	1,14,112.00	1,05,699.00	OC	No	No	No	NA			-	8,413.00	
44	ORIENT CHEMICALS	20-07-2024	27,43,657.00	27,38,298.84	OC	No	No	No	NA			-	5,358.16	
45	KUSH SCIENTIFIC AGENCIES	20-07-2024	1,98,893.00	1,91,006.74	OC	No	No	No	NA			-	7,886.26	
46	SHARIF	20-07-2024	1,57,639.00	1,57,639.00	OC	No	No	No	NA			-	-	
47	RAJ LOGISTICS	20-07-2024	3,05,751.00	2,77,080.00	OC	No	No	No	NA			-	28,671.00	
48	RAJ LIME PRODUCTS	20-07-2024	15,51,258.00	15,48,185.58	OC	No	No	No	NA			-	3,072.42	
49	SATENDRA	20-07-2024	1,43,200.00	1,43,200.00	OC	No	No	No	NA			-	-	
50	MAGANVEER SINGH	20-07-2024	1,44,925.00	1,44,925.00	OC	No	No	No	NA			-	-	
51	LOKENDRA	20-07-2024	59,361.00	59,361.00	OC	No	No	No	NA			-	-	
52	ANKIT CHOUDHARY	20-07-2024	61,668.00	61,668.00	OC	No	No	No	NA			-	-	
53	ALP SECURITY SERVICES	20-07-2024	25,52,431.00	24,84,577.57	OC	No	No	No	NA			-	67,853.43	
54	ARUN KUMAR	20-07-2024	1,16,106.00	1,16,106.00	OC	No	No	No	NA			-	-	
55	SHIV SHAKTI ENTERPRISES	20-07-2024	6,58,063.00	3,21,013.92	OC	No	No	No	NA			-	3,37,049.08	
56	RATHI ENTERPRISES	20-07-2024	16,84,32,178.00	-	OC	No	No	No	NA	16,84,32,178.00		-	-	Matter under Arbitration / Litigation where CD has claimed losses against the Operational Creditor, there is NIL liability in books of CD as per SAP data
57	SUNRISE TRADING CO.	20-07-2024	1,77,000.00	1,77,000.00	OC	No	No	No	NA			-	-	
58	INNOVATION CHEMICALS	20-07-2024	3,70,560.00	3,69,972.00	OC	No	No	No	NA			-	588.00	
59	R D HYDRAULIC & ENGG	20-07-2024	3,839.00	3,839.00	OC	No	No	No	NA			-	-	
60	MOHD NASIR	21-07-2024	73,778.00	73,778.00	OC	No	No	No	NA			-	-	
61	MANOHARVIR SINGH	21-07-2024	2,20,397.18	2,20,357.18	OC	No	No	No	NA			-	40.00	
62	RAJ KUMARI	21-07-2024	5,08,145.00	5,08,145.00	OC	No	No	No	NA			-	-	
63	AMARVEER SINGH	21-07-2024	84,317.00	84,317.00	OC	No	No	No	NA			-	-	
64	SATISH KUMAR	21-07-2024	1,84,011.00	1,84,011.00	OC	No	No	No	NA			-	-	
65	HARENDER SINGH	21-07-2024	1,93,147.00	1,93,147.00	OC	No	No	No	NA			-	-	
66	SHRI SAI ENGINEERS & TRADERS	21-07-2024	8,66,996.73	7,45,787.00	OC	No	No	No	NA			-	1,21,209.73	
67	GARGA CENTRIFUGE	21-07-2024	93,346.00	93,346.00	OC	No	No	No	NA			-	-	
68	S.K. TRADERS	21-07-2024	1,20,211.00	1,18,537.84	OC	No	No	No	NA			-	1,673.16	
69	MANJEET KAUR	21-07-2024	1,54,935.00	1,54,935.00	OC	No	No	No	NA			-	-	
70	SHIFTA HASAN	21-07-2024	82,926.00	82,926.00	OC	No	No	No	NA			-	-	
71	S R CHEMICALS	21-07-2024	1,78,400.00	1,78,400.00	OC	No	No	No	NA			-	-	
72	JAINSONS SEALS INDUSTRIES	22-07-2024	11,54,336.00	11,53,357.75	OC	No	No	No	NA			-	978.25	
73	SHAHEALAM	22-07-2024	5,000.00	5,000.00	OC	No	No	No	NA			-	-	

Sl. No	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
74	GULISTA	22-07-2024	5,000.00	5,000.00	OC	No	No	No	NA			-	-	
75	SAAVEZ	22-07-2024	1,97,942.00	1,97,942.00	OC	No	No	No	NA			-	-	
76	MOHD JARRAR	22-07-2024	4,09,152.00	-	OC	No	No	No	NA			-	4,09,152.00	
77	ANIL KUMAR SINGHAL	22-07-2024	18,000.00	-	OC	No	No	No	NA			-	18,000.00	
78	CENTRAL AGENCIES	22-07-2024	56,288.70	0.16	OC	No	No	No	NA			-	56,288.54	
79	MOHD JAKIR	22-07-2024	1,29,737.00	1,29,737.00	OC	No	No	No	NA			-	-	
80	OMFA RUBBERS LIMITED	22-07-2024	7,04,234.00	5,51,321.17	OC	No	No	No	NA			-	1,52,912.83	
81	AMAN SINGH	22-07-2024	10,850.00	10,850.00	OC	No	No	No	NA			-	-	
82	GOPAL TRANSPORT COMPANY	22-07-2024	3,92,119.00	3,66,717.00	OC	No	No	No	NA			-	25,402.00	
83	MAN SINGH	22-07-2024	33,110.00	33,110.00	OC	No	No	No	NA			-	-	
84	SHRI ALPESHWAR NATH ASSOCIATES	22-07-2024	73,980.00	73,980.00	OC	No	No	No	NA			-	-	
85	DINESH KUMAR	22-07-2024	1,04,332.00	1,04,332.00	OC	No	No	No	NA			-	-	
86	MAHENDRA SALES CORPORATION	22-07-2024	1,03,855.00	60,206.90	OC	No	No	No	NA			-	43,648.10	
87	C.S. MECHANICAL WORKS PVT. LTD.	22-07-2024	1,69,710.00	1,69,710.00	OC	No	No	No	NA			-	-	
88	NORTHERN COOLING TOWERS PVT. LTD.	22-07-2024	1,53,400.00	1,50,800.00	OC	No	No	No	NA			-	2,600.00	
89	KHALSA TRANSPORT COMPANY	22-07-2024	72,32,366.00	72,32,366.00	OC	No	No	**YES**	NA			-	-	
90	AMAR BULK CARRIERS	22-07-2024	16,23,094.97	16,07,936.57	OC	No	No	No	NA			-	15,158.40	
91	AMITY SOFTWARE SYSTEMS LIMITED	22-07-2024	4,76,760.00	4,76,711.33	OC	No	No	No	NA			-	48.67	
92	PREM SINGH BHATI	22-07-2024	8,000.00	-	OC	No	No	No	NA			-	8,000.00	
93	KAMESH BHATI	22-07-2024	3,100.00	-	OC	No	No	No	NA			-	3,100.00	
94	SUPERCOM WORLD	22-07-2024	89,720.00	89,720.00	OC	No	No	No	NA			-	-	
95	PEE KAY TRIBOLS	22-07-2024	7,48,449.23	7,39,630.73	OC	No	No	No	NA			-	8,818.50	
96	GAJANAN PUMPS & SYSTEMS PVT. LTD.	22-07-2024	89,490.80	87,973.80	OC	No	No	No	NA			-	1,517.00	
97	YOGESH KUMAR	22-07-2024	85,598.00	85,598.00	OC	No	No	No	NA			-	-	
98	FINE METAL INDUSTRIES	22-07-2024	3,69,180.36	3,69,180.36	OC	No	No	No	NA			-	-	
99	MUKESH KUMAR	22-07-2024	1,64,322.00	1,64,322.00	OC	No	No	No	NA			-	-	
100	AJAY FILLING STATION	22-07-2024	2,64,855.51	2,64,855.51	OC	No	No	No	NA			-	-	
101	ELEGANT ENGINEERS	22-07-2024	1,61,168.30	1,51,728.70	OC	No	No	No	NA			-	9,439.60	
102	AROSOL CHEMICALS PVT LTD	22-07-2024	2,31,842.00	2,31,842.00	OC	No	No	No	NA			-	-	
103	EXCEL PACK PRIVATE LIMITED	22-07-2024	17,76,456.00	17,69,899.91	OC	No	No	No	NA			-	6,556.09	
104	HARVENDRA SINGH	22-07-2024	1,22,351.00	1,22,351.00	OC	No	No	No	NA			-	-	
105	KHATAULI TIMBER TRADERS	22-07-2024	16,520.00	16,520.00	OC	No	No	No	NA			-	-	
106	PRAKASH	22-07-2024	1,80,890.00	1,80,890.00	OC	No	No	No	NA			-	-	
107	UTTAM ELECTRIC STORE	22-07-2024	10,52,625.00	10,52,625.00	OC	No	No	No	NA			-	-	
108	AKHILESH KAUSHIK	22-07-2024	1,10,942.00	72,704.00	OC	No	No	No	NA			-	38,238.00	
109	A.U.S. POLY PACK	22-07-2024	20,54,498.00	20,43,545.49	OC	No	No	No	NA			-	10,952.51	
110	RAHISUDDIN KHAN	22-07-2024	4,04,720.00	4,04,720.00	OC	No	No	No	NA			-	-	
111	ROTECK EQUIPMENT LIMITED	22-07-2024	1,53,396.94	57,239.49	OC	No	No	No	NA			-	96,157.45	
112	SAMAY SINGH	22-07-2024	22,944.00	22,944.00	OC	No	No	No	NA			-	-	
113	VIRENDRA KUMAR TRADING CO.	22-07-2024	3,20,768.10	-	OC	No	No	No	NA			-	3,20,768.10	
114	VIRENDRA KUMAR & SONS (HUF)	22-07-2024	4,70,756.50	2,51,674.00	OC	No	No	No	NA			-	2,19,082.50	

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115	SUNITA RANI	22-07-2024	42,76,164.00	42,16,039.52	OC	No	No	No	NA			-	60,124.48	
116	GARGA ENGINEERING WORKS	22-07-2024	4,48,592.20	4,39,752.00	OC	No	No	No	NA			-	8,840.20	
117	ALPHA ENGINEERING & SYTEMS PVT LTD	22-07-2024	50,930.00	39,839.00	OC	No	No	No	NA			-	11,091.00	
118	THE LAKSHMIJI ORGANICS PVT. LTD.	22-07-2024	24,25,981.80	23,54,981.00	OC	No	No	No	NA			-	71,000.80	
119	PARMOD KUMAR	22-07-2024	2,58,988.00	2,58,988.00	OC	No	No	No	NA			-	-	
120	DHILLON ELECTRIC WORKS	22-07-2024	11,847.00	11,847.00	OC	No	No	No	NA			-	-	
121	PRAHLAD SINGH	22-07-2024	13,927.00	13,927.00	OC	No	No	No	NA			-	-	
122	LOKESHBIR	22-07-2024	2,78,733.40	2,78,733.40	OC	No	No	No	NA			-	-	
123	AERON LUMINARIES	22-07-2024	2,35,000.00	2,27,400.00	OC	No	No	No	NA			-	7,600.00	
124	HEI POWER SYSTEM PRIVATE LIMITED	22-07-2024	46,363.00	-	OC	No	No	No	NA			-	46,363.00	
125	SUPERWELD AGENCIES	22-07-2024	17,633.00	9,388.00	OC	No	No	No	NA			-	8,245.00	
126	JAI BHAGWAN SHARMA	22-07-2024	12,000.00	-	OC	No	No	No	NA			-	12,000.00	
127	SATISH	22-07-2024	1,86,513.00	1,86,513.00	OC	No	No	No	NA			-	-	
128	BK TECHNOLOGIES	22-07-2024	1,81,229.00	99,443.00	OC	No	No	No	NA			-	81,786.00	
129	HARIOM	22-07-2024	1,40,182.00	1,40,182.00	OC	No	No	No	NA			-	-	
130	MALTI	22-07-2024	2,35,479.00	2,35,479.00	OC	No	No	No	NA			-	-	
131	PRAVESH KUMAR	22-07-2024	1,24,586.00	1,24,556.00	OC	No	No	No	NA			-	30.00	
132	SIDH SALES SYNDICATE	22-07-2024	18,68,749.59	16,09,931.00	OC	No	No	No	NA			-	2,58,818.59	
133	VEDIC BOOK DEPOT	22-07-2024	1,22,671.00	1,21,361.60	OC	No	No	No	NA			-	1,309.40	
134	ALPHA CONTROL INSTRUMENTS PVT. LTD.	22-07-2024	2,97,697.87	2,66,219.70	OC	No	No	No	NA			-	31,478.17	
135	HARISH	22-07-2024	3,12,115.00	3,12,115.00	OC	No	No	No	NA			-	-	
136	INDIAN INFRATECH	22-07-2024	4,67,002.00	3,55,087.61	OC	No	No	No	NA			-	1,11,914.39	
137	SAVITA KUMARI	22-07-2024	1,43,635.00	1,43,635.00	OC	No	No	No	NA			-	-	
138	VISHAL RATHI	22-07-2024	50,561.00	50,561.00	OC	No	No	No	NA			-	-	
139	ASHISH RATHI	22-07-2024	1,59,175.00	1,59,175.00	OC	No	No	No	NA			-	-	
140	BHUPENDRA SINGH	22-07-2024	2,70,665.00	2,70,665.00	OC	No	No	No	NA			-	-	
141	DINESH RATHI	22-07-2024	1,31,101.00	1,31,101.00	OC	No	No	No	NA			-	-	
142	SPS PACKAGING	22-07-2024	6,30,126.00	6,28,389.72	OC	No	No	No	NA			-	1,736.28	
143	SDO MAHENDRA SINGH FILLING STATION	23-07-2024	1,23,953.00	1,23,953.00	OC	No	No	No	NA			-	-	
144	BIJENDRA KUMAR	23-07-2024	1,53,434.00	1,53,434.00	OC	No	No	No	NA			-	-	
145	FARE LABS PVT. LTD	23-07-2024	1,75,466.00	1,05,369.00	OC	No	No	No	NA			-	70,097.00	
146	SURENDRA	23-07-2024	93,590.00	55,590.00	OC	No	No	No	NA			-	38,000.00	
147	ABDULLA	23-07-2024	80,041.66	80,041.66	OC	No	No	No	NA			-	-	
148	ABDUL SALAM	23-07-2024	58,809.00	58,809.00	OC	No	No	No	NA			-	-	
149	SARBACHAN	23-07-2024	90,587.00	90,587.00	OC	No	No	No	NA			-	-	
150	RAHUL KUMAR	23-07-2024	46,000.00	45,144.00	OC	No	No	No	NA			-	856.00	
151	CHANDRA SHEKHAR	23-07-2024	3,10,040.00	3,10,040.00	OC	No	No	No	NA			-	-	
152	JAY SHREE CHEMICALS	23-07-2024	71,036.00	10,586.80	OC	No	No	No	NA			-	60,449.20	
153	AMIT SIROHI	23-07-2024	17,04,845.00	17,04,845.00	OC	No	No	No	NA			-	-	
154	KC TEMPO TRANSPORT CO	23-07-2024	1,87,017.00	1,87,017.00	OC	No	No	No	NA			-	-	
155	FARMAN	23-07-2024	19,717.00	19,717.00	OC	No	No	No	NA			-	-	

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156	SONU CHEMICALS	23-07-2024	2,76,219.24	2,18,480.75	OC	No	No	No	NA			-	57,738.49	
157	RAJ POLYBAGS PVT LTD	23-07-2024	3,56,891.00	3,51,462.89	OC	No	No	No	NA			-	5,428.11	
158	GURKEERAT TRANSAPORT COMPANY	23-07-2024	32,154.00	32,154.00	OC	No	No	No	NA			-	-	
159	NARENDRA	23-07-2024	6,38,984.00	6,38,984.00	OC	No	No	No	NA			-	-	
160	PRISTINE INDUSTRIES LTD.	23-07-2024	45,61,880.00	1,23,953.00	OC	No	No	No	NA			-	44,37,927.00	
161	SUBHASH RUBBER WORKS P LIMITED	23-07-2024	2,28,216.00	1,91,342.00	OC	No	No	No	NA			-	36,874.00	
162	NATIONAL SECURITIES DEPOSITORY LTD	23-07-2024	11,595.00	8,351.00	OC	No	No	No	NA			-	3,244.00	
163	ESAPAL SINGH	23-07-2024	72,686.00	72,686.00	OC	No	No	No	NA			-	-	
164	CHIRAG TRADING COMPANY	23-07-2024	38,11,489.00	29,40,330.26	OC	No	No	No	NA			-	8,71,158.74	
165	SUDHA ELECTRONICS	23-07-2024	10,478.00	9,098.50	OC	No	No	No	NA			-	1,379.50	
166	SURENDRA SINGH	23-07-2024	16,350.00	16,350.00	OC	No	No	No	NA			-	-	
167	WAKEEL AHMED	23-07-2024	17,225.00	17,225.00	OC	No	No	No	NA			-	-	
168	FANTASY PACKAGING PVT.LTD.	23-07-2024	33,42,860.32	32,79,815.00	OC	No	No	No	NA			-	63,045.32	
169	NAVEEN KUMAR	22-07-2024	69,795.00	69,795.00	OC	No	No	No	NA			-	-	
170	JITENDRA KUMAR	22-07-2024	61,651.00	61,560.97	OC	No	No	No	NA			-	90.03	
171	RAMESHWAR SINGH	22-07-2024	26,319.00	-	OC	No	No	No	NA			-	26,319.00	
172	INDOMAX COOLING TOWERS & EQUIPMENTS	22-07-2024	4,65,670.00	4,65,548.00	OC	No	No	No	NA			-	122.00	
173	SUNDER SINGH	22-07-2024	1,43,499.00	1,43,499.00	OC	No	No	No	NA			-	-	
174	BHAVNA	22-07-2024	19,125.00	19,125.00	OC	No	No	No	NA			-	-	
175	FIROJ KHAN	23-07-2024	1,67,883.00	1,67,883.00	OC	No	No	No	NA			-	-	
176	K.ENGINEERING	23-07-2024	4,28,486.00	59,382.00	OC	No	No	No	NA			-	3,69,104.00	
177	GLAZE INDIA MARKETING	23-07-2024	20,23,052.00	20,23,052.00	OC	No	No	No	NA			-	-	
178	MAHIPAL SINGH	23-07-2024	9,000.00	9,000.00	OC	No	No	No	NA			-	-	
179	DNV BUSINESS ASSURANCE INDIA PVT LTD	23-07-2024	1,10,207.12	1,10,207.12	OC	No	No	No	NA			-	-	
180	SUSHMA	23-07-2024	97,110.00	97,110.00	OC	No	No	No	NA			-	-	
181	SHARP TECHNOENGINEERS PVT LTD	23-07-2024	4,17,803.00	3,34,144.00	OC	No	No	No	NA			-	83,659.00	
182	GP HEAVYELECTRICALS	23-07-2024	2,65,862.00	2,57,362.00	OC	No	No	No	NA			-	8,500.00	
183	ARSHA GAS DIPO	23-07-2024	48,800.00	48,800.00	OC	No	No	No	NA			-	-	
184	HABEEBUR RAHMAN	23-07-2024	2,52,582.80	96,836.04	OC	No	No	No	NA			-	1,55,746.76	
185	NANDRA ENGINEERING WORKS	23-07-2024	29,779.00	29,779.00	OC	No	No	No	NA			-	-	
186	LAXMI PAINTS & HARDWARE STORE	23-07-2024	1,37,659.00	1,37,659.00	OC	No	No	No	NA			-	-	
187	GANESH METAL INDUSTRIES	23-07-2024	33,401.50	33,401.50	OC	No	No	No	NA			-	-	
188	ANUJ PLASTICS	23-07-2024	6,44,321.50	6,44,321.50	OC	No	No	No	NA			-	-	
189	BHAGWATI TRADERS	23-07-2024	6,90,866.00	1,92,579.80	OC	No	No	No	NA			-	4,98,286.20	
190	BHATIA SALT SUPPLIERS	23-07-2024	7,97,884.00	7,97,120.40	OC	No	No	No	NA			-	763.60	
191	BASHRUDEN	23-07-2024	95,758.00	95,758.00	OC	No	No	No	NA			-	-	
192	SATENDRA SINGH	23-07-2024	33,60,275.00	25,99,818.19	OC	No	No	No	NA			-	7,60,456.81	
193	P SHAHJADA	23-07-2024	59,189.00	-	OC	No	No	No	NA			-	59,189.00	
194	CHEMSTAR	23-07-2024	51,249.76	51,249.76	OC	No	No	No	NA			-	-	
195	OSWAL EXTRUSION LIMITED	23-07-2024	14,39,179.34	11,50,000.00	OC	No	No	No	NA			-	2,89,179.34	
196	PREM CHAND INDUTRY	23-07-2024	12,42,263.44	10,93,536.56	OC	No	No	No	NA			-	1,48,726.88	

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197	TANISH BHARDWAJ	23-07-2024	2,15,646.00	46,814.00	OC	No	No	No	NA			-	1,68,832.00	
198	GAURAV CHAUDHARY	23-07-2024	1,27,779.00	1,27,779.00	OC	No	No	No	NA			-	-	
199	ROBIN SINGH	23-07-2024	1,30,185.00	1,30,185.00	OC	No	No	No	NA			-	-	
200	SAHAKARI SANGH	23-07-2024	6,300.00	-	OC	No	No	No	NA			-	6,300.00	
201	MOHD SALEEM	23-07-2024	1,84,796.00	28,227.00	OC	No	No	No	NA			-	1,56,569.00	
202	RAMAN ENGINEERING WORKS	23-07-2024	33,630.00	33,630.00	OC	No	No	No	NA			-	-	
203	AMIT KUMAR GAUR	23-07-2024	32,533.00	32,208.00	OC	No	No	No	NA			-	325.00	
204	ALPHA FACILITY SERVICES	23-07-2024	10,64,656.02	5,36,272.00	OC	No	No	No	NA			-	5,28,384.02	
205	ANIL THEKEDAR	23-07-2024	8,408.00	8,324.60	OC	No	No	No	NA			-	83.40	
206	KANIJ	23-07-2024	56,329.00	56,329.00	OC	No	No	No	NA			-	-	
207	ANAS	23-07-2024	10,236.00	10,236.00	OC	No	No	No	NA			-	-	
208	MUSTAKEEM	23-07-2024	32,714.00	32,714.00	OC	No	No	No	NA			-	-	
209	WASEEM	23-07-2024	43,319.00	43,319.00	OC	No	No	No	NA			-	-	
210	MADAN PANDIT	23-07-2024	23,362.68	23,362.68	OC	No	No	No	NA			-	-	
211	RAVINDR	23-07-2024	53,172.00	53,172.00	OC	No	No	No	NA			-	-	
212	ANAS	23-07-2024	22,717.00	22,717.00	OC	No	No	No	NA			-	-	
213	JAGDEEP SINGH	23-07-2024	85,263.00	85,263.00	OC	No	No	No	NA			-	-	
214	PHRAHIM	23-07-2024	1,06,418.00	1,06,418.00	OC	No	No	No	NA			-	-	
215	ASHOK KUMAR	23-07-2024	20,700.00	20,700.00	OC	No	No	No	NA			-	-	
216	TEXES CONNECT PRIVATE LIMITED	23-07-2024	1,10,000.00	-	OC	No	No	No	NA			-	1,10,000.00	
217	ARISTIO CHEMICALS	23-07-2024	96,435.00	96,435.00	OC	No	No	No	NA			-	-	
218	TANVEER	23-07-2024	57,920.00	57,920.00	OC	No	No	No	NA			-	-	
219	SATISH KUMAR	23-07-2024	49,952.00	49,952.00	OC	No	No	No	NA			-	-	
220	ALIMUDDIN	23-07-2024	39,138.00	39,138.00	OC	No	No	No	NA			-	-	
221	SANJAY AGARWAL	23-07-2024	15,19,853.00	14,72,549.00	OC	No	No	No	NA			-	47,304.00	
222	SMP EXIM PVT LTD	23-07-2024	30,23,218.32	22,10,493.70	OC	No	No	No	NA			-	8,12,724.62	
223	MODAGE ELECTRICALS	23-07-2024	6,389.00	6,389.00	OC	No	No	No	NA			-	-	
224	VIDHYA TRADERS	23-07-2024	7,90,295.64	7,81,293.41	OC	No	No	No	NA			-	9,002.23	
225	INDIAN TANKERS PVT LTD	23-07-2024	38,69,633.98	16,82,997.80	OC	No	No	No	NA			-	21,86,636.18	
226	ROHIT KUMAR	23-07-2024	17,379.00	17,379.00	OC	No	No	No	NA			-	-	
227	LUXMI TRADING COMPANY	23-07-2024	16,77,131.00	16,56,274.86	OC	No	No	No	NA			-	20,856.14	
228	SHADAB HUSAIN	23-07-2024	2,33,612.00	2,33,612.00	OC	No	No	No	NA			-	-	
229	KAMIL KHAN	23-07-2024	4,22,478.00	4,22,478.00	OC	No	No	No	NA			-	-	
230	PRIYANKA SHARMA	23-07-2024	6,18,710.00	4,40,431.48	OC	No	No	No	NA			-	1,78,278.52	
231	ARVIND KUMAR	23-07-2024	2,42,470.00	2,22,958.91	OC	No	No	No	NA			-	19,511.09	
232	RICHA SHARMA	23-07-2024	38,616.00	38,616.00	OC	No	No	No	NA			-	-	
233	SHIFA TANSPORT COMPANY	23-07-2024	4,90,132.00	4,90,132.00	OC	No	No	No	NA			-	-	
234	GULFAM	23-07-2024	1,00,642.00	1,00,642.00	OC	No	No	No	NA			-	-	
235	MUKAMMIL	23-07-2024	3,71,413.00	3,71,413.00	OC	No	No	No	NA			-	-	
236	INOVACE ENGINEERING PVT. LTD	23-07-2024	73,750.00	2,500.00	OC	No	No	No	NA			-	71,250.00	
237	ANEES AHMAD	23-07-2024	40,206.00	40,206.00	OC	No	No	No	NA			-	-	

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238	GURINDRJEET KAUR	23-07-2024	22,477.00	22,477.00	OC	No	No	No	NA			-	-	
239	BALVEER KAUR	23-07-2024	1,74,368.00	1,74,368.00	OC	No	No	No	NA			-	-	
240	AMRINDER SINGH GILL	23-07-2024	93,203.00	93,203.00	OC	No	No	No	NA			-	-	
241	QUALITY COLOUR PRINTERS	23-07-2024	3,14,934.00	3,14,934.00	OC	No	No	No	NA			-	-	
242	ARASTU MASAND	23-07-2024	1,92,012.00	1,92,012.00	OC	No	No	No	NA			-	-	
243	NAMISHWAR ENTERPRISES	23-07-2024	4,19,586.00	3,06,449.74	OC	No	No	No	NA			-	1,13,136.26	
244	AHSAN ALI	24-07-2024	21,000.00	21,000.00	OC	No	No	No	NA			-	-	
245	PRABHJ00T KAUR	24-07-2024	4,59,360.00	4,59,360.00	OC	No	No	No	NA			-	-	
246	SUKHWANT KAUR MANN	24-07-2024	68,606.00	19,359.70	OC	No	No	No	NA			-	49,246.30	
247	RANJIT SINGH MANN	24-07-2024	58,601.00	58,601.00	OC	No	No	No	NA			-	-	
248	RK ENGINEERS	24-07-2024	2,82,414.00	2,82,414.00	OC	No	No	No	NA			-	-	
249	AMAR SCIENTIFIC & CHEMICALS GAJRAULA	24-07-2024	1,26,644.24	1,26,644.24	OC	No	No	No	NA			-	-	
250	LALITA	24-07-2024	56,114.00	56,114.00	OC	No	No	No	NA			-	-	
251	HEMANT PAINT HOUSE	24-07-2024	1,09,505.78	82,747.02	OC	No	No	No	NA			-	26,758.76	
252	PERMIONICS MEMBRANES PVT. LTD.	24-07-2024	4,60,201.00	2,19,965.17	OC	No	No	No	NA			-	2,40,235.83	
253	SANGITA	24-07-2024	77,368.00	77,368.00	OC	No	No	No	NA			-	-	
254	KARTAR SINGH	24-07-2024	2,12,832.00	1,15,712.00	OC	No	No	No	NA			-	97,120.00	
255	SATPAL SINGH	24-07-2024	4,96,855.00	4,96,855.00	OC	No	No	No	NA			-	-	
256	MOHD. NAJIM	24-07-2024	1,61,101.00	1,61,101.00	OC	No	No	No	NA			-	-	
257	ABID ALI	24-07-2024	23,082.00	23,082.00	OC	No	No	No	NA			-	-	
258	SHAHID ALI	24-07-2024	16,714.00	6,564.00	OC	No	No	No	NA			-	10,150.00	
259	F S ENTERPRISES	24-07-2024	1,94,878.52	1,94,878.52	OC	No	No	No	NA			-	-	
260	NEW ELECTRICALS	24-07-2024	35,400.00	35,400.00	OC	No	No	No	NA			-	-	
261	ANJLI SHARMA	24-07-2024	2,33,718.00	2,33,718.00	OC	No	No	No	NA			-	-	
262	SHUBHAM NAGAR	24-07-2024	8,303.00	8,303.00	OC	No	No	No	NA			-	-	
263	RAHIL	24-07-2024	4,48,836.00	4,48,836.00	OC	No	No	No	NA			-	-	
264	GEETA	24-07-2024	2,68,533.00	2,68,533.00	OC	No	No	No	NA			-	-	
265	TEJPAL SINGH	24-07-2024	6,83,451.00	6,83,451.00	OC	No	No	No	NA			-	-	
266	JAIN CHEMICALS	24-07-2024	1,62,073.00	1,62,073.00	OC	No	No	No	NA			-	-	
267	U W AND ASSOCIATES	24-07-2024	9,07,781.19	8,63,716.65	OC	No	No	No	NA			-	44,064.54	
268	BALAJI ELECTRICALS	24-07-2024	40,570.00	40,570.00	OC	No	No	No	NA			-	-	
269	MANOJ	24-07-2024	1,11,417.00	1,11,417.00	OC	No	No	No	NA			-	-	
270	DAYA BUILDING MATERIALS	24-07-2024	91,207.00	89,077.46	OC	No	No	No	NA			-	2,129.54	
271	CATALYSTS BIOTECHNOLOGIES PVT LTD	24-07-2024	20,82,630.00	2,15,833.00	OC	No	No	No	NA			-	18,66,797.00	
272	VANDANA LOGISTIC	24-07-2024	14,32,190.00	-	OC	No	No	No	NA			-	14,32,190.00	
273	DHARMENDER	24-07-2024	1,90,143.00	1,90,143.00	OC	No	No	No	NA			-	-	
274	RAJ AMAR SUGAR CHAINS PVT LTD	24-07-2024	6,18,142.00	6,18,142.00	OC	No	No	No	NA			-	-	
275	UNIK TRADERS	24-07-2024	83,243.00	62,805.67	OC	No	No	No	NA			-	20,437.33	
276	INDUSTRIAL SPARES INDIA	24-07-2024	1,96,333.00	1,93,831.10	OC	No	No	No	NA			-	2,501.90	
277	DINESH KUMAR YADAV	24-07-2024	1,54,105.00	1,54,105.00	OC	No	No	No	NA			-	-	
278	ABDUL KALAM	24-07-2024	1,04,597.00	1,04,597.00	OC	No	No	No	NA			-	-	

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		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
279	VINAY KUMAR CONTRACTOR	24-07-2024	2,65,161.00	2,65,161.00	OC	No	No	No	NA			-	-	
280	MAHENDER PAL YADAV	24-07-2024	6,682.00	6,682.00	OC	No	No	No	NA			-	-	
281	BHUSAILI	24-07-2024	28,759.00	28,759.00	OC	No	No	No	NA			-	-	
282	HARIHAR PRASAD	24-07-2024	1,29,092.62	1,29,092.62	OC	No	No	No	NA			-	-	
283	NASIR	24-07-2024	84,052.00	84,052.00	OC	No	No	No	NA			-	-	
284	RAMPRIT	24-07-2024	63,923.00	63,923.00	OC	No	No	No	NA			-	-	
285	POONAM DEVI	24-07-2024	19,260.00	19,260.00	OC	No	No	No	NA			-	-	
286	JAY BALAJI POLYPACK	24-07-2024	20,79,738.00	20,79,738.00	OC	No	No	No	NA			-	-	
287	HAKIKAT	24-07-2024	7,350.00	7,276.00	OC	No	No	No	NA			-	74.00	
288	DHARAMRAJ	24-07-2024	34,369.00	34,369.00	OC	No	No	No	NA			-	-	
289	SHRI BALAJI TRADERS	24-07-2024	1,62,801.00	1,62,801.00	OC	No	No	No	NA			-	-	
290	SHAKUMBARI TRADING CO	24-07-2024	3,43,240.00	2,88,413.00	OC	No	No	No	NA			-	54,827.00	
291	ARUN KUMAR	24-07-2024	27,097.00	-	OC	No	No	No	NA			-	27,097.00	
292	KIRAN SINGH	24-07-2024	61,661.00	61,661.00	OC	No	No	No	NA			-	-	
293	ANSHU	24-07-2024	2,20,337.00	2,20,337.00	OC	No	No	No	NA			-	-	
294	DEVENDRA SINGH	24-07-2024	2,99,583.12	2,99,583.12	OC	No	No	No	NA			-	-	
295	LALIT TYAGI	24-07-2024	2,20,284.00	2,20,284.00	OC	No	No	No	NA			-	-	
296	RAJIV TENT HOUSE	24-07-2024	9,88,980.00	9,37,103.30	OC	No	No	No	NA			-	51,876.70	
297	PANKAJ KUMAR	24-07-2024	4,39,541.00	4,39,541.00	OC	No	No	No	NA			-	-	
298	VIRESHVER SINGH	24-07-2024	3,33,505.00	3,33,505.00	OC	No	No	No	NA			-	-	
299	SIMBHAOLI TRANSPORT CARRIERS PVT LTD	24-07-2024	73,99,327.87	41,47,369.84	OC	No	No	YES	NA			-	32,51,958.03	
300	MANDEEP SINGH	24-07-2024	2,66,191.00	2,66,191.00	OC	No	No	No	NA			-	-	
301	KRISHNA AGENCIES	24-07-2024	33,46,342.60	31,74,336.00	OC	No	No	No	NA			-	1,72,006.60	
302	SANJEEV AGENCIES	24-07-2024	2,26,002.00	1,07,236.16	OC	No	No	No	NA			-	1,18,765.84	
303	BALAJI LEAK SEAL ENGINEERING	24-07-2024	53,100.00	52,650.00	OC	No	No	No	NA			-	450.00	
304	BALWINDER SINGH	24-07-2024	81,834.00	81,834.00	OC	No	No	No	NA			-	-	
305	AGARWAL TRADERS	24-07-2024	47,88,268.00	47,88,268.00	OC	No	No	No	NA			-	-	
306	JAMIL AHMAD	24-07-2024	1,78,321.00	1,78,321.00	OC	No	No	No	NA			-	-	
307	VAISH PAPER PRODUCTS	24-07-2024	13,13,713.00	10,63,807.00	OC	No	No	No	NA			-	2,49,906.00	
308	RAJNI	24-07-2024	73,868.00	73,868.00	OC	No	No	No	NA			-	-	
309	MONU SINGH	24-07-2024	1,20,051.00	1,20,051.00	OC	No	No	No	NA			-	-	
310	VISION ENTERPRISES	24-07-2024	55,644.00	50,706.08	OC	No	No	No	NA			-	4,937.92	
311	NATURAL RESOURCE BIOCHEM PVT LTD	24-07-2024	7,20,292.50	7,20,292.50	OC	No	No	No	NA			-	-	
312	PAWAN KUMAR	24-07-2024	7,38,834.00	7,38,834.00	OC	No	No	No	NA			-	-	
313	SAJITA THEKEDAR	24-07-2024	27,216.00	19,803.92	OC	No	No	No	NA			-	7,412.08	
314	SALEEM	24-07-2024	10,35,429.00	10,35,429.00	OC	No	No	No	NA			-	-	
315	SHRIRAM TRADERS	24-07-2024	68,269.00	-	OC	No	No	No	NA			-	68,269.00	
316	KULDEEP SINGH	24-07-2024	2,43,156.00	2,43,156.00	OC	No	No	No	NA			-	-	
317	AMIT ENTERPRISES	24-07-2024	5,19,471.36	5,18,404.00	OC	No	No	No	NA			-	1,067.36	
318	PUNJAB TEMPO TRANPORT CO	24-07-2024	3,08,740.00	1,69,785.03	OC	No	No	No	NA			-	1,38,954.97	
319	MANOJ AGENCIES	24-07-2024	2,91,286.00	2,90,720.32	OC	No	No	No	NA			-	565.68	

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		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
320	IRVIN TRADERS	24-07-2024	50,032.00	22,914.54	OC	No	No	No	NA			-	27,117.46	
321	SHRI RAM TILES PRODUCTS	24-07-2024	21,456.00	21,456.00	OC	No	No	No	NA			-	-	
322	PUSHPENDRA SINGH	24-07-2024	2,63,611.00	2,62,611.00	OC	No	No	No	NA			-	1,000.00	
323	NOIDA GENSETS SERVICES	24-07-2024	1,09,549.00	1,07,378.00	OC	No	No	No	NA			-	2,171.00	
324	UMESH	24-07-2024	1,29,931.00	1,29,931.00	OC	No	No	No	NA			-	-	
325	RASHMI	24-07-2024	2,13,270.00	2,13,270.00	OC	No	No	No	NA			-	-	
326	SANTOSH CHEMICALS	24-07-2024	31,42,343.13	31,42,343.13	OC	No	No	No	NA			-	-	
327	KARTIK TRANSPORT COMPANY	24-07-2024	3,62,447.00	3,62,447.00	OC	No	No	No	NA			-	-	
328	PIONEER AUTOMATION ENGINEERS	24-07-2024	21,20,898.00	21,20,898.00	OC	No	No	No	NA			-	-	
329	SHIV SHAKTI GASES PVT LTD	24-07-2024	7,06,53,822.00	-	OC	No	No	No	NA	7,06,53,822.00		-	-	Matter under Arbitration / Litigation where CD has claimed losses against the Operational Creditor, there is NIL liability in books of CD as per SAP data
330	SONU	24-07-2024	3,022.00	3,022.00	OC	No	No	No	NA			-	-	
331	SHIVANI TALIYAN	24-07-2024	94,702.00	94,702.00	OC	No	No	No	NA			-	-	
332	HARENDRA SINGH	24-07-2024	10,661.00	10,661.00	OC	No	No	No	NA			-	-	
333	REKHA	24-07-2024	11,54,044.00	11,54,044.00	OC	No	No	No	NA			-	-	
334	MARUDHARA POLYPACK PVT LTD	24-07-2024	34,88,955.00	9,02,672.67	OC	No	No	No	NA			-	25,86,282.33	
335	KHUSI RAM DEV RAJ	24-07-2024	25,90,995.00	25,90,995.00	OC	No	No	No	NA			-	-	
336	ESS ESS TRADERS	24-07-2024	21,70,692.00	15,90,109.88	OC	No	No	No	NA			-	5,80,582.12	
337	IRKAN ALI	24-07-2024	2,08,969.00	2,08,969.00	OC	No	No	No	NA			-	-	
338	ANNU CONTRACTOR	24-07-2024	6,26,464.50	6,26,464.50	OC	No	No	No	NA			-	-	
339	ARADHNA ENTERPRISES	24-07-2024	23,895.00	21,681.10	OC	No	No	No	NA			-	2,213.90	
340	DEV NANDINI HOSPITAL	24-07-2024	3,41,286.00	3,41,286.00	OC	No	No	No	NA			-	-	
341	RAVINDRA SINGH	24-07-2024	10,37,654.00	1,37,654.00	OC	No	No	No	NA			-	9,00,000.00	
342	RAHUL SINGH	24-07-2024	25,736.59	25,736.59	OC	No	No	No	NA			-	-	
343	MAYANK TRADERS	24-07-2024	25,488.00	25,272.00	OC	No	No	No	NA			-	216.00	
344	RAJESH SINGH (V R S TRADERS)	24-07-2024	2,00,000.00	0.96	OC	No	No	No	NA			-	1,99,999.04	
345	MOHAMMAD AABID	24-07-2024	80,731.00	80,731.00	OC	No	No	No	NA			-	-	
346	GURJANT SINGH	24-07-2024	2,51,609.00	1,13,006.00	OC	No	No	No	NA			-	1,38,603.00	
347	TEKAP CONSULTECH INDIA PVT LTD	24-07-2024	5,05,040.00	-	OC	No	No	No	NA			-	5,05,040.00	
348	SHREE BALAJI & CO	24-07-2024	16,35,518.11	12,12,760.28	OC	No	No	No	NA			-	4,22,757.83	
349	COSTECK AIR PVT LTD	24-07-2024	3,08,272.16	2,13,324.80	OC	No	No	No	NA			-	94,947.36	
350	SHASHANK SHUKLA	24-07-2024	62,443.50	55,671.46	OC	No	No	No	NA			-	6,772.04	
351	CHUNNU KHAN	24-07-2024	61,479.30	61,479.30	OC	No	No	No	NA			-	-	
352	POSEM PRODUCTS & SERVICES	24-07-2024	63,229.00	53,229.00	OC	No	No	No	NA			-	10,000.00	
353	SHAMIM BANO	24-07-2024	64,947.15	64,947.15	OC	No	No	No	NA			-	-	
354	GOEL SWEETS CORNER	24-07-2024	85,267.00	-	OC	No	No	No	NA			-	85,267.00	
355	AERO INSULATION	24-07-2024	10,55,954.06	10,55,954.06	OC	No	No	No	NA			-	-	
356	SURYA PRAKASH UNIYAL	24-07-2024	38,378.00	38,378.00	OC	No	No	No	NA			-	-	
357	SUDHA	24-07-2024	6,79,005.63	6,72,802.00	OC	No	No	No	NA			-	6,203.63	
358	STEPS SERVICES	24-07-2024	15,340.00	900.00	OC	No	No	No	NA			-	14,440.00	

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359	TECHNOFORCE IT SOLUTIONS PVT. LTD	23-07-2024	3,01,601.00	1,50,800.00	OC	No	No	No	NA			-	1,50,801.00	
360	MOHAR SINGH	24-07-2024	1,95,406.20	1,95,406.20	OC	No	No	No	NA			-	-	
361	SALAHUDDEEN	24-07-2024	1,83,384.17	1,83,384.17	OC	No	No	No	NA			-	-	
362	CUTE CHEMICALS (INDIA)	24-07-2024	11,21,799.00	9,92,423.69	OC	No	No	No	NA			-	1,29,375.31	
363	GAUHAR ALI	24-07-2024	1,56,111.00	1,56,111.00	OC	No	No	No	NA			-	-	
364	AANGAN AGROTECH EXPORTS LTD	24-07-2024	59,90,663.00	51,14,092.40	OC	No	No	No	NA			-	8,76,570.60	
365	SHAH & MEHTA	24-07-2024	15,87,244.00	3,39,284.10	OC	No	No	No	NA			-	12,47,959.90	
366	MANISH KUMAR SINGH	24-07-2024	2,90,090.91	2,90,090.91	OC	No	No	No	NA			-	0.00	
367	SARDAR JI ELECTRIC WORKS	24-07-2024	2,06,633.00	1,96,148.00	OC	No	No	No	NA			-	10,485.00	
368	SATYENDRA VIKRAM	24-07-2024	3,27,024.16	1,78,313.00	OC	No	No	No	NA			-	1,48,711.16	
369	SENSAR PAL	24-07-2024	52,459.00	52,459.00	OC	No	No	No	NA			-	-	
370	MANJEET SINGH	24-07-2024	2,71,023.00	2,71,023.00	OC	No	No	No	NA			-	-	
371	AJAY VIKRAM SINGH	24-07-2024	22,000.00	12,000.00	OC	No	No	No	NA			-	10,000.00	
372	S S ENTERPRISES	24-07-2024	68,600.00	68,600.00	OC	No	No	No	NA			-	-	
373	PARAM HI-TECH PVT LTD	24-07-2024	1,07,595.00	-	OC	No	No	No	NA			-	1,07,595.00	
374	HARVINDRA	24-07-2024	1,42,299.00	1,42,299.00	OC	No	No	No	NA			-	-	
375	AVANTIKA ENTERPRISES	24-07-2024	1,44,505.00	1,43,716.00	OC	No	No	No	NA			-	789.00	
376	CHEMICAL SYSTEM TECHNOLOGIES INDIA PVT LTD	24-07-2024	1,02,000.00	27,000.00	OC	No	No	No	NA			-	75,000.00	
377	SHYAM BIHARI AGARWAL	24-07-2024	4,04,525.00	1,72,915.90	OC	No	No	No	NA			-	2,31,609.10	
378	D M ALKALIES PVT LTD	24-07-2024	1,33,380.00	1,33,380.00	OC	No	No	No	NA			-	-	
379	KALUVA	24-07-2024	63,569.00	63,569.00	OC	No	No	No	NA			-	-	
380	BABITA SINGH	25-07-2024	1,77,449.73	62,449.73	OC	No	No	No	NA			-	1,15,000.00	
381	MAHENDRA SINGH RANA	25-07-2024	61,903.50	59,566.56	OC	No	No	No	NA			-	2,336.94	
382	FLY INDIA EXPRESS PVT LTD	25-07-2024	1,41,079.90	1,25,543.37	OC	No	No	No	NA			-	15,536.53	
383	TEJVEER SINGH	25-07-2024	68,400.00	68,400.00	OC	No	No	No	NA			-	-	
384	TARUN CHAUDHARY	25-07-2024	81,444.40	80,329.00	OC	No	No	No	NA			-	1,115.40	
385	ABHINANDAN PERSHAD & BROS	25-07-2024	2,24,480.00	2,15,195.22	OC	No	No	No	NA			-	9,284.78	
386	SWASTIK METAL	25-07-2024	51,516.00	51,516.00	OC	No	No	No	NA			-	-	
387	AKANSHI INDUSTRIES	25-07-2024	24,739.00	24,739.00	OC	No	No	No	NA			-	-	
388	SABIR	25-07-2024	79,323.00	79,323.00	OC	No	No	No	NA			-	-	
389	SANAVVAR	25-07-2024	2,90,346.00	2,90,346.00	OC	No	No	No	NA			-	-	
390	GLS ELOPAK PVT LTD	25-07-2024	10,75,166.82	7,87,422.82	OC	No	No	No	NA			-	2,87,744.00	
391	JAI PRATAP SINGH	25-07-2024	66,202.00	66,202.00	OC	No	No	No	NA			-	-	
392	SATISH INDIA ENTERPRISES	25-07-2024	1,726.00	1,726.00	OC	No	No	No	NA			-	-	
393	CHOTE	25-07-2024	16,965.00	16,965.00	OC	No	No	No	NA			-	-	
394	S K SALES	25-07-2024	14,73,213.12	14,26,285.40	OC	No	No	No	NA			-	46,927.72	
395	SHIV SHANKAR GUPTA	25-07-2024	66,250.00	66,250.00	OC	No	No	No	NA			-	-	
396	SADHOO RAM	25-07-2024	1,25,471.00	1,25,471.00	OC	No	No	No	NA			-	-	
397	GD BALANCING SERIVICES	25-07-2024	55,810.00	44,695.00	OC	No	No	No	NA			-	11,115.00	
398	GAYATRI TRADERS	25-07-2024	49,674.00	-	OC	No	No	No	NA			-	49,674.00	
399	SINTECH PRECISION PRODUCTS LTD	25-07-2024	3,10,008.94	3,06,678.10	OC	No	No	No	NA			-	3,330.84	

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400	CMYK POLYMERS	25-07-2024	1,22,01,328.39	1,21,95,679.52	OC	No	No	No	NA			-	5,648.87	
401	VIJAY CANVAS	25-07-2024	20,11,836.00	18,01,032.63	OC	No	No	No	NA			-	2,10,803.37	
402	GAIAGEN TECHNOLOGIES PRIVATE LIMITED	24-07-2024	20,060.00	20,060.00	OC	No	No	No	NA			-	-	
403	MARWAHA PACKAGING	25-07-2024	12,50,936.00	11,91,872.32	OC	No	No	No	NA			-	59,063.68	
404	GAYATRI ENTERPRISES	25-07-2024	4,36,705.73	2,66,383.66	OC	No	No	No	NA			-	1,70,322.07	
405	SHANTI OFFSET PRINTERS	25-07-2024	42,380.80	42,380.80	OC	No	No	No	NA			-	-	
406	PROFESSIONAL MANPOWER SERVICES	25-07-2024	3,21,949.00	3,21,949.00	OC	No	No	No	NA			-	-	
407	GREEN HANDS MANAGEMENT SERVICES	25-07-2024	9,54,088.00	3,91,812.90	OC	No	No	No	NA			-	5,62,275.10	
408	IMPEX INDIA CORPORATION	25-07-2024	2,14,714.00	2,14,714.00	OC	No	No	No	NA			-	-	
409	J. CHITTARANJAN & CO.	25-07-2024	88,303.80	86,417.00	OC	No	No	No	NA			-	1,886.80	
410	ABSOLUTE WATER PVT LTD	25-07-2024	1,60,000.00	1,60,000.00	OC	No	No	No	NA			-	-	
411	MAHABIR SINGH	25-07-2024	86,153.00	86,153.00	OC	No	No	No	NA			-	-	
412	DBS PUBLICITY PVT LTD	25-07-2024	43,092.00	42,328.00	OC	No	No	No	NA			-	764.00	
413	V S DADOO	25-07-2024	46,428.00	46,428.00	OC	No	No	No	NA			-	-	
414	SUGARCHEM	25-07-2024	4,66,395.00	3,29,846.00	OC	No	No	No	NA			-	1,36,549.00	
415	ABC SYSTEMS AND SERVICES	25-07-2024	9,733.00	1,993.66	OC	No	No	No	NA			-	7,739.34	
416	ANUGRAH SUGARS PVT LTD	25-07-2024	75,094.00	-	OC	No	No	No	NA			-	75,094.00	
417	SAI SURFACTANTS PVT LTD	25-07-2024	22,00,700.23	21,50,883.23	OC	No	No	No	NA			-	49,817.00	
418	INNOVATIVE MARKETING AGENCIES	25-07-2024	2,97,215.79	1,09,970.29	OC	No	No	No	NA			-	1,87,245.50	
419	S KUMAR TRANSPORT COMPANY	25-07-2024	6,26,750.00	6,13,430.00	OC	No	No	No	NA			-	13,320.00	
420	EFFICIENT DISTRIBUTORS PVT LTD	25-07-2024	60,323.11	60,323.11	OC	No	No	No	NA			-	-	
421	SARAF FINCOM PVT LTD	24-07-2024	42,83,943.00	42,83,576.78	OC	No	No	No	NA			-	366.22	
422	ADVANCE INTERNATIONAL	25-07-2024	29,736.00	24,102.00	OC	No	No	No	NA			-	5,634.00	
423	RAMAN TRADING CORPORATION	25-07-2024	6,44,691.00	-	OC	No	No	No	NA			-	6,44,691.00	
424	SAWHNEY TRADING CORPORATION	25-07-2024	2,14,821.00	89,250.00	OC	No	No	No	NA			-	1,25,571.00	
425	ARUN KIRAN OVERSEAS PVT LTD	25-07-2024	34,81,745.00	21,15,772.84	OC	No	No	No	NA			-	13,65,972.16	
426	SHREE ENPTERPRISES	25-07-2024	11,47,812.00	10,15,559.28	OC	No	No	No	NA			-	1,32,252.72	
427	SAITNAITRA SINGH SIDDHU	25-07-2024	3,18,180.00	3,18,180.00	OC	No	No	No	NA			-	-	
428	KEDAR ASSOCIATE	25-07-2024	52,800.00	-	OC	No	No	No	NA			-	52,800.00	
429	SAHIR TRANSPORT	25-07-2024	17,766.00	17,766.00	OC	No	No	No	NA			-	-	
430	TRAFO CONSULTANCY SERVICES	25-07-2024	23,600.00	23,400.00	OC	No	No	No	NA			-	200.00	
431	MUJAMMIL	25-07-2024	1,50,205.00	1,50,205.00	OC	No	No	No	NA			-	-	
432	FUKRAN ALI	25-07-2024	89,276.00	89,276.00	OC	No	No	No	NA			-	-	
433	WATCO INDIA PRIVATE LIMITED	25-07-2024	19,68,396.52	2,29,820.00	OC	No	No	No	NA			-	17,38,576.52	
434	H M CONTROL SYSTEM	25-07-2024	2,69,310.00	2,57,520.70	OC	No	No	No	NA			-	11,789.30	
435	HIMANSHU KALIA	25-07-2024	1,14,728.00	1,14,728.00	OC	No	No	No	NA			-	-	
436	SATWANT SINGH	25-07-2024	37,966.00	37,966.00	OC	No	No	No	NA			-	-	
437	NAVPREET KAUR	25-07-2024	1,82,096.00	1,82,096.00	OC	No	No	No	NA			-	-	
438	MITTAL GUPTA & CO.	25-07-2024	21,28,045.00	14,02,564.00	OC	No	No	No	NA			-	7,25,481.00	
439	JITENDRA KUMAR SINGHAL & SONS HUF	25-07-2024	58,698.00	57,271.00	OC	No	No	No	NA			-	1,427.00	
440	CHANDER PRATAP SINGH	25-07-2024	9,82,568.00	8,93,212.90	OC	No	No	No	NA			-	89,355.10	

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		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
441	G R POLYPET INDUSTRIES	25-07-2024	34,96,121.45	34,24,469.06	OC	No	No	No	NA			-	71,652.39	
442	RISANSI INDUSTRIES LTD	25-07-2024	4,26,323.00	1,84,932.50	OC	No	No	No	NA			-	2,41,390.50	
443	RADHEY KRISHNA MUSADDI	25-07-2024	64,412.00	64,412.00	OC	No	No	No	NA			-	-	
444	BAHRAICH LIME STORES	25-07-2024	9,798.00	5,075.00	OC	No	No	No	NA			-	4,723.00	
445	AARMAX ENGINEERS	25-07-2024	10,89,812.72	1,47,179.72	OC	No	No	No	NA			-	9,42,633.00	
446	VINOD ENTERPRISES	25-07-2024	36,71,703.14	35,46,264.00	OC	No	No	No	NA			-	1,25,439.14	
447	KUSHUBH E-SOLUTIONS	25-07-2024	23,010.00	23,010.00	OC	No	No	No	NA			-	-	
448	DINESH CHANDRA TIWARI	25-07-2024	22,000.00	22,000.00	OC	No	No	No	NA			-	-	
449	FA WEBTECH PVT LTD	25-07-2024	67,765.00	67,765.00	OC	No	No	No	NA			-	-	
450	KANSAL SURGICAL & PHARMA	25-07-2024	45,897.00	22,735.94	OC	No	No	No	NA			-	23,161.06	
451	GAURAV ENGINEERING & RUBBER WORKS	26-07-2024	1,39,906.00	1,06,912.58	OC	No	No	No	NA			-	32,993.42	
452	SWASTIK RUBBERS INDUSTRIES	26-07-2024	3,31,313.61	2,45,032.60	OC	No	No	No	NA			-	86,281.01	
453	HINDUSTAN RUBBER HOUSE	26-07-2024	2,75,189.00	2,42,019.00	OC	No	No	No	NA			-	33,170.00	
454	MOHD JARRAR (SADIK FUEL STATION)	26-07-2024	4,09,152.00	4,05,220.38	OC	No	No	No	NA			-	3,931.62	
455	RAMJI LAL RAM SARROP	26-07-2024	32,190.00	32,190.00	OC	No	No	No	NA			-	-	
456	VISHAL ENGINEERING WORKSHOPS	26-07-2024	1,02,828.00	1,02,828.00	OC	No	No	No	NA			-	-	
457	GOVIND SONS	26-07-2024	14,19,245.05	13,63,530.00	OC	No	No	No	NA			-	55,715.05	
458	AISHVEER SINGH	26-07-2024	23,756.00	23,756.00	OC	No	No	No	NA			-	-	
459	SARVESH KUMAR	26-07-2024	1,57,268.00	1,57,268.00	OC	No	No	No	NA			-	-	
460	DILIP	26-07-2024	1,40,739.00	1,33,641.51	OC	No	No	No	NA			-	7,097.49	
461	THE ANGEL GROUP	26-07-2024	18,139.71	18,139.71	OC	No	No	No	NA			-	0.00	
462	LUCKNOW ELECTRIC WORKS	26-07-2024	26,303.38	407.72	OC	No	No	No	NA			-	25,895.66	
463	RSL PACKAGING SOLUTION	26-07-2024	1,27,815.52	1,09,231.00	OC	No	No	No	NA			-	18,584.52	
464	J S COMMUNICATION	26-07-2024	33,923.00	20,832.56	OC	No	No	No	NA			-	13,090.44	
465	P D MARKETING	27-07-2024	7,80,124.00	4,55,235.00	OC	No	No	No	NA			-	3,24,889.00	
466	MEHBOOB ALI KHAN	20-07-2024	5,000.00	5,000.00	OC	No	No	No	NA			-	-	
467	MUDASSIR ALI	20-07-2024	81,634.00	81,634.00	OC	No	No	No	NA			-	-	
468	SAI RAM ENTERPRISES	26-07-2024	24,655.00	23,151.60	OC	No	No	No	NA			-	1,503.40	
469	AGRI JUNCTION	27-07-2024	92,870.00	92,870.00	OC	No	No	No	NA			-	-	
470	PEST CONTROL & FUMIGATION EXPERTS	27-07-2024	94,990.00	77,165.00	OC	No	No	No	NA			-	17,825.00	
471	SS ELECTRONICS WORKS	27-07-2024	28,957.00	16,953.52	OC	No	No	No	NA			-	12,003.48	
472	MOHAN LAL SUBHASH CHAND	27-07-2024	5,58,589.00	5,58,589.00	OC	No	No	No	NA			-	-	
473	ARADHANA TIWARI	29-07-2024	75,000.00	75,000.00	OC	No	No	No	NA			-	-	
474	JAIN ENTERPRISES	29-07-2024	5,02,163.00	5,02,163.00	OC	No	No	No	NA			-	-	
475	NATIONAL STOCK EXCHANGE OF INDIA LIMITED	25-07-2024	23,460.00	23,460.00	OC	No	No	No	NA			-	-	
476	SHYAM FIRE ENGINEERING & SAFETY SERVICES	29-07-2024	64,224.20	64,224.20	OC	No	No	No	NA			-	-	
477	BASUDEV BANERJI	30-07-2024	3,86,650.00	3,86,650.00	OC	No	No	No	NA			-	-	
478	PRIME MARKETING	30-07-2024	48,28,004.00	-	OC	No	No	No	NA	48,28,004.00		-	-	Matter under litigation where CD has claimed denial of supplies by the Operational Creditor, there is NIL liability in books of CD as per SAP data

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		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
479	MARKANDYA TRADELINK PRIVATE LIMITED	30-07-2024	84,41,577.00	-	OC	No	No	No	NA	84,41,577.00		-	-	Matter under litigation where CD has claimed denial of supplies by the Operational Creditor, there is NIL liability in books of CD as per SAP data
480	FAITH MERCANTILE PRIVATE LIMITED	30-07-2024	16,75,25,086.00	-	OC	No	No	No	NA	16,75,25,086.00		-	-	Matter under litigation where CD has claimed denial of supplies by the Operational Creditor, there is NIL liability in books of CD as per SAP data
481	KANNI RAM HANUMAN DAS AGENCIES	30-07-2024	4,31,443.92	3,33,705.92	OC	No	No	No	NA			-	97,738.00	
482	SIDDHIVINAYAK DATA PRIVATE LIMITED	29-07-2024	6,05,903.00	6,03,453.40	OC	No	No	No	NA			-	2,449.60	
483	SANDEEP JOSHI	01-08-2024	1,53,600.00	1,39,570.00	OC	No	No	No	NA			-	14,030.00	
484	TIDE WATER OIL CO.(I) LTD.	25-07-2024	1,59,937.00	1,43,477.80	OC	No	No	No	NA			-	16,459.20	
485	SHREE BALAJI TRADING COMPANY	01-08-2024	6,37,014.00	5,88,966.00	OC	No	No	No	NA			-	48,048.00	
486	ASHOK KUMAR AMIT KUMAR	01-08-2024	12,14,718.00	-	OC	No	No	No	NA			-	12,14,718.00	
487	SHRI SHARDA TRADERS	02-08-2024	8,51,382.36	6,83,263.76	OC	No	No	No	NA			-	1,68,118.60	
488	SIMARAN KAUR	03-08-2024	89,936.00	89,936.00	OC	No	No	No	NA			-	-	
489	SHAH SALT SUPPLY CO.	03-08-2024	43,919.00	23,647.44	OC	No	No	No	NA			-	20,271.56	
490	KAMLESH KUMAR SHUKLA	03-08-2024	52,000.00	52,000.00	OC	No	No	No	NA			-	-	
491	PREM COLORCHEM PRIVATE LIMITED.	03-08-2024	5,15,543.00	3,20,399.00	OC	No	No	No	NA			-	1,95,144.00	
492	SUNIL MOHAN TYAGI	04-08-2024	1,90,900.00	38,400.00	OC	No	No	No	NA			-	1,52,500.00	
493	TIS INFOCOM PVT LTD	22-07-2024	2,41,525.00	2,41,525.00	OC	No	No	No	NA			-	-	
494	RAJPUT INDANE SERVICES	06-08-2024	43,312.00	19,369.34	OC	No	No	No	NA			-	23,942.66	
495	DHARMENDER	08-08-2024	17,520.00	3,075.00	OC	No	No	No	NA			-	14,445.00	
496	BOCONG ENGINEERS	08-08-2024	1,92,694.00	1,92,694.00	OC	No	No	No	NA			-	-	
497	GLOBAL ENTERPRISES	09-08-2024	50,989.00	50,989.00	OC	No	No	No	NA			-	-	
498	SRI JI PRODUCTS	10-08-2024	1,57,392.00	1,54,872.00	OC	No	No	No	NA			-	2,520.00	
499	HARI OM	12-08-2024	9,321.00	9,321.00	OC	No	No	No	NA			-	-	
500	SHERA INFRATECH	12-08-2024	3,776.00	3,776.00	OC	No	No	No	NA			-	-	
501	CENTENARY POLYTEX PVT LTD	13-08-2024	13,68,378.00	8,70,000.00	OC	No	No	No	NA			-	4,98,378.00	
502	SHARMA AGENCIES	14-08-2024	5,370.00	5,370.00	OC	No	No	No	NA			-	-	
503	RAGHUNATH SAHAI RAM KRISHAN DAS	14-08-2024	19,255.00	19,255.00	OC	No	No	No	NA			-	-	
504	STU AAKRITI CONSTRUCTION & CONSULTANT	15-08-2024	13,47,092.13	1,05,054.07	OC	No	No	No	NA			-	12,42,038.06	
505	V TECH ENTERPRISES	15-08-2024	72,292.60	72,292.60	OC	No	No	No	NA			-	-	
506	NATIONAL RADIO HOUSE	16-08-2024	3,173.00	3,031.73	OC	No	No	No	NA			-	141.27	
507	TARA DEVI	18-08-2024	24,750.00	24,750.00	OC	No	No	No	NA			-	-	
508	CENTRAL DEPOSITORY SERVICES (INDIA) LIMITED	23-08-2024	11,766.49	-	OC	No	No	No	NA			11,766.49	-	Settled as Going concern Cost to keep listing of CD live
509	MONARK SOFTWARE PVT LTD	24-08-2024	16,67,804.00	16,49,939.56	OC	No	No	No	NA			-	17,864.44	
510	YOGESH	23-08-2024	30,000.00	-	OC	No	No	No	NA			-	30,000.00	
511	RAJEEV KUMAR	25-08-2024	4,11,237.00	4,11,237.00	OC	No	No	No	NA			-	-	
512	REKART ENERGIES PVT LTD	27-08-2024	13,37,535.90	2,11,705.90	OC	No	No	No	NA			-	11,25,830.00	
513	CEASEFIRE INDUSTRIES PVT. LTD	23-08-2024	51,372.00	51,372.00	OC	No	No	No	NA			-	-	
514	CHAUHAN NEWS AGENCIES	02-09-2024	3,694.00	3,694.00	OC	No	No	No	NA			-	-	
515	CRAFTSMITH PVT LTD	09-09-2024	88,97,304.72	46,56,545.06	OC	No	No	No	NA			-	42,40,759.66	

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		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
516	MAYANK TRADING COMPANY	24-07-2024	31,73,289.00	31,72,672.46	OC	No	No	No	NA			-	616.54	
517	GOD BLESS INDIA	04-09-2024	8,614.00	8,614.00	OC	No	No	No	NA			-	-	
518	MICROWINS	05-09-2024	9,440.00	9,440.00	OC	No	No	No	NA			-	-	
519	BHAGWAN BRICK FIELD	05-09-2024	1,46,001.00	1,46,001.00	OC	No	No	No	NA			-	-	
520	CHEMICAL CENTRE (INDIA)	10-09-2024	48,13,833.44	13,20,074.00	OC	No	No	No	NA			-	34,93,759.44	
521	V.K ENTERPRISES	17-09-2025	70,800.00	69,600.00	OC	No	No	No	NA			-	1,200.00	
522	AZAD ENGINEERING WORKS	25-09-2024	30,602.00	30,602.00	OC	No	No	No	NA			-	-	
523	ANOOP KUMAR AGARWAL	07-10-2024	89,440.00	11,553.70	OC	No	No	No	NA			-	77,886.30	
524	PLASMA ENTERPRISES INDIA PVT LTD	08-10-2024	44,485.00	43,370.10	OC	No	No	No	NA			-	1,114.90	
525	PAWAN KUMAR TYAGI	22-10-2024	46,750.00	39,150.00	OC	No	No	No	NA			-	7,600.00	
526	MOHD ARIF CONTRACTOR	29-07-2024	1,00,000.00	1,00,000.00	OC	No	No	No	NA			-	-	
527	UP SUGAR MILLS ASSOCIATION	17-09-2024	1,83,503.00	1,83,503.00	OC	No	No	No	NA			-	-	
528	SHREE KESHAV HOUSE	25-10-2024	1,42,500.00	1,42,500.00	OC	No	No	No	NA			-	-	
529	RAVENDRA KUMAR	27-07-2024	36,652.00	36,652.00	OC	No	No	No	NA			-	-	
530	ION EXCHANGE INDIA LTD	27-07-2024	79,819.00	-	OC	No	No	No	NA			-	79,819.00	
531	SAGGU TOOLS AND ENGINEERS	20-07-2024	2,27,098.00	1,96,723.00	OC	No	No	No	NA			-	30,375.00	
532	M/S BEVERAGES FOR FRIENDS PRIVATE LIMITED	09-07-2025	78,59,313.00	16,46,201.00	OC	No	No	No	NA			-	62,13,112.00	
533	FAIRDEAL DISTRIBUTORS	05-12-2024	1,40,545.00	1,39,608.00	OC	No	No	No	NA			-	937.00	
534	SHIVA TRADERS	12-10-2024	16,69,155.00	11,55,805.52	OC	No	No	No	NA			-	5,13,349.48	
535	SPARSH PEST ERADICATNG SERVICES AND TECHNIQUES	25-07-2024	5,62,387.00	3,58,649.00	OC	No	No	No	NA			-	2,03,738.00	
536	VEER SINGH	27-06-2026	69,070.00	69,070.00	OC	No	No	No	NA			-	-	
537	VIJAY KUMAR	01-07-2026	19,60,211.00	19,60,211.00	OC	No	No	No	NA			-	-	
538	SHIVPAL	01-07-2026	24,507.00	24,507.00	OC	No	No	No	NA			-	-	
539	PRAMAL KUMAR PALIWAL	27-06-2026	99,217.00	-	OC	No	No	No	NA			-	99,217.00	
540	VIRENDRA KUMAR BAGASSE	02-07-2026	12,63,263.48	4,78,217.08	OC	No	No	No	NA			-	7,85,046.40	
541	SUMAN	02-07-2026	6,67,344.00	6,67,344.00	OC	No	No	No	NA			-	-	
542	NISHANT CONTRACTOR	06-07-2026	7,73,883.00	7,73,883.00	OC	No	No	No	NA			-	-	
543	SATYPAL SINGH	08-07-2026	47,701.00	47,701.00	OC	No	No	No	NA			-	-	
544	MUNESH YADAV	08-07-2026	3,67,842.00	3,67,842.00	OC	No	No	No	NA			-	-	
545	DAAS SANITARY STORES	21-10-2024	34,772.00	34,772.00	OC	No	No	No	NA			-	-	
546	AASHISH	02-07-2026	16,901.00	16,901.00	OC	No	No	No	NA			-	-	
547	AKSHITA CHOUDHARY (JAIDEV KUMAR)	01-07-2026	4,306.33	4,306.33	OC	No	No	No	NA			-	0.00	
548	MONENDRA SINGH	07-07-2026	5,000.00	5,000.00	OC	No	No	No	NA			-	-	
549	DEVENDRA SINGH	29-06-2026	30,851.00	30,851.00	OC	No	No	No	NA			-	-	
550	SURAJ	06-07-2026	9,900.00	9,900.00	OC	No	No	No	NA			-	-	
551	DEEPAK KUMAR	03-07-2026	5,000.00	5,000.00	OC	No	No	No	NA			-	-	
552	ALL INDIA DISTILLERS ASSOCIATION	23-11-2024	1,23,000.00	1,10,700.00	OC	No	No	No	NA			-	12,300.00	
553	AMAR & SONS	06-08-2024	4,92,062.02	2,01,962.04	OC	No	No	No	NA			-	2,90,099.98	
554	KUMAR SALES CORPORATION	24-07-2024	20,09,280.44	17,56,608.15	OC	No	No	No	NA			-	2,52,672.29	
555	SHAHZADA KHAN	09-07-2026	59,189.00	59,189.00	OC	No	No	No	NA			-	-	
556	MEENA PALIWAL	27-06-2026	2,89,822.00	2,89,822.00	OC	No	No	No	NA			-	-	

Sl. No	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
557	PUSHPA	15-07-2026	3,04,266.00	3,04,266.00	OC	No	No	No	NA			-	-	
558	KULDEEP SINGH	15-07-2026	3,13,065.00	3,13,065.00	OC	No	No	No	NA			-	-	
559	SOHAM PACKAGING PVT LTD	07-03-2025	17,12,130.00	7,89,917.00	OC	No	No	No	NA			-	9,22,213.00	
560	BSE LIMITED	02-08-2024	7,78,800.00	2,36,000.00	OC	No	No	No	NA			-	5,42,800.00	
561	SM INDANE GAS SEWA	17-07-2026	15,464.00		OC	No	No	No	NA			15,464.00	-	
562	SURENDRA PAL	14-07-2026	2,80,067.00	2,80,067.00	OC	No	No	No	NA			-	-	
563	ADV. MANJU DAS	21-07-2026	51,768.00	51,768.00	OC	No	No	No	NA			-	-	
564	PAWAN KUMAR	23-07-2026	1,67,462.00	1,67,462.00	OC	No	No	No	NA			-	-	
565	EXPRESS CARGO CONTAINERS	28-07-2026	8,73,867.00		OC	No	No	No	NA			8,73,867.00	-	
566	KAPOOR AGENCIES	11-08-2026	15,95,033.00	15,73,449.00	OC	No	No	No	NA			-	21,584.00	
Total D			**73,98,81,725.67**	**25,29,12,661.70**						**41,98,80,667.00**	**-**	**9,01,097.49**	**6,61,87,299.48**	
GRAND TOTAL (C + D)			**6,08,08,99,830.36**	**33,42,67,661.70**						**41,98,80,667.00**	**-**	**4,01,35,78,115.65**	**1,31,31,73,386.01**	

ANURAG GOEL
Interim Resolution Professional in the matter of
SIMBHAOLI SUGARS LIMITED
Registration Number: **IBBI/IPA-001 /IP-P00876/2017-18/11460**
CIRP Process Email: cirp.simbhaoli@gmail.com

Place : New Delhi
Date : 14.08.2026

ANNEXURE – G

LIST OF OPERATIONAL CREDITORS (CANE DUES)*

NAME OF THE CORPORATE DEBTOR: SIMBHAOLI SUGARS LIMITED

DATE OF COMMENCEMENT OF CIRP : 11TH JULY 2024

List of Creditors as on 14.08.2026

(Amount in ₹)

Sl. No	Name of creditor	Details of claim received				Details of claim admitted										
		Date of receipt	Principal Amount	Interest Amount	Total Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC	Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
Claims by Cane Societies against Cane Dues																
1	Sehkari Ganna Vikas Samiti - Bulandshehar	25-07-2024	17,50,27,961.00	6,46,04,116.00	23,96,32,077.00		Cane Dues	No	No	No	NA	-	-	17,50,27,961.00	6,46,04,116.00	Principal Amount of Cane dues Settled as per Hon'ble NCLAT Order
2	Co Operative Cane Development Union Ltd - Hapur	24-07-2024	48,23,23,277.35	15,49,05,754.08	63,72,29,031.43		Cane Dues	No	No	No	NA	-	-	48,23,23,277.35	15,49,05,754.08	
3	Sehkari Ganna Vikas Samiti Ltd - Dhaulana	25-07-2024	25,93,92,091.55	8,05,71,431.53	33,99,63,523.08		Cane Dues	No	No	No	NA	-	-	25,93,92,091.55	8,05,71,431.53	
4	Co Operative Cane Development Union Ltd - Bahraich	24-07-2024	98,72,12,874.59	28,16,36,072.96	1,26,88,48,947.55	7,59,46,000.00	Cane Dues	No	No	No	NA	-	-	91,12,66,874.59	28,16,36,072.96	
5	Cane Development Union Mawana Meerut	24-07-2024	5,51,46,994.43	2,01,67,474.45	7,53,14,468.88		Cane Dues	No	No	No	NA	-	-	5,51,46,994.43	2,01,67,474.45	
6	Baghpat Sehkarei Ganna Vikas Samiti Ltd	25-07-2024	1,93,27,005.01	66,20,651.46	2,59,47,656.47		Cane Dues	No	No	No	NA	-	-	1,93,27,005.01	66,20,651.46	
7	Sehkari Ganna Vikas Samiti Ltd - Simbhaoli	24-07-2024	1,36,72,73,501.25	45,95,20,643.11	1,82,67,94,144.36		Cane Dues	No	No	No	NA	-	-	1,36,72,73,501.25	45,95,20,643.11	
8	Sehkrai Ganna Vikas Samiti - Modinagar	24-07-2024	26,12,34,988.00	4,98,28,069.00	31,10,63,057.00		Cane Dues	No	No	No	NA	-	-	26,12,34,988.00	4,98,28,069.00	
9	Sahkari Ganna Vikas Samiti Limited Mohiuddinpur	29-07-2024	3,79,96,569.08	1,31,82,739.13	5,11,79,308.21		Cane Dues	No	No	No	NA	-	-	3,79,96,569.08	1,31,82,739.13	
10	Sehkari Ganna Vikas Samiti Ltd - Meerut	31-07-2024	21,58,54,873.07	7,25,97,116.86	28,84,51,989.93		Cane Dues	No	No	No	NA	-	-	21,58,54,873.07	7,25,97,116.86	
11	Sehkari Ganna Vikas Samiti Ltd - Maliyana Meerut	01-08-2024	2,25,55,608.63	1,13,28,754.75	3,38,84,363.38		Cane Dues	No	No	No	NA	-	-	2,25,55,608.63	1,13,28,754.75	
12	Co Operative Cane Development Union Ltd - Hapur	25-07-2024	45,702.75	-	45,702.75		Cane Dues	No	No	No	NA	-	-	45,702.75	-	
13	Cane Development Council Simbhaoli	25-07-2024	1,23,200.00	-	1,23,200.00		Cane Dues	No	No	No	NA	-	-	1,23,200.00	-	
14	Sehkari Ganna Vikas Samiti Ltd - Simbhaoli	24-07-2024	19,78,604.45	13,62,718.20	33,41,322.65		Cane Dues	No	No	No	NA	-	-	19,78,604.45	13,62,718.20	
15	Srawasti Kisam Sahakri Chini Mills Ltd, Nanpara	28-07-2026	9,83,45,171.00	3,06,60,545.00	12,90,05,716.00	54,09,000.00	Cane Dues	No	No	No	NA	-	-	9,29,36,171.00	3,06,60,545.00	
	SUB TOTAL (A)		**3,98,38,38,422**	**1,24,69,86,087**	**5,23,08,24,509**	**7,59,46,000.00**						**-**	**-**	**3,90,24,83,422**	**1,24,69,86,087**	
Claims on account of supplies of Fertilizers & Pesticides																
15	SINGHAL FERTILIZER TRADERS	24-07-2024			8,14,56,796.80		Fertilizers & Pestices	No	No	No	NA	-	-	8,14,56,796.80	-	Settled as per Hon'ble NCLAT Order
16	SOM PASHU AAHAR	24-07-2024			2,76,30,643.20		Fertilizers & Pestices	No	No	No	NA	-	-	2,76,30,643.20	-	
17	ARAVALI CROP SCIENCE LTD	23-07-2024			11,06,156.00		Fertilizers & Pestices	No	No	No	NA	-	-	11,06,156.00	-	
	SUB TOTAL (B)				**11,01,93,596.00**							**-**	**-**	**11,01,93,596.00**	-	
Grand Total (C = A+B)			**3,98,38,38,422.16**	**1,24,69,86,086.53**	**5,34,10,18,104.69**	**8,13,55,000.00**		-	-	-	-	-	-	**4,01,26,77,018.16**	**1,24,69,86,086.53**	

*** NOTE ON CANE DUES**

i. The claims on behalf of farmers were filed by Cane Societies of respective area / village, through which the farmers of particular area are managed by District Administration jointly with Corporate Debtor's respective unit for supplies of sugarcane made by Farmers to Three Units of the Company for Cane Crushing Season of 2023 – 2024 (between November 2023 to March 2024).

ii. Although the claims were filed by Cane Societies, Hon'ble NCLAT, vide it's order dated 24.07.2024 in Appeal filed by Promoters of the Company against CIRP admission (IA No 1405 of 2024) and further appeal filed by Farmer's group against CIRP admission (IA No 1404 of 2024), issued directions to Interim Resolution Professional to continue making payment to Farmers.

The directions given to IRP is stated as below:

iii. "In the meantime, no further steps shall be taken in pursuance of the impugned order. This order shall not preclude the District Magistrate to carry on disbursement of cane prices in the same manner as was being done prior to passing of the order. With regard to operation expenses, it shall be open for the authorized signatories who were operating banks shall be operating the banks with joint signature of the IRP in the manner as was done before."

iv. In adherence to the above Directions issued by Hon'ble NCLAT, IRP continued to make transfer tagging amounts from "Collection Accounts" of the Corporate Debtor to "ESCROW Accounts", which are under joint control of CD along with District Administration (either to be signed by District Magistrate or District Cane Officer on instructions of DM) and having jurisdiction over respective Sugar Mill.

v. Since the stay continued for almost two years (from 24.07.2024 to 13.07.2026), the claimed dues of farmers as on 11.07.2024 got paid in full during Cane Crushing Season of 2024 – 2025, thereby completely paying off the Cane Dues claimed by Societies except Interest claimed by the claimant.

vi. The supply of Sugarcane continued for season 2024-25 (in all three Sugar Mills) & 2025-26 (in two out of three sugar mills) and payment against such supplies has since been made on regular basis as per directions of Hon'ble NCLAT and such dues will remain revolving during CIRP period.

vii. Additionally, supplies to Farmers for Fertilizers & Pesticides was deductible from their respective cane dues. Suppliers of Fertilizers & Pesticides also submitted their claims, howevere payment to them was made through ESCROW accounts as per previous mechanism by office of DM / DCO. As on date the liability standing as on 11.07.2024 stands "Paid", hence the amount has been shown as "Not Admitted".

viii. The treatment of such claims shall be carried out in accordance with further directions of the CoC as well as Hon'ble Adjudicating Authority, for which separate IA will be moved seeking the directions in the matter.

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IBBI/IPA-001 IP-P00876/2017-18/11460

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SIMBHAOLI SUGARS LIMITED
Registration Number: **IBBI/IPA-001 /IP-P00876/2017-18/11460**
CIRP Process Email: cirp.simbhaoli@gmail.com

Place : New Delhi
Date : 14.08.2026